



Year-End Forecast & Review

Aerospace and Defense: The Strength to Lift America

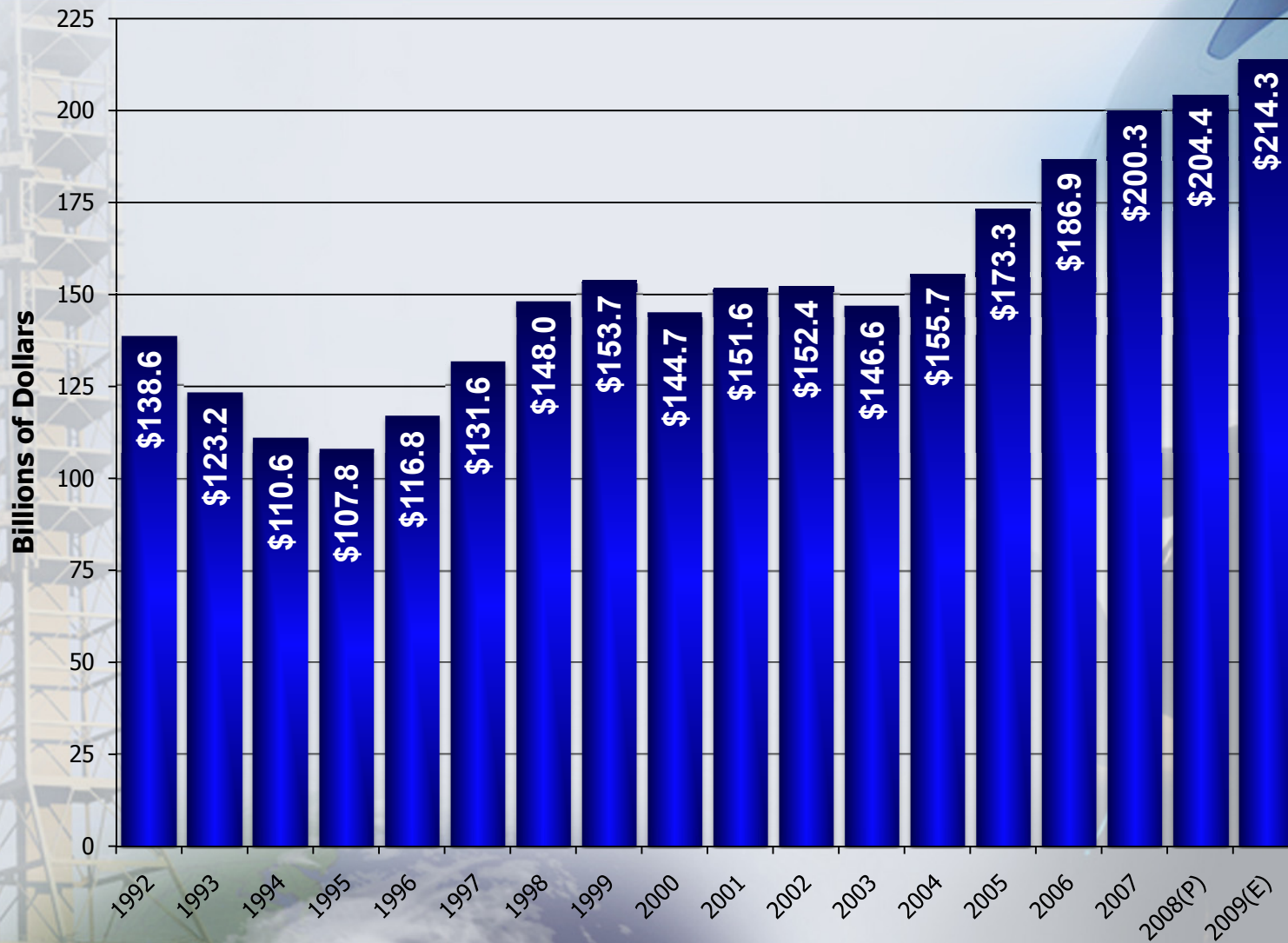
- ☑ Over 2 million middle class jobs
- ☑ Over 30,000 suppliers from 50 states
- ☑ America's leading manufacturing export industry – \$97 billion per year
- ☑ Ensuring strong national security
- ☑ Modernizing America's aviation infrastructure
- ☑ Maintaining leadership in space
- ☑ Creating advanced technology innovation

Marion C. Blakey, AIA President & CEO

December 10, 2008

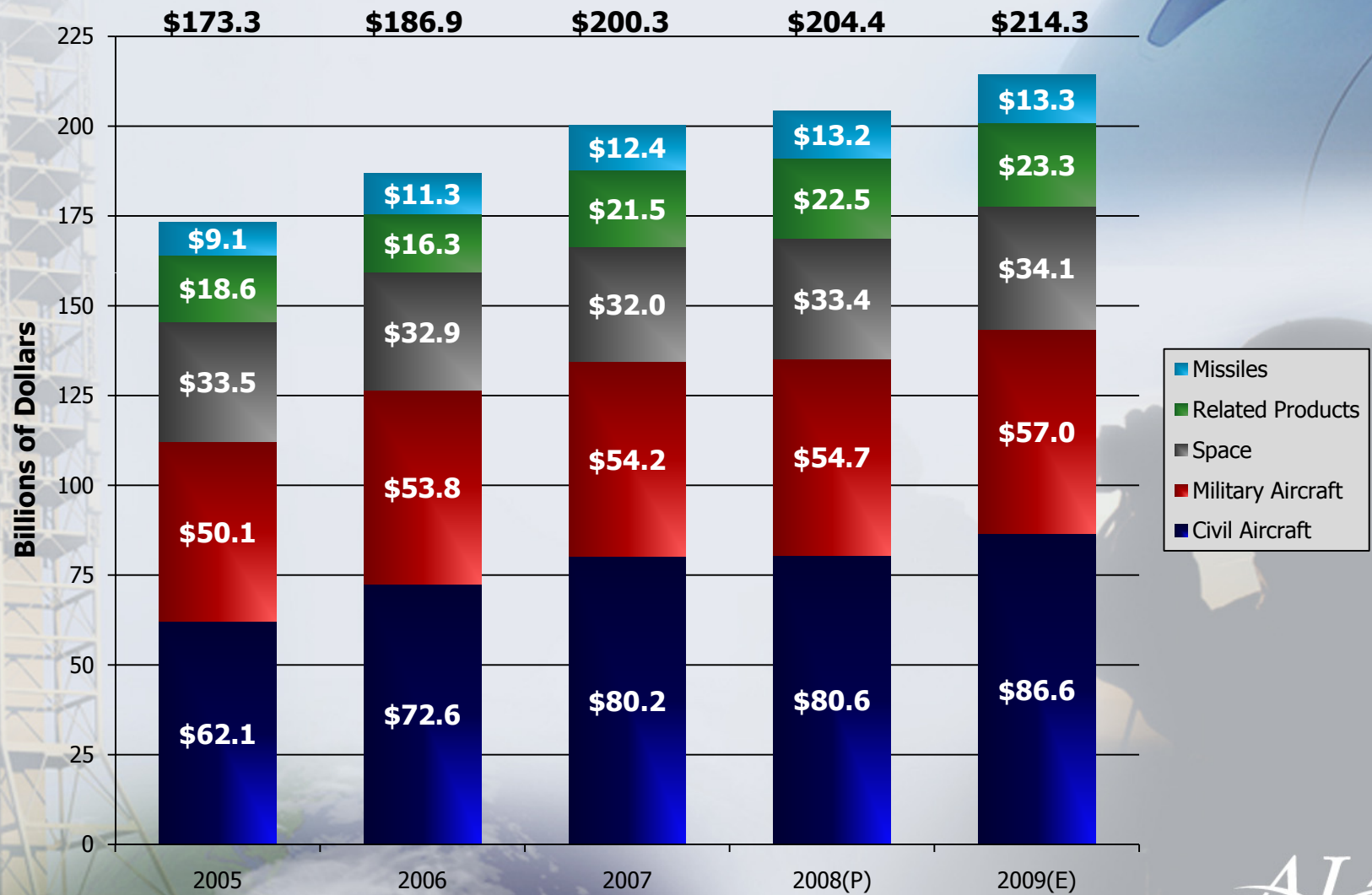


Aerospace Industry Sales



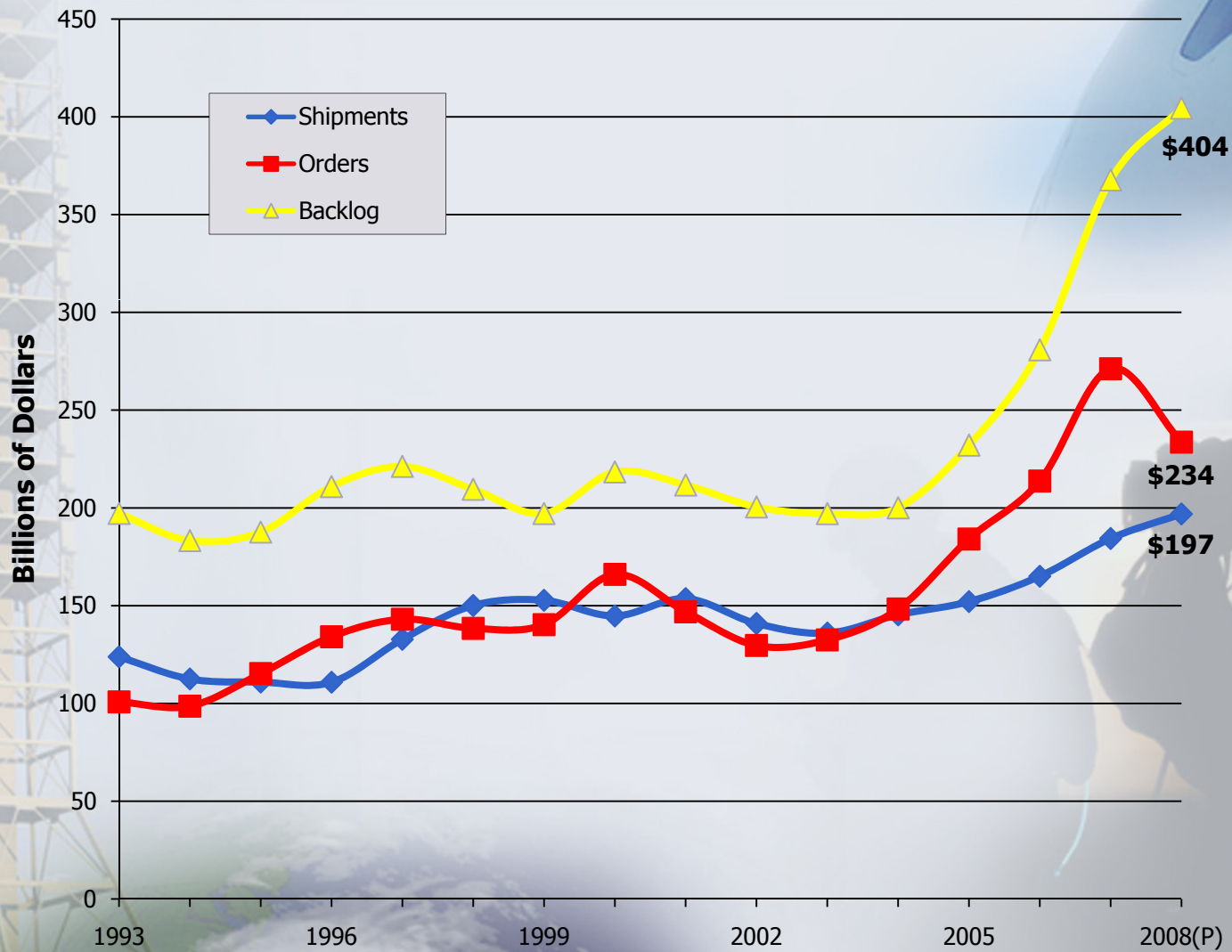
Source: AIA and the Teal Group

Aerospace Industry Sales



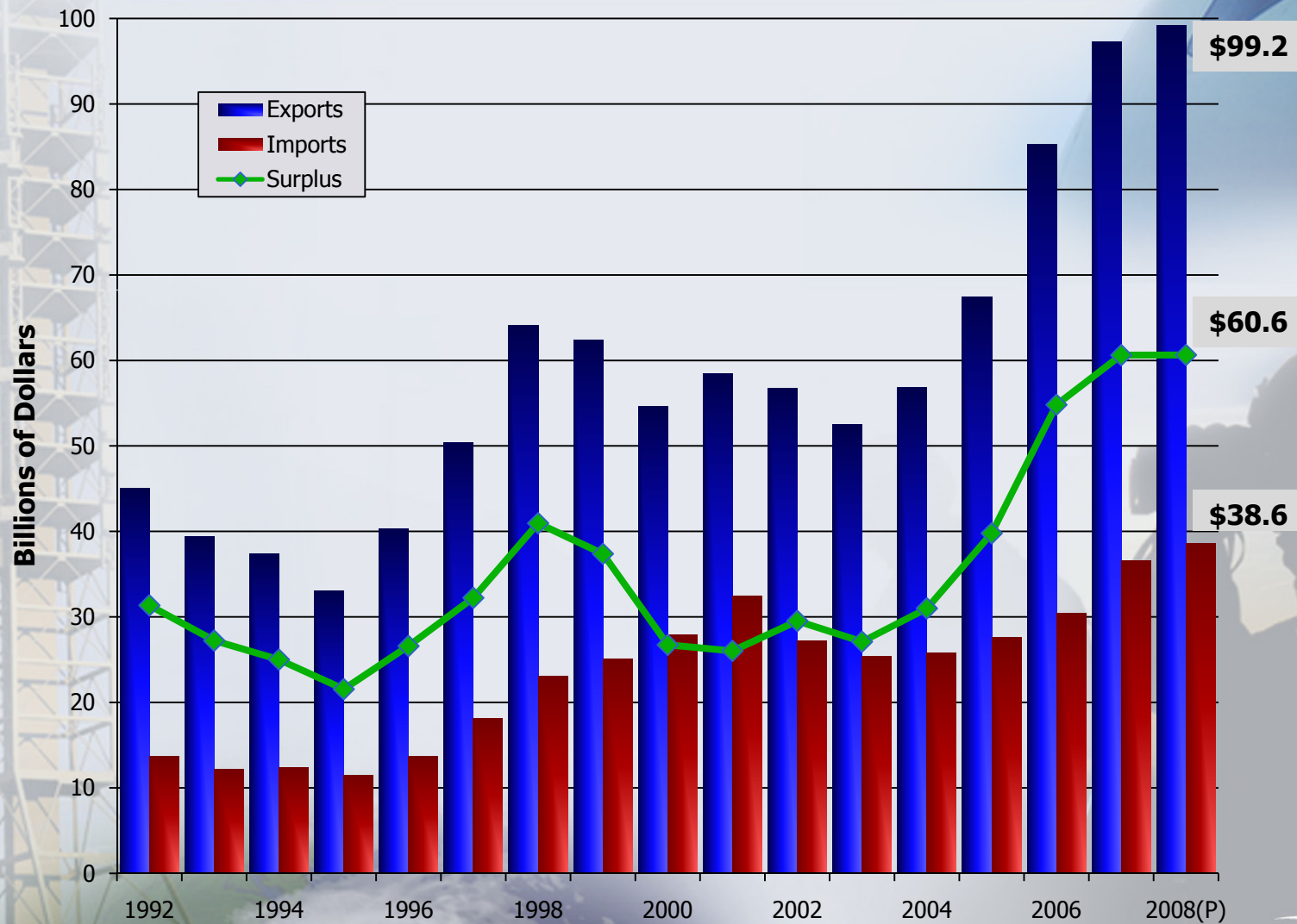
Source: AIA and the Teal Group

Shipments, Orders, & Backlog



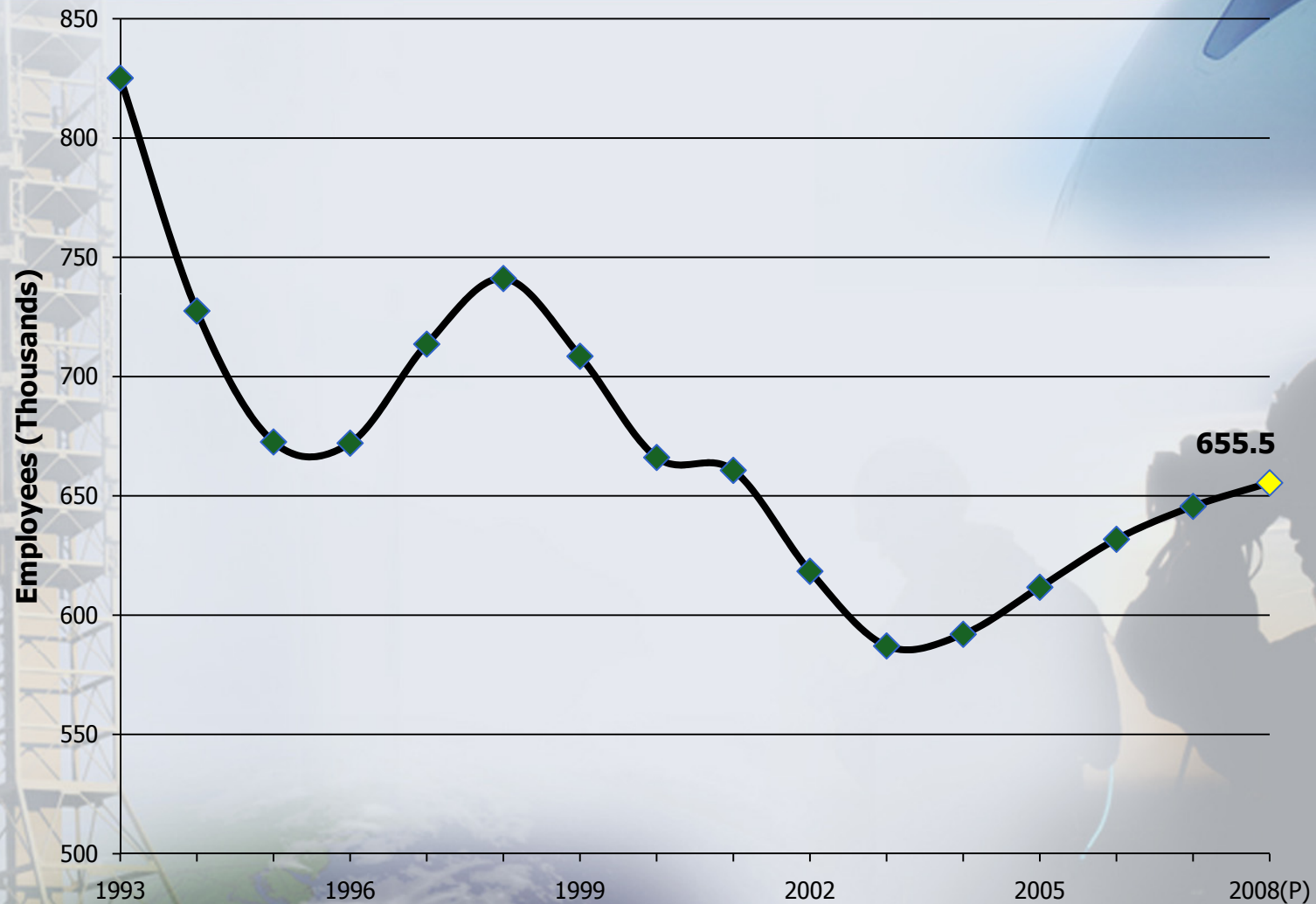
Source: U.S. Census Bureau

Aerospace Foreign Trade



Source: U.S. Department of Commerce

Aerospace Employment



Source: U.S. Bureau of Labor Statistics



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