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OSPACE INDUSTRIES ASSOCIATION OF AMERICA, INC.

1971/72

AEROSPACE FACTS AND FIGURES

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AEROSPACE INDUSTRIES ASSOCIATION OF AMERICA. INC.

FOREWORD

Major areas of activities in the aerospace industry continued their predicted decline during 1970.

However, sales volume in 1970 was the fourth largest in the industry's history and there are firm indications that the downward curve will be reversed.

Basic economic measurements of the industry in 1970 include:

- Sales in 1970 dropped to \$24.8 billion compared with \$26.1 billion in 1969 with most of the decline in sales of military aircraft and space vehicles.
- Average employment fell from 1,354,000 persons in 1969 to 1,159,000 in 1970, and the decline has continued into 1971. Nevertheless, the aerospace industry remained the nation's largest manufacturing employer.
- Erosion continued in aerospace profits (as a percentage of sales after taxes) with 2.0 percent reported in 1970 compared with 3.1 percent in 1969. The 1970 aerospace profit ratio compares with 4.0 percent for all manufacturing industries.
- Backlog of the industry dropped approximately \$3.5 billion in 1970 from \$28.3 billion reported at the end of 1969.
- Aerospace exports were a major factor in maintaining the nation's precarious balance of trade during 1970. For the seventh consecutive year, aerospace exports increased, rising from \$3.1 billion in 1969 to a new record of \$3.4 billion. The past year also marked the fourteenth consecutive year that aerospace exports have exceeded \$1 billion.

The firm indications of an upturn in aerospace activities include:



- Space sales for 1970, which dropped from \$4.3 billion in 1969 to \$3.6 billion in 1970, were largely due to the virtual completion of the hardware phase of the Apollo program. However, the space shuttle program, a major step forward in economic space exploration, and the Earth resources program for unmanned satellites, are moving ahead.
- Nonaerospace sales, which remained virtually the same over the 1969-70 period, are expected to increase as the advanced technology generated by the aerospace industry enters an application phase to domestic and social problems. The industry is already heavily involved in transportation hardware work for the Urban Mass Transportation Administration. The broadening development of a marketplace for aerospace technology in socio-economic fields appears promising.
- Obligational authority for aerospace products from two major customers—DoD and NASA—are estimated to increase \$1 billion in Fiscal Year 1972 (compared with FY 1971) to a total of approximately \$18 billion.

This 1971/72 edition of *Aerospace Facts and Figures* represents an effort by the Aerospace Industries Association to furnish an insight into the basic economics of the industry. The industry's record in such fields as research, development, test and evaluation and production of its diverse products is reported.

This nineteenth edition is aimed at serving as a standard reference work for administrators and managers in Government and industry, writers and editors, legislators and analysts and students.

KARL G. HARR, JR.

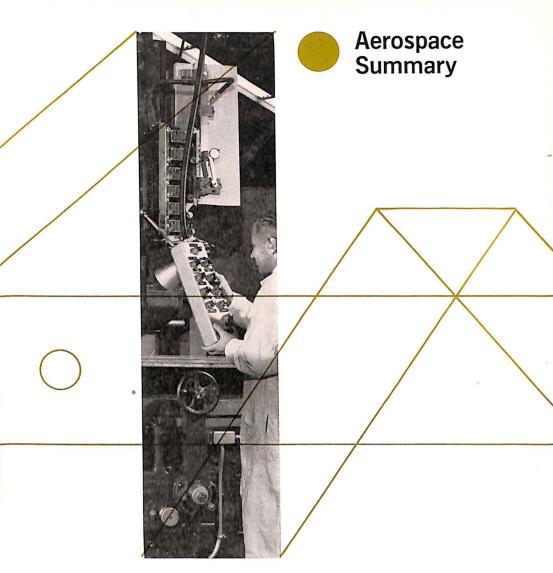
President

Aerospace Industries Association

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Sales of the aerospace industry continued the predicted decline in 1970, dropping to approximately \$24.8 billion compared with \$26.1 billion in 1969. A sales peak of \$29 billion was achieved in 1968.

Bulk of the sales decline was in aircraft and space vehicle sales. Missile sales in 1970 registered an increase of about \$300 million over 1969.

Sales to the Department of Defense declined more than \$1 billion while sales to the National Aeronautics and Space Administration dropped \$350 million. Non-government sales gained approximately \$235 million over 1969 and non-aerospace remained at the same level.

Backlog of the industry dropped to \$24.8 billion in 1970 from \$28.3 billion in 1969. This is a decline of approximately \$6 billion from the peak backlog of nearly \$31 billion., The backlog reported for 1970 breaks

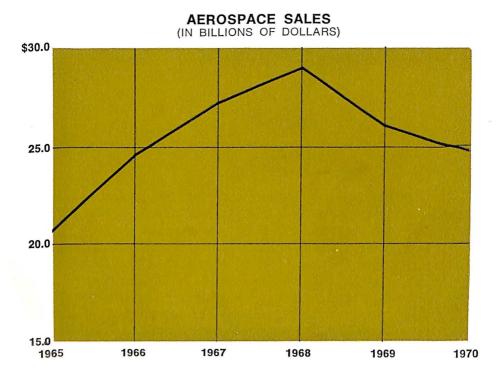
down to \$13.1 billion in U.S. Government orders and \$11.7 billion in other orders, principally civil aircraft.

Aerospace expenditures by the Department of Defense are estimated at \$13.9 billion for Fiscal Year 1972 which compares with approximately \$14 billion in FY 1971.

Obligational authority for aerospace products and services for both DoD and NASA for FY 1972 are estimated at nearly \$18 billion, an increase of \$1 billion over the FY 1971 estimate.

Average employment for the aerospace industry during 1970 was down to 1,159,000 workers compared with 1,354,000 in the previous year. Average employment in all manufacturing industries for 1970 was 19,-393,000 compared with 20,169,000 in 1969.

Exports continued to be a bright spot in the aerospace business picture. A new high of \$3.4 billion in exports was reached during 1970. This compares with \$3.1 billion in 1969 and marks the fourteenth year that exports have exceeded \$1 billion.



SOURCE: AEROSPACE INDUSTRIES ASSOCIATION

AEROSPACE SALES AND THE NATIONAL ECONOMY Calendar Years 1960 to Date (Dollar Figures in Billions)

Year	Total		Sales of		Aerospace Sales as Percent of			
Ending December 31	Gross National Product	Manufac- turing Industries	Durable Goods Industry	Aero- space Industry	GNP	Manu- factur- ing In- dustries	Dur- able Goods	
1960	\$503.7	\$368.7	\$189.5	\$17.3	3.4	4.7	9.1	
1961	520.1	370.7	186.5	18.0	3.5	4.9	9.7	
1962	560.3	397.4	205.2	19.2	3.4	4.8	9.4	
1963	590.5	420.4	219.0	20.1	3.4	4.8	9.2	
1964	632.4	448.0	235.6	20.6	3.3	4.6	8.7	
1965	684.9	492.0	266.6	20.7	3.0	4.2	7.8	
1966	747.6	538.5	295.6	24.6	3.3	4.6	8.3	
1967	793.5	548.5	299.7	27.3	3.4	5.0	9.1	
1968	865.0^{r}	603.7	331.0	29.0^{r}	3.4	4.8	8.8	
1969	931.4^{r}	655.6	363.7	26.1 ^r	2.8	4.0	7.2	
1970	976.5	665.7	361.7	24.8	2.5	3.7	$^{^{1}}6.9$	
	•							

r Revised
Note: The AIA estimate of Aerospace Industry sales is arrived at by adding 1. DoD expenditures for Note: The AIA estimate of Aerospace Industry sales is arrived at by adding 1. DoD expenditures for research, development, test and evaluation for aircraft, missiles, and astronautics, 3. NASA expenditures for research and development, 4. AEC expenditures for space propulsion systems and space electric power development, 5. Net sales to customers other than U.S. Government by approximately 55 aerospace companies (adjusted to eliminate duplication by subcontracting) and 6. Non-aerospace sales reported by the approximately 55 aerospace companies reporting to the Bureau of the Census, Source: Manufacturing and Durable Goods Industries; Department of Commerce, Bureau of the Census, "Manufacturers' Shipments, Inventories, and Orders, Series M-3" (Monthly). Gross National Product; Department of Commerce, "Survey of Current Business," (Monthly). Aerospace: Aerospace Industries Association estimates, based on latest available information.

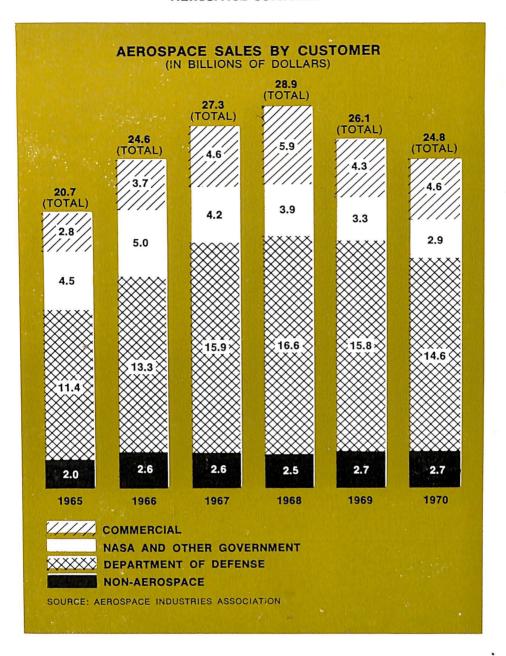
During 1969, the International Air Transport Association reported that there were 3,999 aircraft in operation on world civil airlines, and 75 percent of them were manufactured in the U.S.

The profits of the aerospace industry (as a percentage of sales after taxes) continued to decline. In 1970, the percentage was 2.0 compared with 3.1 in 1969. The profit percentage for all manufacturing corporations, measured by the same formula, was 4.0 percent in 1970.

Estimated Sales of the Aerospace Industry, by Customer (Millions of Dollars) Calendar Years 1948 to Date

		Aerospace	Products an	d Services	Non-	
Year Ending December	Total Sales	Govern	Government Non-		aerospace Products and	
31		Department of Defense	NASA and Other	govern- ment	Services	
1948	\$ 1,493	\$ 1,182		\$ 177	\$ 134	
1949	2,232	1,802		230	200	
1950	3,116	2,598		238	280	
1951	6,264	5,353	_	347	564	
1952	10,130	8,568	_	650	912	
1953	12,459	10,604	_	734	1,121	
1954	12,807	10,832		822	1,153	
1955	12,411	10,508		786	1,117	
1956	13,946	11,525	_	1,166	1,255	
1957	15,858	12,833		1,598	1,427	
1958	16,065	13,246	\$ 1	1,372	1,446	
1959	16,640	13,171	130	1,841	1,498	
1960	17,326	13,196	363	2,208	1,559	
1961	17,997	13,871	630	1,876	1,620	
1962	19,162	14,331	1,334	1,772	1,725	
1963	20,134	14,191	2,628	1,485	1,830	
1964	20,594	13,218	3,635	2,020	1,721	
1965	20,670	11,396	4,490	2,816	1,968	
1966	24,610	13,284	5,026	3,663	2,637	
1967	27,267	15,855	4,201	4,632	2,579	
1968^{r}	28,959	16,573	3,920	5,917	2,549	
1969^{r}	26,126	15,771	3,314	4,342	2,699	
1970	24,848	14,642	2,952	4,578	2,676	

Revised.
 Note: For explanation of "Aerospace Sales" see "Note" on page 7.
 Source: Aerospace Industries Association estimates, based on latest available information.



ESTIMATED SALES OF THE AEROSPACE INDUSTRY, BY PRODUCT GROUP Calendar Years 1948 to Date (Millions of Dollars)

Year Ending	TOTAL		Product	Group	
December 31	SALES	Aircraft	Missiles	Space Vehicles	Non- aerospace
1948	\$ 1,493	\$ 1,359	_		\$ 134
1949	2,232	2,032	_		200
1950	3,116	2,731	\$ 105	<u> </u>	280
1951	6,264	5,067	633	_	564
1952	10,130	8,442	776	_	912
1953	12,459	10,420	918	_	1,121
1954	12,807	10,460	1,194	_	1,153
1955	12,411	9,781	1,513		1,117
1956	13,946	10,485	2,206	<u> </u>	1,255
1957	15,858	11,398	3,033	_	1,427
1958	16,065	10,582	4,036	\$ 1	1,446
1959	16,640	9,714	5,042	386	1,498
1960	17,326	9,126	5,762	878	1,559
1961	17,997	8,847	6,266	1,264	1,620
1962	19,162	8,944	6,311	2,182	1,725
1963	20,134	8,527	6,003	3,774	1,830
1964	20,594	8,911	5,242	4,720	1,721
1965	20,670	9,747	3,626	5,329	1,968
1966	24,610	11,951	4,053	5,969	2,637
1967	27,267	14,981	4,417	5,290	2,579
1968^{r}	28,959	16,578	4,719	5,113	2,549
1969^{r}	26,126	14,097	5,058	4,272	2,699
1970	24,848	13,232	5,375	3,565	2,676

Revised
Note: For explanation of "Aerospace Sales" see "Note" on page 7.
Source: Aerospace Industries Association estimates, based on latest available information.

BACKLOG OF MAJOR AEROSPACE COMPANIES. By PRODUCT GROUP 1960 to Date (Millions of Dollars)

As of De- cember	GRAND TOTAL					Missiles & Oth			Non-
31		U.S. Govt.	Other	U.S. Govt.	Other	Propul- sion	U.S. Govt.	Other	aero- space
1960 1961 1962 1963 1964	12,496 13,922 13,138 13,904 15,188	N.A. 11,018 10,572 10,950 11,651	N.A. 2,904 2,566 2,954 3,537	5,357 5,056 4,900 4,924 5,282	2,379 2,136 1,672 1,887 2,515	N.A. 3,836 4,056 4,646 4,556	N.A. 1,391 992 837 913	N.A. 390 488 458 492	4,760 1,113 1,030 1,152 1,430
1965 1966 1967 1968 1969	20,385 27,547 29,339 30,749 28,298 24,770	13,731 15,711 17,750 16,343 14,302	6,654 11,836 12,972 14,406 13,996	6,107 8,761 20, 8,150 7,090 6,022	5,281 9,718 628° 12,409 12,098 9,676	5,480 4,510 5,704 5,083 4,337 4,491	1,294 1,588 1,712 1,851 2,002 2,031	562 904 917 983 880 789	1,661 2,066 1,761 2,273 1,891 1,761

^a Of this amount, sales of aircraft to the U. S. Government are \$7,071 million; to other customers are \$9,306 million. Total engine sales are \$4,251 million.

Note: Based off reports from about 55 aerospace companies.

N.A.—Not available.

Source: Bureau of the Census, "Current Industrial Reports," Series MQ37D (Quarterly).

SALES OF MAJOR AEROSPACE COMPANIES, By PRODUCT GROUP 1960 to Date (Millions of Dollars)

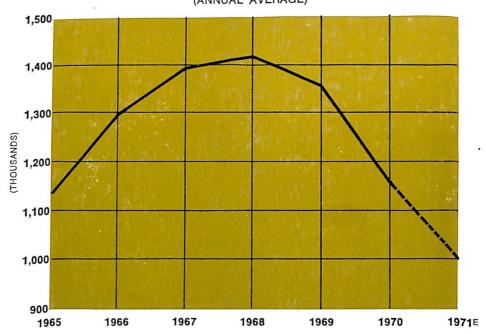
Year ending De-	ing Grand Total			aft and gines	Missiles & Space Incl.	Other Aerospace		Non-	
cember 31		U.S. Govt.	Other	U.S. Govt.	Other	Propul- sion	U.S. Govt.	Other	space
1960 1961 1962 1963 1964	\$10,977 14,948 15,972 16,407 16,686	N.A. \$11,766 12,552 13,203 12,815	N.A. \$3,182 3,420 3,204 3,871	\$4,246 3,967 4,128 4,158 4,568	\$2,183 1,888 1,772 1,459 1,863	N.A. \$5,187 6,078 6,904 6,381	N.A. \$1,824 1,791 1,611 1,418	N.A. \$ 852 762 682 735	\$4,568 1,230 1,441 1,593 1,721
1965 1966 1967 1968 1969 ^r	17,016 20,227 23,444 25,592 24,648 24,976	12,535 14,530 16,334 16,635 16,560	4,481 5,697 7,110 8,957 8,088 8,380	4,525 5,458 7,141 7,411 7,161 7,654	2,532 3,267 4,753 6,439 5,103 5,890	5,819 6,241 6,054 6,076 5,660 5,486	1,413 1,755 1,914 2,077 2,539 2,349	759 869 1,002 1,040 986	1,968 2,637 2,580 2,549 2,699

r Revised.

N.A.—Not available.

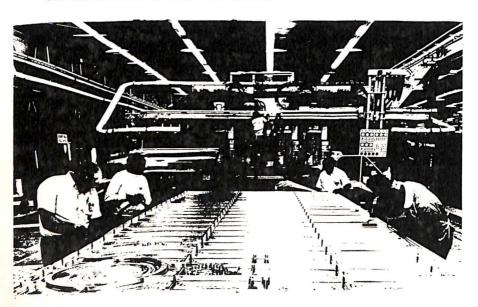
Source: Bureau of the Census, "Current Industrial Reports, Series MQ37D", (Quarterly). Based on information from about 55 aerospace companies. Includes some duplication because of subcontracting between aerospace companies.

AEROSPACE EMPLOYMENT (ANNUAL AVERAGE)



E — Estimated

SOURCE: AEROSPACE INDUSTRIES ASSOCIATION



Employment in All Manufacturing, Durable Goods, and Aerospace Industries Calendar Years 1960 to Date (Thousands of Employees)

			Aн	ROSPACE INDU	STRY		
Annual Average	All Manu- facturing Industries	Durable Goods Industries		As Percent of			
			TOTAL	Manufac- turing	ercent of		
1960 1961 1962 1963	16,796 16,326 16,853 16,995	9,459 9,070 9,480 9,616	1,074 1,096 1,177 1,174	6.1 6.7 7.0 6.9	$12.1 \\ 12.4$		
1964 1965	17,274 18,032	9,816 10,386	1,117	6.5	11.4 10.9		
1966 1967 1968 1969	19,081 19,339 19,740 20,169 ^r	11,186 11,327 11,578 11,893 ^r	1,298 1,392 1,418 1,354	6.8 7.2 7.2 6.7	$12.3 \\ 12.2$		
1970	19,393	11,203	1,159	6.0	10.3		

Revised.
 Sources: Manufacturing and Durable Goods: Bureau of Labor Statistics, "Employment and Earnings,"
 Monthly); Aerospace: Aerospace Industries Association Estimates, based on latest available information.

ESTIMATED EMPLOYMENT AND PAYROLL IN THE AEROSPACE INDUSTRY Calendar Years 1959 to Date

	Annual Average Aerospace Employment		Aero	space Pay	Aerospace as Percent of Total			
Year Ending Decem- ber 31	Total (Thousan	Sala- ried	Produc- tion Worker ployees)	Total (Milli	Sala- ried ons of Do	Produc- tion Worker llars)	Manu- factur- ing Em- ploy- ment	Manu- factur- ing Pay- roll
1959 1960	1,128 1,074	455 467	673 607	\$7,427 7,317	\$3,692 3,835	\$3,735 3,482	6.8%	8.5% 8.2
1961 1962	1,096	499 558 594	597 619 580	7,809 8,889 9,102	4,257 $5,045$ $5,421$	3,552 $3,844$ $3,681$	$\begin{bmatrix} 6.7 \\ 7.0 \\ 6.9 \end{bmatrix}$	$egin{array}{c} 8.7 \\ 9.2 \\ 9.0 \\ \end{array}$
1963	1,174	565	552	8,897	5,326	3,571	6.5	8.3
1964 1965	1,117 1,133 1,298	562 612	571 686	9,502	5,429 6,220	4,073 5,174	6.3	8.2
1966 1967 1968	1,392	645 664	747 754	12,659 $13,748$	6,860 7,728	5,779 6,020	7.2 7.2	$9.4 \\ 9.5$
1969 1970	1,354 1,159	657 581	697 578	14,150 12,834	8,189 7,666	5,961 5,168	6.7	9.0 8.1

Sources: Manufacturing Employment: Bureau of Labor Statistics, "Employment and Earnings" (Monthly). Manufacturing Payroll: Bureau of Employment Security-Office of Business Economics estimates. Aerospace Employment and Payroll: Aerospace Industrics Association Estimates, based on latest available information.

U. S. Exports and Exports of Aerospace Products Calendar Years 1912 to Date (Millions of Dollars)

	Total		Exports o	f Aerospace	Products					
Year Ending December	Exports of U.S. Merchan-		Ci	ivil		Percent				
31	dise	TOTAL	Trans- ports	Other	Military	Total U.S. Exports				
1912	\$ 2,170.3	\$ 0.1	N.A.	N.A.	N.A.	а				
1915–18	22,176.7	31.5	N.A.	N.A.	N.A.	0.14				
1922	3,765.1	0.5	N.A.	N.A.	N.A.	a				
1929	5,157.1	9.1	N.A.	N.A.	N.A.	0.18				
1931	2,378.0	4.9	N.A.	N.A.	N.A.	0.2				
1939	3,123.3	117.8	N.A.	N.A.	N.A.	3.8				
1944	14,161.5	2,818.2	N.A.	N.A.	N.A.	19.9				
1948	12,523	154	\$ 37	\$1	17	1.2				
1950	10,142	242	40	202		2.4				
1951	14,879	301	13	288		2.0				
1952	15,049	603	18	5	85	4.0				
1954	14,981	619	93		26	4.1				
1957	20,671	1,028	179	8	49	5.0				
1958	17,745	$1,316^{r}$	147	\$ 456	\$ 713	7.4				
1959	17,451 ^r	$1,059^{r}$	108	394	557	6.3				
1960	$20,375^{r}$	1,726	480	609	637	8.5				
1961	20,754	1,653	263	615	773	8.0				
1962	20,431	1,923	259	651	1,013	9.4				
1963	23,062	1,627	191	541	895	7.1				
1964	26,156	1,608	211	553	844	6.1				
1965	27,135	1,618	353	501	764	6.0				
1966	29,884	1,673	421	614	638	5.6				
1967	31,142	2,248	611	769	868	7.2				
1968	34,199	2,994	1,200	1,089	705	8.8				
1969^{r}	37,332	3,138	947	1,080	1,111	8.4				
1970	42,662	3,400	1,295	1,213	892	8.0				

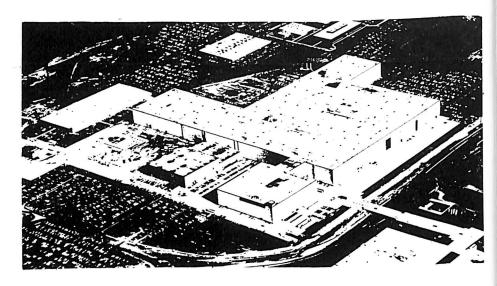
^a Less than 0.005 percent.

^r Revised.

N.A.—Not available.

Note: Several changes have been made in this series over the years so that data for years after 1957 are not strictly comparable with earlier years.

Sources: Bureau of the Census "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly). Bureau of the Census, "Highlights of U. S. Export and Import Trade" Report FT 990 (Monthly).



NET PROFIT AFTER TAXES AS A PERCENT OF SALES FOR MANUFACTURING CORPORATIONS Calendar Years 1957 to Date

Year	All Manufacturing Corporations (except Newspapers)	Non- Durable Goods	Durable Goods	Aerospace
1957	4.8%	4.9%	4.8%	2.9%
1958	4.2	4.4	3.9	2.4
1959	4.8	4.9	4.8	1.6
1960	4.4	4.8	4.0	1.4
1961	4.3	4.7	3.9	1.8
1962	4.5	4.7	4.4	2.4
1963	4.7	4.9	4.5	2.3
1964	5.2	5.4	5.1	2.6
1965	5.6	5.5	5.7	3.2
1966	5.6	5.5	5.6	3.0
1967	5.0	5.3	4.9	2.7
1968	5.1	5.3	4.9	3.2
1969	4.8	5.0	4.6	3.1
1970	4.0	4.5	3.6	2.0

Source: Securities & Exchange Commission—Federal Trade Commission, "Quarterly Financial Report for Manufacturing Corporations."

FEDERAL OUTLAYS FOR SELECTED FUNCTIONS AND FOR AEROSPACE PRODUCTS AND SERVICES Fiscal Years, 1948 to Date

	(Federal Outlays (Millions of Dollars)					
Year Ending June 30	Total National Defense	NASA Aerospace	Total AEROSPACE Products and Services	Total National Defense and NASA			
1948	\$11,983	N.A.	\$ 891	7.4%			
1949	13,988	N.A.	1,474	10.5			
1950	13,009	N.A.	2,130	16.4			
1951	22,444	N.A.	2,878	12.8			
1952	45,963	N.A.	6,075	13.2			
1953	[∞] 50,442	\$ 79	9,204	18.2			
1954	46,986	90	11,194	23.8			
1955	40,695	74	10,470	25.7			
1956	40,723	71	10,544	25.8			
1957	43,368	76	12,506	28.8			
1958	44,234	89	13,160	29.7			
1959	46,483	145	13,330	28.6			
1960	45,691	401	13,269	28.8			
1961	47,494	744	13,866	28.7			
1962	51,103	1,257	15,295	29.2			
1963	52,755	2,552	16,214	29.3			
1964	54,181	4,171	17,940	30.7			
1965	50,163	5,093	15,697	28.4			
1966	57,718	5,933	17,771	27.9			
1967	70,095	5,426	20,193	26.7			
1968 ^r	80,516	4,724	21,353	25.1			
1969^{r}	81,240	4,251	20,472	23.9			
1970	80,295	3,753	18,747	22.3			
$1971^{\mathbf{E}}$	76,443	3,369	17,270	21.6			
1972^{E}	77,512	3,152	16,875	20.9			

Note: "National Defense" includes the military budget of the Department of Defense and Atomic Energy Commission. "NASA Aerospace" includes research and development activities and administrative operations and construction of facilities of NASA. NASA construction is not included in "Total Aerospace Products and Services."

N.A.—Not available.

Revised.

Estimate.

Source: "The Budget of the United States Government" (Annually).

Department of Defense Total Expenditures by Appropriation Group Fiscal Years, 1964 to Date (Millions of Dollars)

	Year Ending June 30		
	1964^{r}	1965^{r}	
Total	\$50,786	\$47,098	
Procurement	15,351	11,839	
AIRCRAFT	6,053	5,200	
Missiles	3,577	2,096	
Ships	2,078	1,713	
Combat Vehicles, Weapons & Torpedoes	a	a	
Ordnance, Vehicles, & Related Equipment	1,597	1,041	
Electronics and Communications	1,264	897	
Other procurement	782	893	
RESEARCH, DEVELOPMENT, TEST AND EVALUATION	7,021	6,236	
AIRCRAFT	939	1,017	
Missiles	2,352	1,901	
Astronautics	1,284	921	
Other	2,446	2,397	
MILITARY ASSISTANCE	1,485	1,229	
Aircraft and Missiles	218	358	
Other	1,267	871	
Military Construction	1,026	1,007	
Family Housing	580	619	
Civil Defense	107	93	
Military Personnel	14,195	14,771	
Active Forces.	12,312	12,662	
Reserve Forces	674	725	
Retired Pay	1,209	1,384	
Operations and Maintenance	11,932	12,349	
Other	(911)	(1,045)	

DEPARTMENT OF DEFENSE TOTAL EXPENDITURES BY APPROPRIATION GROUP—Continued Fiscal Years, 1964 to Date (Millions of Dollars)

Year Ending June 30

1966 ^r	1967′	1968r	1969r	1970r	1971 ^E	1972 ^E
\$55,181	\$68,315	\$78,027	\$78,666	\$77,880	\$74,500	\$76,000
14,339	19,012	23,283	23,988	21,585	18,447	17,936
6,635	8,411	9,462	9,177	7,948	6,603	6,167
2,069	1,930	2,219	2,509	2,912	3,036	3,348
1,479	1,398	1,356	1,949	2,066	1,993	2,268
а	a eso	738	a	647	460	413
1,642	3,881	5,709	6,590	4,973	3,686	3,197
983	1,284	1,595	1,409	1,182	1,040	917
1,531	2,108	2,204	2,354	1,857	1,629	1,626
6,259	7,160	7,747	7,459	7,166	7,281	7,504
976	1,048	1,367	1,031	1,239	1,708	1,975
1,801	2,502	2,488	2,410	2,196	2,115	1,787
930	983	1,221	1,159	753	489	489
2,552	2,627	2,671	2,859	2,978	2,969	3,253
968	873	601	686	609	1,205	1,110
299	182 ^b	97^{b}	57 ^b	68	88	96
669	691	504	629	541	1,117	1,014
1,334	1,536	1,281	1,389	1,168	1,200	1,523
647	482	495	572	614	629	726
86	100	108	87	80	74	77
16,753	19,787	21,954	23,828	25,880	25,092	23,849
14,407	17,055	18,988	20,478	21,977	20,516	18,870
755	902	871	907	1,054	1,182	1,235
1,591	1,830	2,095	2,443	2,849	3,394	3,744
14,710	19,000	20,578	22,285	21,609	20,380	20,234
85	365	1,980	(1,628)	(831)	192	3,041

E Estimate.

Revised.

Revised.

Amount included in entry for "Ordnance, Vehicles & Related Equipment."

Amount included in entry for "Ordnance, Vehicles & Related Equipment."

Are space Industries Association estimate based on deliveries of aircraft and missiles to the Air Force and Navy.

Note: Data in parentheses are minus figures. While the categories printed in capital letters are primarily "aerospace" categories, others such as "Operations and Maintenance" and "Electronics and Communications" contain substantial parts attributable to aerospace activities. The term "procurement" is used in the federal budget as applying primarily to "major hard goods." Contract procurement actions comprise other procurement programs, such as services, fuels and lubricants, etc.

Sources: Department of Defense.

DEPARTMENT OF DEFENSE AEROSPACE EXPENDITURES Fiscal Years 1960 to Date (Millions of Dollars)

Year	- DOD	Procu	Research, Development,	
Ending June 30	Aerospace Expenditures	Military Functions	Military Assistance ^a	Test, and Evaluation
1960	\$13,013	\$ 9,299	\$511	\$3,203
1961	13,379	8,870	419	4,090
1962	14,359	9,842	367	4,150
1963	14,302	10,126	445	3,731
1964	14,423	9,630	218	4,575
1965^{r}	11,493	7,296	358	3,839
1966	12,710	8,704	299	3,707
1967	15,056	10,341	182	4,533
1968^{r}	16,854	11,681	97	5,076
1969	16,333	11,686	57	4,600
1970^{r}	15,116	10,860	68	4,188
$1971^{\rm E}$	14,039	9,639	88	4,312
$1972^{\rm E}$	13,862	9,515	96	4,251

NEW OBLIGATIONAL AUTHORITY FOR AEROSPACE PRODUCTS AND SERVICES FISCAL YEARS 1962 TO DATE (Millions of Dollars)

Year		I	DEPARTMENT OF DEFENSE					
Ending June 30	Тотац	Total	Aircraft	Missiles	Astro- nautics	NASA		
1962	\$14,874	\$13,077	\$ 6,591	\$ 5,604	\$ 882	\$ 1,797		
1963	17,738	14,112	6,499	6,415	1,198	3,626		
1964	19,059	14,013	6,649	6,107	1,257	5,046		
1965	17,632	12,464	7,025	4,550	889	5,168		
1966	20,178	15,083	10,463	3,541	1,079	5,095		
1967	21,191	16,329	10,737	4,650	942	4,862		
1968	21,034	16,581	10,641	4,897	1,043	4,453		
1969^{a}	18,350	14,528	7,593	5,863	1,072	3,822		
1970^{a}	17,945	14,082	8,005	5,439	638	3,863		
$1971^{\rm E}$	16,984	13,715	7,823	5,425	467	3,269		
$1972^{\rm E}$	17,942	14,671	8,389	5,783	499	3,271		

^r Revised.

E Estimate.

^a Data on Military Assistance are based on deliveries of aircraft and missiles to Air Force and Navy, or on Budget Plan data. These data are not included in most other tables on Department of Defense expenditures in this book.

Sources: Department of Defense. "FAD" Reports Department of Defense, "Military Assistance Facts" (Annually); "The Budget of the United States Government" (Annually).

Escimate.

^a Excludes transfers from stock funds.

Source: Department of Defense, Press Package, January 29, 1971, Reports "FAD" 647, 648, February 2, 1970, and earlier reports. NASA Budget Press Conference, January 28, 1971.

Active Military Forces of the United States 1964 and 1970 to Date

	Act	ual	Estimated		
Description	June 30, 1964	June 30, 1970	June 30, 1971	June 30, 1972	
Military personnel (in thousands):					
Army	972	1,322	1,107	942	
Navy Marine Corps	667	693	623	604	
Marine Corps	190	260	212	206	
Air Force	856	791	757	753	
Total, Department of Defense Selected military forces: Strategic forces:	2,685	3,066	2,699	2,505	
Intercontinental ballistic missiles:					
Minuteman	600	1,000	1,000	1,000	
Titan II	54	54	54	54	
Polaris-Poseidon Missiles	336	656	656	656	
Strategic bombers (AAI)	1,277	516	552	510	
Manned fighter interceptor	,				
squadrons	40	14	11	11	
Army air defense firing batteries	107	40	21	21	
General purpose forces:					
Army divisions	$16\frac{1}{3}$	$17\frac{1}{3}$	$13\frac{2}{3}$	131	
Marine Corps divisions	3	3	3	3	
Air Force wings	22	23	21	21	
Navy attack wings	15	13	12	11	
Marine Corps wings	3	3	3	3	
Attack & antisubmarine carriers	24	19	18	16	
Nuclear attack submarines	19	46	53	56	
Escort ships	265	231	226	227	
Amphibious assault ships	139	99	82	76	
Airlift and Sealift forces:		-			
Aircraft squadrons:					
C-5A	-	1	2	4	
C-133, C-141, C-118, C-124,					
C-130, C-135	32	17	15	13	
Troopships, cargo ships, and					
tankers	100	113	105	98	
tankers	100	119	100	90	

Source: Department of Defense, OASD (Comptroller), January 29, 1971.

Aircraft in Operation on World Civil Airlines, Number and Percentage Manufactured in the United States Calendar Years 1958 to Date

Year Ending December 31	TOTAL AIRCRAFT IN OPERATION	Number Manufactured in the United States	Percent Manufacture in the United State
1958	3,402	2,819	82.9%
1959	3,479	2,868	82.4
1960	3,376	2,766	81.9
1961	3,319	2,542	76.6
1962	3,162	2,345	74.2
1963	3,086	2,266	73.4
1964	3,137	2,317	73.9
1965	3,461	2,548	73.6
1966	3,541	2,556	72.2
1967	3,725	2,735	73.4
1968	3,903	2,890	74.0
1969	3,999	3,030	75.8

Note: Based on reports by members of the International Air Transport Association. Excludes U.S.S.R. and China.

Source: International Air Transport Association.







Aircraft production in the United States dropped sharply in 1970 for the second consecutive year—from an estimated 16,997 airplanes in 1969 to an estimated 10,758, a decline of 37 percent.

Commercial air transport production fell from 514 in 1969 to 311 in 1970, a drop of 40 percent.

In general aviation there was a similar decline—from 12,456 units to 7,283, or almost 42 percent.

Even production of commercial helicopters, which had risen slightly from 1968 to 1969, dropped 10 percent—from 534 aircraft to 482. (As was the case in 1969, no figures were available on 1970 production of military helicopters.)

Combined aircraft sales actually rose—from \$12.8 billion in 1969 to

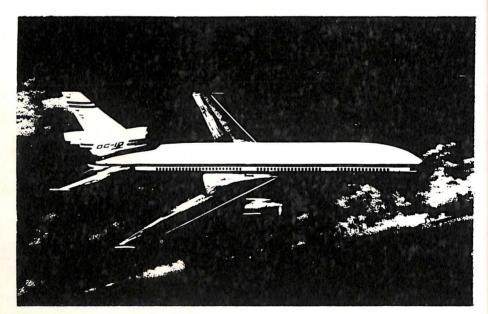
Aircraft in Operation on World Civil Airlines, Number and Percentage Manufactured in the United States Calendar Years 1958 to Date

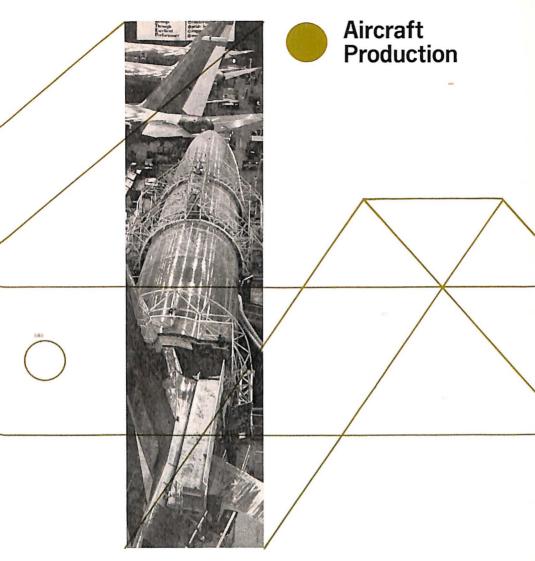
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\$13.5 billion in 1970, or more than 5 percent. Military aircraft sales rose by nearly \$500 million, and commercial sales by nearly \$200 million, the latter mainly because of sales of the wide-bodied 747 jet transport.

The backlog of total aircraft orders declined substantially, however, from \$19.2 billion in 1969 to \$15.7 billion in 1970, or about 18 percent. More than \$2.4 billion of the decline was caused by reductions in commercial orders, while military orders fell off by slightly more than \$1 billion.

U. S. AIRCRAFT PRODUCTION Calendar Years 1909 to Date (Number of Aircraft)

Year Ending	/D	24:11	G:-:1
December 31	TOTAL	Military	Civil
1909	N.A.	1	N.A.
1910	N.A.		N.A.
1911	N.A.	11	N.A.
1912	45	16	29
1913	43	14	29
1914	49	15	34
1915	178	26	152
1916	411	142	269
1917	2,148	2,013	135
1918	14,020	13,991	29
1919	780	682	98
1920	328	256	72
1921	437	389	48
1922	263	226	37
1923	743	687	56
1924	377	317	60
1925	789	447	342
1926	1,186	532	654
1927	1,995	621	1,374
1928	4,346	1,219	3,127
1929	6,193	677	5,516
1930	3,437	747	2,690
1931	2,800	812	1,988
1932	1,396	593	803
1933	1,324	466	858
1934	1,615	437	1,178
1935	1,710	459	1,251
1936	3,010	1,141	1,869
1937	3,773	949	2,824
1938	3,623	1,800	1,823

AIRCRAFT PRODUCTION

AIRCRAFT PRODUCTION 1909 TO DATE (cont'd) (Number of Aircraft)

	<u>`</u>	·	
Year Ending December 31	Total	Military	Civil
1939	5,856	2,195	3,661
1940	12,813	6,028	6,785
1940	26,289	19,445	6,844
1942		47,675	0,044
	47,675		
1943	85,433	85,433	
1944	95,272	95,272	
1945	48,912	46,865	2,047
1946	36,418	1,417	35,001
1947	17,739	2,122	15,617
1948	9,838	2,536	7,302
1949	6,137	2,592	3,545
1950	6,200	2,680	3,520
1951	7,532	5,055	2,477
1952	10,640	7,131	3,509
1953	13,112	8,978	4,134
1300	15,112	0,970	x,10 x
1954	11,478	8,089	3,389
1955	11,484	6,664	4,820
1956	12,408	5,203	7,205
1957	11,943	5,198	6,745
1958	10,938	4,078	6,860
1959	11,076	2,834	8,242
1960	10,237	2,056	8,181
1961	9,054	1,582	7,472
1962	9,308	1,975	7,333
1963	10,125	1,970	8,155
	10,120	1,010	0,100
1964	12,492	2,439	10,053
1965	15,349	2,806	12,543
1966	19,886	3,609	16,277
1967	19,141	4,481	14,660
1968	19,376	4,400	14,976
			·
1969^{E}	16,997 ^E	3,800 ^E	13,197
1970^{E}	10,758 ^E	$2,900^{E}$	7,858

Note: 1950 to date excludes aircraft produced for the Military Assistance Program.

E Estimate.
N.A.—Not available.
Sources: Aerospace Industries Association, "Aerospace Facts and Figures" (Annually). Department of Commerce, Bureau of the Census, "Current Industrial Reports, Series M37G" (Monthly). Department of Defense.

AIRCRAFT SALES AND BACKLOG, REPORTED BY MAJOR MANUFACTURERS OF COMPLETE AIRCRAFT, AIRCRAFT ENGINES, PROPELLERS, AND PARTS Calendar Years 1948 to Date (Millions of Dollars)

Year	Aircraft, Aircraft Engin	es, Propellers, and I
Ending	N (Q)	D 11
December 31	Net Sales During Year	Backlog December 31
1948	\$ 1,061 ^a	\$ 2,983
1949	1,668	2,853
1950	2,116	4,717
1951	2,872	11,898
1952	5,654	16,692
1953	7,754	15,928
1954	7,471	13,755
1955	7,231	13,864
1956	7,689	16,000
1957	9,482	12,363
1958	8,661	10,182
19 59 ^r	7,206	8,121
1960	6,527	7,736
1961	5,842	7,192
1962	5,898	6,572
1963	5,613	6,811
1964	6,428	7,797
1965	7,057	11,388
1966	8,725	18,479
1967	11,894	20,628
1968	13,850	20,559
1969	$12,764^r$ $13,544$	19,188 15,698

r Revised.

⁷ Revised.
^a Three quarters only.

Norz: 1948 to 1960 based on reports from about 48 companies—all companies known to be engaged in the manufacture of complete aircraft, aircraft engines, and aircraft propellers. After 1960, based on reports from about 55 aerospace companies.

Source: Bureau of the Census, "Current Industrial Reports," Series MQ37D (Quarterly).

AIRCRAFT PRODUCTION

AIRCRAFT SALES BY MAJOR MANUFACTURERS OF COMPLETE AIRCRAFT, Aircraft Engines, and Parts Calendar Years 1948 to Date (Millions of Dollars)

Year	Total		Aircraft		Aircraft Engines		
End-			& Parts ^a		& Parts		
ing Dec. 31	Total	U.S. Gov't	Other	U.S. Gov't	Other	U.S. Gov't	Other
1948 ^b	\$ 1,061	\$ 884	\$ 177	\$ 662	\$ 134	\$ 222	\$ 43
1949	1,668	1,438	230	977	183	461	47
1950	2,116	1,878	238	1,317	174	561	64
1951	2,872	2,525	347	1,746	247	779	100
1952	5,654	5,004	650	3,564	481	1,440	169
1953	7,760	7,026	734	4,837	545	2,189	189
1954	7,471	6,649	822	4,777	632	1,872	190
1955	7,231	6,445	786	4,717	581	1,728	205
1956	7,689	6,523	1,166	4,805	849	1,718	317
1957	9,482	7,884	1,598	5,747	1,208	2,137	390
1958	8,661	7,289	1,372	5,431	1,051	1,858	321
1959	7,236	5,395	1,841	4,127	1,433	1,268	408
1960	6,429	4,246	2,183	3,333	1,766	913	417
1961	5,855	3,967	1,888	2,946	1,455	1,021	433
1962	5,900	4,128	1,772	2,998	1,389	1,130	383
1963	5,617	4,158	1,459	2,986	1,055	1,172	404
1964	6,431	4,568	1,863	3,502	1,409	1,066	454
1965	7,057	4,525	2,532	3,393	1,950	1,132	582
1966	8,725	5,458	3,267	4,086	2,544	1,372	723
1967	11,894	7,141	4,753	5,345	3,737	1,796	1,016
1968	13,850	7,411	6,439	5,697	5,188	1,714	1,251
1969 ^r	12,764	7,161	5,603	5,382	4,517	1,779	1,086
1970	13,544	7,654	5,890	5,676	4,683	1,978	1,207

a Includes Aircraft Propellers and Parts.
b Total for the last 3 quarters of 1948 only.
r Revised.
Nore: 1948 to 1960 based on reports from about 48 companies—all companies known to be engaged in the manufacture of complete aircraft, aircraft engines and aircraft propellers. After 1960, based on reports from about 55 aerospace companies. Includes some duplication because of subcontracting between aerospace companies. Source: Bureau of the Census, "Current Industrial Reports, Series MQ37D" (Quarterly).

AIRCRAFT BACKLOG OF ORDERS REPORTED BY MAJOR MANUFACTURERS OF COMPLETE Aircraft, Aircraft Engines and Parts 1948 to Date

(Millions of Dollars)

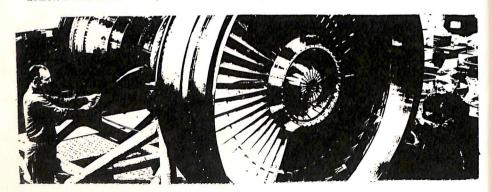
		Total		Aircraft & Parts ^a		Aircraft Engines & Parts	
Dec. 31	Total	U.S. Govern- ment	Other	U.S. Govern- ment	Other	U.S. Govern- ment	Other
1948 1949 1950 1951 1952	\$ 2,983 2,853 4,717 11,898 16,692	\$ 2,817 2,708 4,287 10,899 15,626	\$ 166 145 430 999 1,066	\$ 2,058 1,998 2,888 7,549 10,634	\$ 139 106 359 818 886	\$ 759 710 1,399 3,350 4,992	\$ 27 39 71 181 180
1953 1954 1955 1956 1957	15,928 13,755 13,864 16,000 12,363	14,984 12,835 11,553 12,299 8,942	944 920 2,311 3,701 3,421	11,031 10,029 8,823 8,983 6,563	791 797 1,980 2,952 2,831	3,953 2,806 2,730 3,316 2,379	153 123 331 749 590
$ \begin{array}{c} 1958 \\ 1959^r \\ 1960 \\ 1961 \\ 1962 \end{array} $	10, 182 8, 121 7, 736 7, 192 6, 572	6,933 5,476 5,357 5,056 4,900	3,249 2,645 2,379 2,136 1,672	5,454 4,479 4,101 3,968 3,736	2,710 2,225 2,031 1,678 1,309	1,479 997 1,256 1,088 1,164	539 420 348 458 363
1963 1964 1965^{r} 1966 1967	6,811 7,797 11,388 18,479 20,628	$\begin{array}{c} 4,924 \\ 5,282 \\ 6,072 \\ 8,761 \\ 20,6 \end{array}$	1,887 2,515 5,316 9,718	3,844 $4,290$ $4,425$ $6,515$ $7,071$	1,457 1,987 4,460 8,140 9,306	1,080 992 1,647 2,246 4,2	430 528 856 1,578
$1968 \\ 1969^r \\ 1970$	20,559 $19,188$ $15,698$	8,150 $7,089$ $6,022$	12,409 12,099 9,676	5,999 5,270 4,666	10,609 10,340 8,601	2,151 1,819 1,356	1,800 1,759 1,075

Note: 1948 to 1960 based on reports from about 48 companies—all companies known to be engaged in the manufacture of complete aircraft, aircraft engines and aircraft propellers. After 1960, based on reports from about 55 aerospace companies.

Including "Aircraft Propellers and Parts."

Revised.

Source: Bureau of the Census, "Current Industrial Reports, Series MQ37D", (Quarterly).



AIRCRAFT PRODUCTION

DEPARTMENT OF DEFENSE EXPENDITURES FOR AIRCRAFT PROCUREMENT, BY AGENCY Fiscal Years 1951 to Date (Millions of Dollars)

Year Ending June 30	Total Defense Department	Air Force	Navy	Army
1951	\$2,412	\$1,812	S 594	\$ 7
1952	4,888	3,633	1,205	51
1953	8,189	N.A.	N.A.	N.A.
1954	9,080	N.A.	N.A.	N.A.
1955	8,804	N.A.	N.A.	N.A.
1300	0,004	11.71.	11.21.	11.21.
1956	7,835	N.A.	N.A.	N.A.
1957	8,647	N.A.	N.A.	N.A.
1958	8,793	N.A.	N.A.	N.A.
1959	7,730	N.A.	N.A.	N.A.
1960	6,272	4,414	1,765	93
1000	0,2,2	1,111	1,.00	
1961	5,898	3,926	1,832	141
1962	6,659	4,387	2,102	170
1963	6,309	3,746	2,328	234
1964	6,053	3,894	1,859	300
1965	5,200	3,115	1,739	346
Table Marine				
1966	6,635	4,074	2,021	540
1967	8,411	4,842	2,607	962
1968	9,462	5,079	3,244	1,139
1969	9,177	5,230	2,821	1,126
1970	7,948	4,623	2,488	837
		170		
$1971^{\rm E}$	6,603	3,946	2,119	538
$1972^{\rm E}$	6,167	3,518	2,362	287
			1	

N.A.—Not available. E Estimate. Source: Department of Defense, Report "FAD 676", January 29, 1971, and earlier reports.

MILITARY AIRCRAFT PRODUCED: NUMBER, FLYAWAY VALUE, AND AIRFRAME WEIGHT Calendar Years 1955 to Date

Year Ending	-	Type of Aircraft								
December 31	Total	Bomber	Fighter/ Attack	Trans- port	Trainer	Heli- copter	Other			
NUMBE	$\overline{c}R$									
1955 1956 1957 1958	6,664 5,203 5,198	1,353 1,164 873 676	3,128 1,916 2,073 1,482	513 362 224 271	1,111 778 819 560	410 644 659 641	149 339 550 448			
1959	4,078 2,834	511	922	215	564	451	171			
1960 1961 1962 1963 1964	2,056 1,582 1,975 1,970 2,439	471 397 398 310 362	595 376 437 423 586	142 148 256 282 254	268 203 211 204 191	488 366 554 672 1,007	92 92 119 79 39			
1965 1966 1967	2,806 3,609 4,481	283 214 404	496 627 811	136 142 135	396 442 331	1,470 2,164 2,448	25 20 352			
$\frac{1968^d}{FLYAW}$	4,440 AY VALU	34 E ^a (Million	ns of Dollar	.s)	292	2,800				
1955 1956 1957 1958 1959	4,927.9 5,075.3 5,284.9 5,365.3 5,101.0	2,013.8 2,202.9 2,163.4 2,157.2 2,066.1	1,907.4 1,987.4 2,086.5 2,106.6 1,829.5	652.7 537.0 676.2 781.9 759.4	166.4 115.5 169.5 139.4 216.1	169.2 184.6 156.6 156.0 163.1	18.4 47.9 32.7 24.2 66.8			
1960 1961 1962 1963 1964	3,384.4 4,497.4 3,816.1 2,876.1 3,080.2	1,560.7 2,570.0 1,629.5 798.3 801.7	1,109.1 1,054.6 1,005.2 931.0 1,156.6	415.5 385.2 674.3 587.2 623.6	130.0 199.7 193.7 181.5 121.5	172.9 228.2 249.6 337.3 356.1	50.2 54.7 63.8 40.8 20.7			
1965 19 66 19 67 1968 ^d	2,875.1 3,554.3 4,476.1 3,870.6	638.8 611.7 822.2 116.7	960.2 1,289.6 1,720.9 2,450.7	655.2 701.3 758.9 81.4	108.0 190.0 143.9 166.9	490.1 748.7 961.8 905.3	22.8 13.0 68.4 149.6			

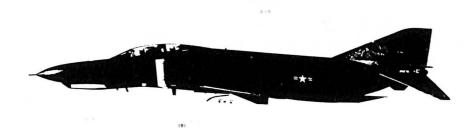
(Continued on next page)

AIRCRAFT PRODUCTION

MILITARY AIRCRAFT PRODUCED: NUMBER, FLYAWAY VALUE, AND AIRFRAME WEIGHT-Continued Calendar Years 1955 to Date

Year Ending	Type of Aircraft								
December 31	TOTAL	Bomber	Fighter/ Attack	Trans- port	Trainer	Heli- copter	Other		
\overline{AIRFRA}	ME WEI	GHT^c (Mil	lions of Por	inds)					
1955	114.3	39.9	43.2	20.9	7.4	ь	2.9		
1956	90.0	38.6	30.6	13.1	3.3	ь	4.4		
1957	79.4	32.7	28.7	9.3	4.2	ь	4.5		
1958	66.1	25.2	18.0	15.9	3.1	ь	3.9		
1959	51.8	18.6	12.9	14.6	3.5	ь	2.2		
1960	35.8	13.6	9.1	9.7	1.1	ь	2.3		
1961	29.6	11.9	6.1	8.3	0.9	ь	2.4		
1962	35.6	10.3	7.4	13.2	1.3	b	3.4		
1963	32.1	4.1	8.2	14.5	1.3	ь	4.0		
1964	38.7	5.6	12.4	15.1	1.1	b	4.5		
1965	33.9	4.7	10.7	10.8	1.4	b	6.3		
1966	44.1	4.4	12.6	14.0	1.8	b	11.3		
1967	41.3	4.2	11.7	13.0	1.9	b	10.5		
1968^{d}	39.4	1.8	20.9	3.0	1.6	ь	12.1		

Source: Department of Defense. Data released with a two-year lag for security reasons.



Note: Data exclude gliders and targets.

4 Values up to 1961, are based on unit prices in latest production contracts and do not include values of spares, spare parts, and other support equipment. Since 1961, data include spares, spare parts, and support equipment that are procured with the basic aircraft.

5 Airframe weight of helicopters is included in the "other" category.

6 Airframe weight includes aircraft produced for Military Assistance and other federal agencies.

4 1955-1967. Navy attack planes included with Bombers; 1968, Navy attack planes included under Fighter/Attack.

Source: Department of Defense, Data released with a true.

FLYAWAY AND WEAPON SYSTEM COST OF MILITARY AIRCRAFT PRODUCED (By Department, Type and Model) Calendar Year 1968 (Dollar Figures in Millions)

		Flyaway	Weapon
Department, Type and Model	Number	Cost ^a	System Cost ^b
Department of Defense — Total	4,440	\$3,871	\$4,560
Air Force—Total	823	1,433	1,824
Bombers (FB-111)	2	16	25
Fighter/Attack	446	1,214	1,585
A-7	.5	80	104
A-37	47	26	27
F-4	276	535	812
RF-4.	43	98	108
F/RF-5	10	8	8
F-111	65	467	526
Transports	10	43 16	44 17
C-141	$\frac{3}{7}$	27	$\frac{17}{27}$
C-9	195	71	76
Trainers	84	14	15
T-38	92	57	61
T-41	19	d of	d
Helicopters	37	40	42
UH-1	12	4	4
CH-3	1	Î	1
HH-3	$1\hat{6}$	16	16
HH-53	8	19	21
Utility	133	49	52
O-2	35	3	4
OV-10	91	46	48
U-17	7	d	d
Army—Total	2,626	732	737
Helicopters	2,565	677	682
AH-1	419	191	191
UH-1	796	197	197
OH-6	737	56	57
TH-13.	$\frac{151}{120}$	11 151	11 153
CH-47 CH-54	30	60	62
CH-54	312	11	11
Other	61	55	55
OV-1	37	47	47
U-21	24	8	8
U-21	44	0	

(Continued on next page)

AIRCRAFT PRODUCTION

FLYAWAY AND WEAPON SYSTEM COST OF MILITARY AIRCRAFT PRODUCED—Continued
(By Department, Type and Model)
Calendar Year 1968
(Dollar Figures in Millions)

Department, Type and Model	Number	Flyaway Cost ^a	Weapon System Cost ^b
Navy—Total	991	1,706	1,999
Patrol (P-3)	32	101	154
Attack	343	667	793
A-4	64	67	76
A-6	98	312	349
EA-6	1	5	6
A-7	180	283	362
Fighters	218	570	632
Ý-4	217	543	599
F-111	1	27	33
Transports	8	38	45
LC-130	1	4	4
EC-130	7	34	41
Trainers	97	96	101
T-2	29	20	21
TC-4	7	19	19
T-39	3	3	3
TA-4	58	54	58
Utility (OV-10)	95	45	55
Helicopters	198	189	219
UH-1	24	7	8
SH-3	28	30	35
CH-46	92	127	147
CH-53	14	20	24
TH-57	40	5	5

^a Flyaway Cost includes airframe, engines, electronics, communication, armament and other installed

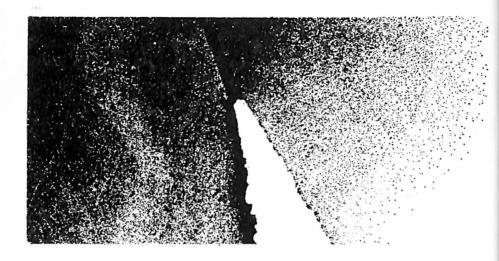
Flyaway Cost includes airrame, engines, electronics, communication, armament and other installed equipment.

^b Weapon System Cost includes flyaway items, initial spares, and ground equipment and training equipment.

^c Data exclude aircraft produced for Military Assistance and U.S. Coast Guard.

^d Less than \$1,000,000.

Source: Department of Defense. Data released with a two-year lag for security reasons.



Number of Military Aircraft, Missiles, and Other Items Programmed 1970, 1971, and 1972 by Service

Major Item	Year Ending June 30				
•	1970^{r}	1971 ^E	$1972^{\rm E}$		
AIRCRAFT—Total. Air Force. Navy and Marine Corps. Army.	1,896 552 339 1,005	1,628 558 268 802	878 188 290 400		
HelicoptersFixed Wing Aircraft	$\substack{1,247\\649}$	$1,129 \\ 499$	$\frac{442}{436}$		
MISSILES—Total	37,730 1,600 3,051 33,079	22,759 542 $3,141$ $19,076$	21,526 3,035 2,458 16,033		
Ships—Navy—Total New Construction Conversions Tracked Combat Vehicles—Total Army Marine Corps	10 5 3,871 3,754	25 15 10 2,098 1,800 298	28 19 9 869 360 509		

r Revised.

Estimated.

Source: Department of Defense, OASD, Comptroller (Press Package) January 29, 1971.

AIRCRAFT PRODUCTION

PRODUCTION OF COMMERCIAL^a TRANSPORT AIRCRAFT 1963 to Date (Fixed Wing, Multiple Engine)

Company and Aircraft	1963	1964	1965	1966	1967	1968	1969	1970
Тотац	100	163	233	344	480	702	514	311
Boeing								
707	28	32	54	77	113	111	59	19
720	6	6	9	6	5			l —
727	6	95	112	135	115	160	115	54
737:**	_	_		<u> </u>	4	105	114	37
747		-	_	_	_		4	92
Convair								
880	14]	;	_			l —	
990	15		_	_	_	_	_	
Fairchild								
F-27	6	5	12	3	3		2	
FH-227	_	-		27	35	6		
Lockheed			İ					
130	6		10	11	9	25	13	25
McDonnell Douglas								
DC-8	19	20	31	16	41	102	85	33
DC-9	_	_	5	69	155	193	122	51
Other	_	5	_		_ }			_
Ţ	-	l l	- 1	ł			į	

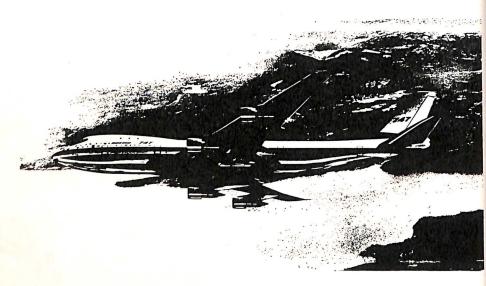
^a Commercial transport totals differ from FAA totals for "Transports" because the FAA totals includ some executive and other transports for other than commercial use.

Source: Aerospace Industries Association, company reports.

Total Orders for Jet Transports (Domestic and Foreign) As of December 31, 1970

	Total Aircraft for Delivery in 1971 or Later	Domestic Orders	Foreign Orders		
Transports					
Number of aircraft	634	336	298		
Value—million dollars a	\$9,319	\$5,182	\$4,137		
Number of Transport Aircraft					
Boeing					
B-707	5	0	5		
B-727	38	5	33		
B-737	17	1	16		
B-747	108	38	70		
Lockheed					
L-1011	178	128	50		
L-100-30		1	0		
McDonnell Douglas					
DC-8	16	0	16		
DC-9	33	5	28		
DC-10	238	158	80		
			1		

^a Dollar value excludes the cost of spare parts. Source: Aerospace Industries Association, company reports.



AIRCRAFT PRODUCTION

SHIPMENTS OF GENERAL AVIATION AIRCRAFT BY SELECTED MANUFACTURERS

Calendar Years 1947 to Date

Year Ending Decem- ber 31	TOTAL	Beech	Cessna	Champ- ion	Lear	Lock- heed	Mooney	North Amer- ican Rock- well ^b	Piper	Other
Number	OF AIRC	RAFTS	HPPED							
1947	15,594	1,288	2,390		_			_	3,634	8,452
1948 1950	7,037	746 489	$\frac{1,631}{1,134}$	_	_	_	<u>-</u> 51	_	$\frac{1,479}{1,108}$	3,181 604
1952	$\frac{3,386}{3,058}$	414	1,373		—	_	49	39	1,161	22
1954	3,071		1,200	_	_	 	14	67	1,191	20
1956	6,738		3,235	162	_	_	79	154	2,329	55 70
1958	6,414	694 962	$2,926 \\ 3,720$	$\frac{296}{248}$	_	_	160 172	97 155	$2,162 \\ 2,313$	79 18
1960 1961	$7,588 \\ 6,811$	1 818	2,746			14	286	139	2,646	50
1962	6,723	830		91	-	9	387	121	2,139	22
1963	7,603	1,061	3,456	99		10	502	114	2,321	40
1964	9,371	1,103	$4,188 \ 5,629$	$\frac{60}{271}$	$\frac{3}{80}$	6 18	650 775	109 110	$3,196 \\ 3,776$	$\frac{56}{116}$
1965 1966	11,967 $15,747$	1,192 $1,535$	7,888		51	24	917	354	4,437	210
1967	°13,577	1,260	6,233		34	19	642	386	4,490	246
1968	13,698	1,347	6,578	255	41	16	579	471	4,228	
1969	12,456	1,031	5,887	293 205	61 35	14	$\frac{376}{238}$	¢344 211	3,951 $1,675$	469 39 6
1970 ¹ Manufa	7,283 CTURER	∥ 793 s Neт E	3,780	RICE (M	illions o	of Dolla	rs)°		1,0.0	000
1947	57.9	13.4	6.0					_	7.7	30.8
1948	32.5		6.8		_	_	$\frac{-}{0.1}$		$\frac{3.1}{3.1}$	$\frac{12.5}{4.0}$
1950 1952	$\frac{19.2}{26.2}$	$\begin{array}{c c} 6.5 \\ 9.9 \end{array}$	$\begin{array}{c} 5.5 \\ 9.2 \end{array}$	_ :		_	0.1	2.0	4.9	0.1
1954	$\frac{23.5}{43.5}$	20.1	10.7				ď	4.5	8.1	0.1
1956	103.8		38.6		_		0.7	11.2	23.5	0.4
1958	101.9	27.1	33.9	1.5		_	$\begin{array}{c} 1.9 \\ 2.8 \end{array}$	$\begin{array}{c} 6.9 \\ 11.9 \end{array}$	$\frac{26.5}{35.1}$	$\frac{1.1}{0.2}$
1960 1961	$\frac{151.2}{124.3}$	$\frac{43.0}{37.1}$	$56.7 \\ 42.3$			N.A.	4.0	11.0	28.9	$0.2 \\ 0.3$
1962	136.8	37.4	50.2	0.7	_	N.A.	5.5	10.8	32.1	0.1
1963	153.4	38.6	55.7	1.1	_	N.A.	7.2	11.9	38.5	0.4
1964	198.9	54.9	66.8	0.4	N.A.	N.A.	9.6	$\begin{bmatrix} 12.0 \\ 27.7 \end{bmatrix}$	$\frac{54.5}{62.1}$	$0.7 \\ 0.5$
1965	$\frac{318.7}{408.2}$	$\begin{array}{c c} 72.2 \\ 97.3 \end{array}$	$\begin{array}{c} 97.3 \\ 128.1 \end{array}$	1.6 2.3	$\frac{45.1}{28.6}$	N.A. N.A.	$\begin{array}{c} 12.2 \\ 15.4 \end{array}$	$\frac{27.7}{51.5}$	80.1	4.9
1966 1967	$\frac{408.2}{359.6}$	92.0			$\frac{20.0}{20.2}$		14.6	31.8	79.4	3.1
1968	421.5	115.7	138.8	2.2	28.7	 N.A.	24.7	22.3	85.5	3.6
1969	584.4	113.1	145.6	2.9	45.6		20.5	25.4	$\frac{98.2}{48.5}$	$\frac{13.2}{52.1}$
1970	336.9	80.6	97.4	2.0	20.8	N.A.	9.5	20.0	40.0	υΔ. I

N.A.—Not available.

a Includes production of Imco; 1970—Aerostar Aircraft.

b Includes production of Aero Commanders and Sabreliners. Value figures are fo Aero Commander only.

c Excludes Grumman, Lockheed and North American Sabreliner.

d Less than \$50,000.

Aero Commander only.

Source: 1947-1969: Aerospace Industries Association, company reports. 1970: Ceneral Aviation Manufacturers Association, company reports.

PRODUCTION OF COMMERCIAL HELICOPTERS (Number of Helicopters) Calendar Years 1961 to Date

Company and Helicopter	1961	1962	1963	1964	1965	1966	1967	1968	1969	1970
TOTAL	378	407	504	579	598	583ª	455ab	522^{ab}	534ab	482^{ab}
Bell										
U.S. production		ļ						ļ		
47 series	93	92	101	118	134	183	171	151	134	124
204 series	i —	1	13	8	16	20	20	-	—	—
205 series	<u> </u>				—	l —	12	29	49	23
206 series	i —	—	—	i —	_	—	113	184	156	138
_ 212 series	¦ —			_	l —	-			-	3
Foreign licensees								١		
47 series	70	63	81	103	123	147	N.A.			N.A.
204 series		18	32	48	48	46	N.A.			Ņ.A.
102 series	2		_	-	_	—	N.A.	N.A.	N.A.	N.A.
Boeing-Vertol										
U.S. production BV-44/43		1								
BV-107		4	5	16	13	13	_	_		
Foreign licensees		*	J	10	1.0	10			_	
BV-107		l	7	3	1	1			l	
Brantly	ĺ	!	•	"	1	1				
B2 series	77	62	36	48	25	14	13	l —	¦	
305			-	1	14	23	4		_	
Enstrom						1		ļ		
F-28	l —	<u> </u>	—	<u> </u>		4	7		_ '	
F-28A	—		l —	_		-	—	13	25	_
Fairchild Hiller		l	١		!		_		_	
12 series	99	54	34	34	73	29	9	4	2	
FH-1100	-		_	i —	-	8	44	60	40	37
Hughes	17	86	163	46	23]		ł		
200's	17	00	103	121	81	62	48	57	43	74
500's	·	·	_	121	<u> </u>	02		15	65	75
Kaman	i		!	Į.	1		İ	1.0	00	''
HH-43B	6	11	11	11	10	1	l —	_		l —
HH-43F	_				==	5	l —	1 —		l —
Sikorsky	1								1	ł
U.S. and foreign			}	1		ŀ				
production	l		ł						ļ	İ
Š-55	3	-	l —	-	-		—	—	—	—
S-58	<u> </u>		1	-	1 —	I —	-	_	l —	—
S-61	1	8	13	18	31	18	10	6	13	6
S-62	10	6	6	5	1	9	4	3	7	-
S-64		1	1	-	-	-		-	_	
S-65	-	-	-	-	-	-	-	-	-	2
	1	1	1	1	1	1	1	I	1	I

N.A.—Not available.

^a Excludes 3 Fairchild "Porters" in 1966; 9 in 1967; 5 in 1968; 13 in 1969; 1 in 1970.

^b Excludes foreign licensees of Bell.

Source: Aerospace Industries Association, company reports.

AIRCRAFT PRODUCTION

PRODUCTION OF HELICOPTERS Total, Commercial and Military Calendar Years 1954 to Date

Year	Year TOTAL Commer-			Military ^a					
		cial	Total	Air Force	Navy	Army			
1954	562	131	431	172	46	155			
1955	590	146	444	82	128	200			
1956	915	268	647	62	152	430			
1957	1,003	314	689	16	193	450			
1958	908	240	668	2	204	438			
1959	704	253	451	28	101	322			
1960	760	266	494	57	147	284			
1961	744	378	366	42	187	137			
1962	1,031	407	624	33	208	313			
1963	1,266	504	762	45	165	465			
1964	1,678	579	1,099	34	145	828			
1965	2,086	598	1,488	60	195	1,218			
1966	2,825	583	2,242	80	253	1,83			
1967	2,903	455^{b}	2,448	73	279	2,096			
1968	3,322	522^b	2,800	37	198	2,568			
1969	N.A.	5346	N.A.	N.A.	N.A.	N.A.			
1970	N.A.	482	N.A.	N.A.	N.A.	N.A.			

 ^a Prior to 1959 the total includes helicopters bought by the Department of Defense under the Military Assistance Program and for other federal agencies.
 ^b Excludes foreign licensees of Bell.
 N.A.—Not available.
 Sources: Aerospace Industries Association, company reports. Department of Defense.

Aircraft Engine Production, Calendar Years 1917 to Date (Number of Engines)

Year Ending December 31	Total	Milit	ary	Civ	vil
1917–1919	N.A.	44,453		N.A.	
1928	3,252	2,	620	6	32
1929	7,378		861	5,5	17
1930	3,766		841	1,9	
1935	2,965		991	1,9	
1940	30,167E	22,		7,5	00E
1941	64,681E	58,		6,5	00E
1942	138,089	138,	089	_	_
1943	227,116	227,	116		
		Recipr.	Jet	Recipr.	Jet
1944	256,911	256,789	122	_	_
1945	$111,650^{\mathrm{E}}$	108,442	1,208	2,000€	_
1946	43,407	1,680	905	40,822	_
1947	20,912	2,683	1,878	16,351	
1948	14,027	2,495	2,493	9,039	_
1949	11,972	2,981	5,009	3,982	
1950	13,675	3,122	6,239	4,314	
1951	20,867	6,471	9,816	4,580	
1952	31,041	8,731	16,928	5,382	
1953	40,263	13,365	20,251	6,647	_
1954	26,959	7,868	13,572	5,519	
1955	21,108	3,875	9,594	7,639	
1956	21,348	2,663	7,186	11,499	
1957	21,946	2,429	8,658	10,859	38
1958	18,354	1,452	6,669	10,233	515
1959	17,162	661	3,965	11,152	1,384
1960	16,199	756	2,917	10,891	1,625
1961	15,832	417	4,755	9,669	991
1962	15,919	241	5,200	9,921	557
1963	17,185	155	5,235	11,322	473
1964	19,585	175	5,205	13,346	859
1965	23,378	92	5,099	17,018	1,169
1966	30,810	45	7,503	21,324	1,938
1967	28,268	_	8,046	17,686	2,536
1968	29,459	_	8,542	18,182	$\frac{2}{7}$,735
1969	$27,012^{\rm E}$	_	$7,600^{\mathrm{E}}$	$17,565^{r}$	1,847
1970	$16,651^{\mathrm{E}}$		$5,800^{\rm E}$	9,583	1,268

Note: Jet includes turboprop and turbofan. N.A.– Not available. E Estimate. Sources:

Aerospace Industries Association, "Aerospace Facts & Figures" (Annually). Bureau of the Census, "Current Industrial Reports, Series M37G" (Monthly). Department of Defense.

AIRCRAFT PRODUCTION

CIVIL AIRCRAFT ENGINE PRODUCTION Calendar Years 1966 to Date (Number of Engines)

Manufacturer and					
Engine Designation	1966	1967	1968	1969	1970
Тотац	23,262	20,222	20,917	19,412	10,851
Reciprocating	21,324	17,686	18,182	$17,565^r$	9,583
Jet	1,938	2,536	2,735	1,847	1,268
Continental	11,132	7,845	7,073	$7,695^{r}$	4,384
O-200/C-90	3,298	2,224	1,912	N.A.	N.A.
O-300	1,655	620	1	N.A.	N.A.
IO-346	64	58	_	N.A.	N.A.
IO-360/TSIO-360 O-470/IO-470/TSIO-	739	1,101	568	N.A.	N.A.
470/GIO-470 GTSIO-520/TSIO-520/	2,508	1,337	1,656	N.A.	N.A.
IO-520	2,851	2,385	2,515	N.A.	N.A.
PE-150	´ —	120	421	N.A.	N.A.
Other	17		_	N.A.	N.A.
General Electric	489	260	207	192	148
СТ-58	12	28	27	16	21
CF-700	122	150	130	54	34
CJ-610	355	82	50	122	93
Lycoming	10,192	9,841	11,109	9,870	5,199
O-720/IO-720	71	27	17	6	36
O-541/TIO-541/	• • •	_,		-	
TIGO-541	4	143	210	142	160
O-540/IO-540/TIO-540/	-				
IGO-540/IGSO-540/					
IVO-540/VO-540	3,429	2,507	2,885	3,580	1,355
O-480/GO-480/IGSO-	1,1-0	_, 51	_,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-,
480/GSO-480	221	203	181	151	100
O-435/GO-435/VO-					
435/TVO-435	506	344	307	164	114
O-360/IO-360/TIO-		0.7.7	9		
360/HIO-360/AIO-					
360	2,629	2,733	3,077	1,925	1,442
O-320/IO-320/LIO-	2,020	2,750	5,	1,0-0	-,
320/AIO-320,	3,098	3,673	4,055	3,437	1,684
O-290	9,000	6	8	9	6
O-235	222	205	369	456	302
Other	3				
Pratt & Whitney	1,449	2,276	2,528	1,655	1,120
JT-3D	598	874	969	542	127
JT-12	167	157	156	129	79
JT-8D	684	1,244	1,401	821	448
JT-9D	-	-,	., 101	163	466
Other.	_	1	2		
0.01.01		•	-		

Revised. Source: Λ erospace Industries Association, company reports.

MILITARY AIRCRAFT ENGINE ACCEPTANCES Calendar Years 1959 to Date (Number of Engines)

							1	1	1	1
Engine		,				}				İ
Designation	1959	1960	1961	1962	1963	1964	1965	1966	1967	1968
TOTAL	4,626	3,674	5,172	5,441	5,390	5,380	5,191	7,548	8,046	8,542
Jet	3,421	2,025	2,821	3,162	2,871	2,638	2,111	3,142	3,190	3,061
J-34	139	80	· —	´ —	´	l		1 -	l —	l
J-44	55		-	-	-			-	—	
J-48	24		-	471				001	451	-
J-52	36		305		318				471	363
J-57	1,957	565	532	562						-
J-60 J-69	538	29 487	184 284	219 435		44 335	48 186			705
J-75	293						100	479	587	795
J-79	309				804	1 270	1 027	1,416	1 174	1 055
J-85	69				471	495	642	886	937	844
J-93	-		1				012	000	301	—
JT-3D	_	-	_	18	10					4
Turbo-Fan		168	683	298	76	195	392	631	831	402
TF-33		168	683	298	76		343		468	14
TF-30				_	i —	13	49	142	355	312
TF-39	-	l —] —	—	—	<u> </u>	_		8	52
TF-41			1 -	-	-	i —	_	_	-	24
Turbo-Prop	544	724	1,251	1,740	2,288	2,372	2,596	3,730	4,025	5,079
T-33	. 2					—	l	′	´	´ —
T-34	63	49		- -		_	_			
T-50			43				154		159	
T-53	165					981	1,284	1,747	1,924	2,706
T-56	260 54			763	1,019	719			318	252
T-58 T-YT-55	. 34	96	298 30						221 462	329 249
T-64	1 =	_	30	l 'i	1				32	49
T-63	`			1	10	01		100		1,303
T-73	il			l	l	l	l		53	77
T-74	_	-l	l —	1 —		l _			102	114
T-76	. –	 	∤ –		-	_	_	_	98	
Reciprocating	. 661		417	241	155	175	92	45		_
O-435	327	189	· —	1 —	-	-				_
O-480	. 66			-	l —	i —	i		_	
R-1820	155				155	175	92	45	_	_
R-3350	. 113	93	124	-	-					
	<u> </u>	ł			<u> </u>	l _			1	

Source: Department of Defense. Data released with a two-year lag for security reasons.



Department of Defense expenditures for guided missile procurement rose in Fiscal Year 1970 for the third consecutive year, and estimates are that the gradual increase will continue.

At the same time, however, the total figure for missile research, development, test and evaluation (RDT&E) fell off slightly, as it had during the previous fiscal year, and this trend also is expected to continue in the next two years.

Procurement spending climbed in all three services, with the result that total DoD expenditures for guided missiles went from \$2.5 billion in FY 1969 to \$2.9 billion in FY 1970—the highest figure since FY 1964.

Net sales of missile systems and parts rose slightly, from \$2.7 biillion in calendar 1969 to \$2.8 billion in 1970. Backlog as of Dec. 31, 1970,

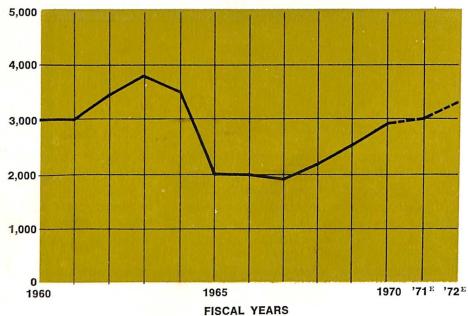
was \$2.7 billion, compared with \$2.4 a year earlier, thus reversing the decline between 1968 and 1969.

Sales of propulsion systems for missiles and space vehicles declined, as they had for several preceding years. The drop was from \$702 million in calendar 1969 to \$641 million in 1970. In contrast with the previous year's decline, which resulted almost entirely from cutbacks in non-military systems, the bulk of the reduction was in military sales. The latter dropped from \$667 million to \$619 million, while non-military sales fell from \$35 million to \$22 million. Total backlog rose substantially, however, from \$497 million to \$619 million; military backlog accounted for all of the increase, rising from \$485 million to \$611 million while non-military backlog fell from \$12 million to \$8 million, continuing a six-year decline.

Intercept test firings of the Army's Safeguard ABM missiles—Spartan and Sprint—continued and were mainly successful. The Navy's Sea Sparrow surface-to-air system became operational, and research was begun on a new Navy air-to-surface weapon, the Harpoon.

EXPENDITURES FOR GUIDED MISSILES

(IN MILLIONS OF DOLLARS)



E - Estimated

SOURCE: DEPARTMENT OF DEFENSE

MISSILE PROGRAMS

DEPARTMENT OF DEFENSE EXPENDITURES FOR GUIDED MISSILE PROCUREMENT, BY AGENCY Fiscal Years 1951 to Date (Millions of Dollars)

Year Ending June 30	Total Defense Department	Air Force	Navy	Army
1951	\$ 21	\$ 16	\$ 5	_
1952	169	66	56	\$ 46
1953	245	N.A.	N.A.	N.A.
1954	417	N.A.	N.A.	N.A.
1955	604	N.A.	N.A.	N.A.
1956	1,005	N.A.	N.A.	N.A.
1957	1,855	N.A.	N.A.	N.A.
1958	2,434	N.A.	N.A.	N.A.
1959	3,337	N.A.	N.A.	N.A.
1960	3,027	2,021	423	583
1961	2,972	1,922	493	557
1962	3,442	2,385	593	464
1963	3,817	2,676	718	423
1964	3,577	2,101	981	496
1965	2,096	1,320	521	254
1966	2,069	1,313	512	244
1967	1,930	1,278	432	220
1968	2,219	1,388	436	395
1969	2,509	1,382	534	593
1970	2,912	1,467	702	743
$1971^{\rm E}$	3,036	1,459	766	812
$1972^{\rm E}$	3,348	1,507	828	1,013

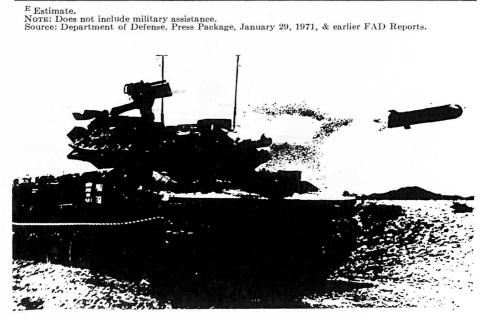
Note: For data on research and development expenditures for missiles see pages 48 and 67. N.A.—Not available.

E Estimate.

Source: Department of Defense, Report "FAD 676," January 29, 1971, and earlier reports.

DEPARTMENT OF DEFENSE OUTLAYS FOR GUIDED MISSILES Fiscal Year 1960 to Date (Millions of Dollars)

Year Ending June 30	Total Defense Department	Procurement	Research, Development, Test and Evaluation
1960	\$5,086	\$3,027	\$2,059
1961	5,997	2,972	3,025
1962	6,219	3,442	2,777
1963	6,058	3,817	2,241
1964	5,929	3,577	2,352
1965	3,997	2,096	1,901
1966	3,870	2,069	1,801
1967	4,432	1,930	2,502
1968	4,741	2,219	2,522
1969		2,509	2,410
1970	5,108	2,912	2,196
1971^{E}	5,151	3,036	2,115
1972^{E}		3,348	1,787



SALES AND BACKLOG REPORTED BY MAJOR MANUFACTURERS OF MISSILE Systems and Parts Calendar Years 1961 to Date (Millions of Dollars)

Year	Missile Systems and Parts					
Ending December 31	Net Sales During Year	Backlog December 31				
1961	\$3,628	\$2,873				
1962	3,699	2,143				
1963	3,318	2,146				
1964	2,580	1,921				
1965	2,082	2,394				
1966	2,260	2,157				
1967	2,877	3,121				
1968	2,812	3,218				
1969	2,686	2,364				
1970	2,831	2,740				

Note: Based on data from about 55 companies engaged in the manufacture of aerospace products. Data exclude sales of military engines and propulsion units. (See page 48).

Source: Bureau of the Census, "Current Industrial Reports," MQ37D (Quarterly).

SALES AND BACKLOG OF ENGINES AND PROPULSION UNITS FOR MISSILES AND SPACE VEHICLES Reported by Major Manufacturers 1961 to Date (Millions of Dollars)

Year Ending	Net Sales During Year			Backlog as of Dec. 31		
December 31	Тотаь	Military	Non- Military	Total	Military	Non- Military
1961		\$ 784	a	N A.	\$367	a
1962	N.A.	1,060	a	N.A.	498	a
1963	\$1,675	1,135	\$522	\$ 888	699	\$189
1964	1,579	851	728	1,024	557	467
1965	1,288	560	728	883	513	370
1966	1,211	511	700	859	534	325
1967	978	441	537	609	405	204
1968	907	676	231	535	406	129
1969	702	667	35	497	485	12
1970	641	619	22	619	611	8

^a Data included in totals for space vehicle systems. See page 53. NOTE: Based on data from about 55 companies engaged in the manufacture of aerospace products. The figures are inflated by the inclusion of subcontracts. N.A.—Not available. Source: Bureau of the Census, "Current Industrial Reports," Series M37D (Quarterly).

MAJOR MISSILES IN DEVELOPMENT OR PRODUCTION

			Propu	Propulsion			
Project	Service	Systems Contractor	Manufacturer	Туре	Guidance Mfr.	Status	
SURFACE-TO-AII	?	-1	9				
Bomarc B	USAF	Boeing	Marquardt	Solid	Westinghouse	Operational	
Chaparral	Army	Philco-Ford	NAR/Rocket- dyne	Solid	GE/Raytheon	Operational	
Hawk	Army	Raytheon	Aerojet	Solid	Raytheon	Operational	
Nike-Hercules	Army	Western Electric	Thiokol/ Hercules	Solid	Bell Tel. Lab/West. Electric	Operational	
Redeye	Army	General Dynamics	Atlantic Research	Solid	Norden	Operational	
Sam-D	Army	Raytheon	Thiokol	Solid	_	Developmen	
Sea Sparrow	USN	Raytheon	NAR/Rocket- dyne	Solid	Raytheon	Operational	
Safeguard/ Spartan	Army	Bell Tel. Lab/ Western Electric	Thiokol	Solid	Bell Tel. Lab/ Western Electric	Development	
Safeguard/ Sprint	Army	Bell Tel. Lab/ Western Electric	Hercules	Solid	Bell Tel. Lab/ Western Electric	Development	
Standard (MR)	USN	General Dynamics	Aerojet	Solid	General Dynamics	Operational	
Standard (ER)	USN	General Dynamics	Atlantic Research	Solid	General Dynamics	Operational	
Talos	USN	Bendix	Bendix	Ramjet	Bendix	Operational	
Tartar	USN	General Dynamics	Aerojet	Solid	General Dynamics	Operational (
Terrier	USN	General Dynamics	Atlantic Research	Solid	General Dynamics	Operational	
AIR-TO-AIR							
Falcon	USAF	Hughes	Thiokol	Solid	Hughes	Operational	
Falcon	USAF	Hughes	Lockheed Propulsion	Solid	Hughes	Operational	
Super Falcon	USAF	Hughes	Thiokol	Solid	Hughes	Operational	
Nuclear Falcon	USAF	Hughes	Thiokol	Solid	Hughes	Operational	
Genie	USAF	McDonnell Douglas	Aerojet/ Thiokol	Solid	_	Operational	
Phoenix	USN	Hughes	NAR/Rocket- dyne	Solid	Hughes	Development	
Sidewinder 1A	USN	Naval Weapons/ Philco/ GE	Naval Propulsion Plant	Solid	Philco/GE	Operational	
Sidewinder 1C	USN	Naval Weapons/ Philco/ Raytheon	NAR/Rocket- dyne	Solid	Philco/ Raytheon	Operational	
Sparrow 3	USN	Raytheon	NAR/Rocket- dyne	Solid	Raytheon	O perational	

MISSILE PROGRAMS

MAJOR MISSILES IN DEVELOPMENT OR PRODUCTION—Continued

			Propulsion				
Project	Service	Systems Contractor	Manufacturer	Туре	Guidance Mfr.	Status	
SURFACE-TO-SU	IRFACE		<u>- ' </u>			· <u> </u>	
Advanced	USAF	_	-	_	-	Research	
ICBM Mace B	USAF	Martin Marietta	GM-Allison	Turbo jet	GM/Delco Electronics	Operational	
Minuteman	USAF	Boeing	Thiokol/ Aerojet/	Solid	NAR/Auto- netics	Operational	
Polaris	USN	Lockheed	Hercules Aerojet/ Hercules	Solid	GE/MIT/ Hughes/ Raytheon	Operational	
Poseidon	USN	Lockheed	Thiokol/ Hercules	Solid	GE/MIT/ Raytheon	Development	
Titan II	USAF	Martin Marietta	Aerojet	Liquid	GM/AC Electronics	Operational	
AIR-TO-SURFAC	E	·			····	·	
Bullpup A	USN	Maxson Electronics	Thiokol/ Reaction	Solid	Maxson Electronics	Operational	
Bullpup B	USN	Maxson Electronics	Thiokol/ Reaction	Solid	Maxson Electronics	Operational	
Cobra Condor	USAF USN	Naval Air Systems Command/ NAR	NAR/Rocket- dyne	Solid	Hughes	Research Development	
Harpoon	USN	NAR/Col	-		-	Research	
Hornet Hound Dog	USAF USAF	NAR/COI NAR	P&W	Turbo jet	NAR/Auto- netics	Development Development	
Maverick Quail	USAF USAF	Hughes/NAR McDonnell Douglas	Thiokol General Electric	Solid Turbo jet	McDonnell Douglas	Development Operational	
SCAD Shrike	USAF USN	NASC/NWC	NAR/ Rocketdyne	Solid	Tex. Instru./ Sperry/ Bristol	Research Operational	
SRAM	USAF	Boeing	Lockheed	Solid	General	Development	
Standard ARM	USN	General	Aerojet	Solid	Precision Maxson Electronics	Operational	
Walleye	USN	Dynamics Martin Marietta/ Hughes	-	Glide Bomb	Martin Marietta	Operational	

			Propulsion			
Project	Service	Systems Contractor	Manufacturer	Туре	Guidance Mfr.	Status
BATTLEFIELD S	UPPORT GUII	DED MISSILES				
Lance	Army	LTV Aerospace	NAR/ Rocketdyne	Liquid	LTV Systron- Donner/ Arma	Development
Dragon	Army	McDonnell Douglas	McDonnell Douglas	Solid	McDonnell Douglas	Development
Pershing I-A	Army	Martin Marietta	Thiokol	Solid	Bendix	Operational
Sergeant	Army	Sperry Rand	Thiokol	Solid	Sperry Rand	Operational
Shillelagh	Army	Philco-Ford	Amoco Chem.	Solid	Philco-Ford	Operational
SS-11B1	Army	Nord Aviation (France)	Nord Aviation	Solid	Nord Aviation	Operational
TOW	Army	Hughes	Hercules	Solid	-	Development
UNGUIDED MIS	SSILES					
Honest John	Army	Emerson Electric	Hercules	Solid	-	Operational
ANTI-SUBMARI	NE		<u>`</u>			
Asroc	USN	Honeywell	Naval	Solid	_	Operational
Subroc	USN	Goodyear Aerospace	Propulsion Thiokol	Solid	General Precision	Operational

Source: Aerospace Industries Association, based on latest available information.

INTERCONTINENTAL BALLISTICS MISSILES PRODUCED FOR THE AIR FORCE Calendar Year 1961 to Date

Year Ending December 31	Weapons Systems in Acquisition December 31	Intercontinental Ballistic Missiles Delivered
1961	4	111
1962	4	186
1963	2	486
1964	1	405
1965	1	172
1966	1	221
1967	1	216
1968	1	101
1969	1	104
1970	1	83

Source: Department of Defense.



Apollo 14 early in 1971 demonstrated that the U. S. space program has reached a level of technical excellence that opens the way to expanded exploration and exploitation of the near universe.

The most rewarding lunar-landing mission to date, in terms of hours spent exploring the Moon, experiments performed, and material and information returned, Apollo 14 began with liftoff from Cape Kennedy on Jan. 31. Astronauts Alan B. Shepard, Jr., and Edgar D. Mitchell carried out the lunar landing and exploration while Stuart A. Roosa remained in the Command Module. Mission completed, the Lunar Module returned to the mother ship, which brought the crew back to a now nearly routine splashdown and recovery in the South Pacific on Feb. 9.

Apollo 14 made its landing in the Fra Mauro area of the Moon where

Apollo 13 was to have descended. Apollo 13, launched April 11, 1970, was aborted without landing on the moon when an oxygen tank exploded in the Saturn vehicle en route. Utilizing life support systems aboard the Lunar Module to conserve those aboard the Command Module, the astronauts-James A. Lovell, Jr., Fred W. Haise, Jr., and John L. Swigert, Jr.—made a single swing around the Moon and returned to safe recovery in the South Pacific.

Major events in unmanned space flight during 1970 included the launchings of three Intelsat III communications satellites (two successful,

EXPENDITURES FOR SPACE ACTIVITIES Fiscal Years 1955 to Date (Millions of Dollars)

Year Ending June 30	Total	National Aeronautics and Space Administration	Department of Defense ^b	Atomic Energy Commission	Other
1955	\$ 75	\$ 74	\$ 1	N.A.	
1956	100	71	17	N.A.	\$12
1957	150	76	48	N.A.	26
1958	249	89	136	N.A.	24
1959	521	146	341	N.A.	34
7000					
1960	960	401	518	N.A.	41
1961	1,518	744	710	N.A.	64
1962	2,418	1,257	1,029	130	2
1963	4,114	2,552	1,368	181	13
1964	5,970	4,171	1,564	220	15
1965	6,886	5,035	1,592	232	27
1966	7,719	5,858	1,638	188	35
1967	7,237	5,337	1,673	184	43
1968	6,667	4,595	1,890	146	36
1969	6,330	4,083	2,095	116	36
1970	5,453	3,565	1,756	103	29
$1971^{\mathbf{E}}$	4,888	3,185	1,577	96	30
1972^{E}	4,633	2,958	1,575	62	38

Note: Most of the activities of the National Aeronautics and Space Administration are classified as Research and Development. See Chapter on Research and Development for additional tables.

Estimate.

a Excludes amount for aircraft technology beginning with 1965.
 b This includes the astronautics budget activity and other activities which contribute to the space

Sources: 1955-1969: The Budget of the United States (Annually). 1970-1972: National Aeronautics and Space Council, Aeronautics and Space Report of the President, January 1971 (Annually).

SPACE PROGRAMS

SALES AND BACKLOG OF SPACE VEHICLE SYSTEMS (Excluding Engines and Propulsion Units) Reported by Major Manufacturers 1961 to Date (Millions of Dollars)

Year	Net Sales During Year			Backlog, December 31			
Ending Decem- ber 31	TOTAL	Militarya	Non- military	Total	Military ^a	Non- military	
1961	\$ 775	\$ 551	\$ 224a	\$ 586	\$ 350	\$ 236 ^a	
1962	1,319	712	607ª	1,435	852	583^{a}	
1963	1,911	1,061	850	1,612	856	756	
1964	2,222	732	1,490	1,611	391	1,220	
1965	2,449	602	1,847	2,203	503	1,700	
1966	2,710	734	1,967	1,494	428	1,066	
1967	2,199	789	1,410	1,974	1,096	878	
1968	2,357	899	1,458	1,329	834	495	
1969^{r}	2,282	1,187	1,095	1,330	869	461	
1970	2,014	1,065	949	1,132	708	424	

Note: Based on data from about 55 companies engaged in the manufacture of aerospace products. r Revised.

a Includes engines and propulsion units.

Source: Bureau of the Census, "Current Industrial Reports," Series MQ37D.

one failing to reach its planned orbit); the first operational spacecraft of the Improved TIROS Operational System (ITOS) meteorological satellite series; the Nimbus-IV satellite, for global sampling of atmospheric radiation; the SERT-II, first orbital test of electron-bombardment on engines; the Orbiting Frog Otolith (OFO), in which it was found that frogs adapted to zero gravity after three days in orbit.

Also, the first launch of a U S. spacecraft by a crew of another nation occurred on Dec. 12, 1970, when an Italian crew launched Explorer XLII (SAS-A), from a mobile seaborne platform off Kenya, East Africa.

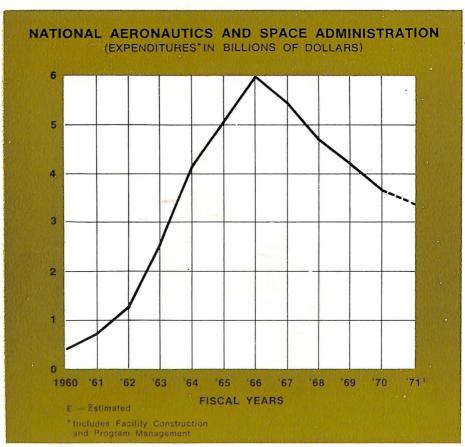
In the military space program, a highlight was the launch of the sixth pair of Vela nuclear detection satellites from Cape Kennedy on April 8, 1970. These spacecraft can view surface and low-altitude detonations while still maintaining a constant monitoring of deep space. NATO I, a military communications satellite for the NATO forces, was launched from the Cape on March 20, and the Department of Defense (DoD) successfully conducted a number of launches of classified payloads.

DoD also continued to operate and refine its satellite navigation and geodetic systems through previously launched spacecraft.

The Atomic Energy Commission continued to develop nuclear power

systems for future space use. The SNAP-19 and SNAP-27 radioisotope generators launched in 1969 passed one year of continuous operation. Nuclear Engine for Rocket Vehicle Application (NERVA) engine development work concentrated on definition and preliminary design of a flight-rated engine, a candidate fuel element for NERVA successfully completed 10 hours of electrical corrosion testing, and the Pewee-2 experimental reactor was fabricated and delivered for testing in early 1971.

Among other Government agencies, the Environmental Sciences Services Administration (ESSA) of the Department of Commerce continued operation of its ESSA weather satellite network; the Departments of Interior and Agriculture conducted further joint studies with NASA on development of Earth resources survey satellites, and the National Science Foundation maintained its contribution to space sciences through a number of programs.



SPACE PROGRAMS

NATIONAL AERONAUTICS AND SPACE ADMINISTRATION, EXPENDITURES BY BUDGET FUNCTION Fiscal Years, 1959 to Date (Millions of Dollars)

Year Ending June 30	Total Expenditures	Research and Development	Construction of Facilities	Research & Program Management
1959	\$ 145	\$ 34	\$ 25	\$ 87
1960	401	256	54	91
1961	744	487	98	159
1962	1,257	936	114	207
1963	2,552	1,912	225	417
	,	'		
1964	4,171	3,317	438	416
1965	5,093	3,984	531	578
1966	5,933	4,741	573	619
1967	5,426	4,487	289	650
1968	4,724	3,946	126	652
1969	4,251	3,530	65	656
1970	3,753	2,992	54	707
1971^{E}	3,369	2,610	50	709
1972^{E}	3,152	2,411	43	698

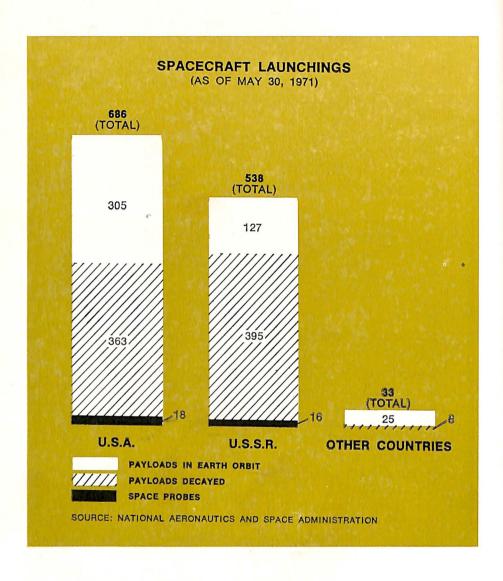
 $^{^{\}mathrm{E}}$ Estimate. Source: "The Budget of the United States" (Annually).

Estimated total space expenditures in Fiscal Year 1971 were about \$4.9 billion, continuing a downward trend that began in FY 1967 following a peak of \$7.7 billion in FY 1966. The FY 1971 estimate indicated a drop of more than \$550 million from actual spending in the previous year.

Of the FY 1971 estimated total, \$3.19 billion is for NASA, a decline of \$380 million from FY 1970; \$1.58 billion is for DoD, down by \$180 million; \$96 million for AEC, down \$7 million; and \$30 million for other agencies, up \$1 million.

Space sales in calendar year 1970 continued their corresponding decline, dropping to \$3.6 billion compared with \$4.3 billion in 1969. This reflected the virtual completion of the hardware phase of the Apollo program, as well as the decline in military space expenditures.

Another, smaller decline is expected in total space expenditures for FY 1972, to a level of about \$4.6 billion. NASA is expected to absorb nearly all of the \$250-million decline, with DoD spending continuing at its present level. Civilian funding may be expected to increase thereafter, however, with approval of the space shuttle program, key to the space effort of the 1970s and 1980s.

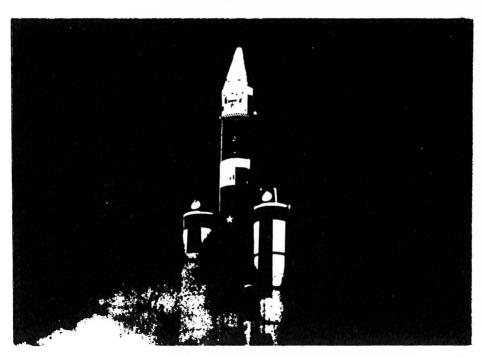


SPACE PROGRAMS

Spacecraft Launchings as of May 30, 1971

Total	Payloads in Earth Orbit	Payloads Decayed	Space Probes
1,257	457	766	34
686 538	305 127	363 395	18 16
7 5	7 3		_
	4	_	_
3	1	2	_
2	$\frac{1}{2}$	_	_
2	2	_	_
	1,257 686 538 7 5 4 4 3 2 2 2	Total in Earth Orbit 1,257 457 686 305 538 127 7 7 5 3 4 4 4 1 3 1 2 1 2 2 2 2 2 2 2 2	Total in Earth Orbit Decayed 1,257 457 766 686 305 363 538 127 395 7 7 — 5 3 2 4 4 — 4 1 3 3 1 2 2 1 1 2 2 — 2 2 — 2 2 — 2 2 — 2 2 —

Source: National Aeronautics and Space Administration.



CHRONOLOGY OF MAJOR UNITED STATES SPACE LAUNCHINGS, 1970

Date	Designation	Purpose
1970 Jan. 15	Intelsat III F-6	To provide equivalent of 1,200 2-way voice-circuits or 4 color TV channels to carry communications traffic between the United States, Latin America, Europe and the Middle East.
Jan. 23	ITOS (Tiros M)	To flight-qualify the prototype second-generation operational meteorological satellite.
Feb. 4	SERT-II	First orbital test of electron-bombardment ion engines.
Mar. 20 Apr. 8 Apr. 11	NATO I Nimbus-IV Apollo 13	Mili ary communications satellite. Global sampling of atmospheric radiation. Third manned lunar landing attempt. Aborted after 36 hours due to oxygen tank explosion. Successful recovery.
Apr. 23	Intelsat III F-7	To provide equivalent of 1,200 2-way voice- circuits or 4 color TV channels to carry com- munications traffic between the United States, Europe, North Africa and the Middle East.
Jul. 23	Intelset III F-8	To provide equivalent of 1,200 2-way voice-circuits or 4 color TV channels to carry communications traffic between the continental United States, Hawaii and the Western Pacific. Motor cut off before satellite achieved planned synchronous orbit; contact lost.
Aug. 19	SKYNET II	Second and final military communications satellite launched for United Kingdom. Contact lost during apogee boost motor firing.
Nov. 9	Orbiting Frog Otolith (OFO)	To obtain information on the functioning and adaptability in weightlessness of the portion of the inner ear which controls balance. Frogs
Dec. 11	NOAA-I	adapted to zero gravity after 3 days in orbit. First operational space craft of Improved TIROS
Dec. 12	Explorer XLII (SAS-A)	Operational System (ITOS) series. To develop a catalog of celestial X-ray sources by systematic scanning of the celestial sphere in the energy range from 2–20 KEV. First launch of a United States spacecraft by a crew of another nation (Italy). Launched from
		mobile seaborne platform off Kenya.

Note: For data for earlier years, see previous editions of "Aerospace Facts and Figures." This chronology of major U. S. space programs includes the successful, partially successful, and unsuccessful launchings of all vehicles larger than sounding rockets.

Source: National Aeronautics and Space Administration.

SPACE PROGRAMS

NATIONAL AERONAUTICS AND SPACE ADMINISTRATION RESEARCH AND DEVELOPMENT PROGRAMS BUDGET PLAN Fiscal Years, 1968 to Date (Millions of Dollars)

	Fiscal Years Ending June 30				
	1968	1969	1970	1971	1972
Total	\$3,967	\$3,193	\$3,110	\$2,555	\$2,518
MANNED SPACE FLIGHT— TOTAL. Apollo. Space flight operations. Advanced missions.	2,809 2,556 253	2,177 2,025 150 2	2,030 1,684 343 3	1,431 914 515 2	1,287 612 673 2
SPACE SCIENCE AND APPLICATIONS—TOTAL. Physics and astronomy. Lunar and planetary exploration. Bioscience. Space applications. Launch vehicle procurement.	553 140 148 42 99 124	438 125 82 33 98 100	520 113 151 20 128 108	566 116 145 13 167 125	750 110 312 — 182 146
Advanced Research and Technology—Total Aeronautical research & technology Space research & technology Nuclear power & propulsion	315 N.A. N.A. N.A.	285 N.A. N.A. N.A.	271 96 120 55	264 102 107 55	213 110 75 28
TRACKING AND DAȚA ACQUI- SITION—TOTAL	276	280	278	290	264
University Affairs—Total Sustaining university program.	10 10	9	7 7		
TECHNOLOGY UTILIZATION— TOTAL	4	4	5	4	4

Note: Administrative operations costs for NASA are not included.

Source: National Aeronautics and Space Administration, Briefing on the Budget of the United States,
January 29, 1971.

CHRONOLOGY OF MANNED SPACE FLIGHTS, 1967 TO DATE

Launch Date	Project	Pilot	Nation	Duration
Apr 23, 1967	Soyuz 1	Vladimir M.	USSR	26 hr. 40 min.
Oct 11, 1968	Apollo 7	Komarov Walter M. Schirra, Jr.	USA	260 hr. 8 min.
Oct 26, 1968 Dec 21, 1968	Soyuz 3 Apollo 8	Donn F. Eisele R. Walter Cunningham Georgi Beregovoy Frank Borman James A. Lovell, Jr. William A. Anders	USSR USA	94 hr. 51 min. 147 hr., in- cluding 20 hours in
Jan 14, 1969	Soyuz 4	Vladimir Shatalov	USSR	lunar orbit 71 hr. 22 min.
Jan 15, 1969	Soyuz 5	Boris Volynov Alecksey Yeliseyev	USSR	72 hr. 40 min.
Mar 3, 1969	Apollo 9	Yevgeniv Khrunov James A. McDivitt David R. Scott Russell L. Schweickart	USA	241 hr. 53 min.
May 18, 1969	Apollo 10	Thomas P. Stafford John W. Young Eugene A. Cernan	USA	192 hr. 3 min.
Jul 16, 1969	Apollo 11	Neil A. Armstrong Michael Collins	USA	195 hr. 19 min.
Oct 11, 1969	Soyuz 6	Edwin E. Aldrin, Jr. Georgiv Shonin Valeriy Kubasov	USSR	118 hr. 21 min.
Oct 12, 1969	Soyuz 7	Anatoliy Filipeheneko Vladislav Volkov	USSR	118 hr. 43 min.
Oct 13, 1969	Soyuz 8	Viktor Gorbatko Vladimir Shatalov	USSR	118 hr. 51 min.
Nov 14, 1969	Apollo 12	Aleksey Yeliseyev Charles Conrad, Jr. Richard F. Gordon, Jr.	USA	244 hr. 36 min.
Apr 11, 1970	Apollo 13	Alan L. Bean James A. Lovell, Jr. Fred W. Haise, Jr. John L. Swigert, Jr.	USA	142 hr. 55 min.
Jun 1, 1970	Soyuz 9	Andrian G. Nikolayev Vitaliy I.	USSR	424 hr. 59 min.
Jan 31, 19 71	Apollo 14	Sevastianov Alan B. Shepard, Jr. Edgar D. Mitchell	USA	216 hr. 2 min.
Apr 22, 1971	Soyuz 10	Stuart A. Roosa Vladimir Shatalov Aleksey Yeliseyev Nikolai Rukavishnikov	USSR	47 hr. 46 min.
Jun 6, 1971	Soyuz 11	Georgi Dobrovolsky Vladislav Volkov Viktor Patsayev	USSR	(Still in orbit Jun 16)

Note: For data for earlier years see previous editions of "Aerospace Facts and Figures." Source: National Aeronautics and Space Administration; Library of Congress.

SPACE PROGRAMS

U.S. MAN HOURS SPACE FLIGHT TIME LOG

Mission	Launch Date	Man I In M	Man Hours In Mission		Total Cumulative Time		
		Hrs. Min.		Hrs.	Min.		
MR-3 (Shepard)	May 5, 1961		15		15		
MR-4	-						
(Grissom) MA-6	Jul 21, 1961		15	_	30		
(Glenn)	Feb 20, 1962	4	55	5	25		
MA-7 (Carpenter)	May 24, 1962	4	56	10	21		
MA-8 (Schirra)	Oct 3, 1962	9	13	19	34		
MA-9	•			53	54		
(Cooper) Gemini 3	May 15, 1963	34	20	99	J 4		
(Grissom, Young)	Mar 23, 1965	9	46	63	40		
Gemini 4 (McDivitt, White)	Jun 3, 1965	195	53	259	33		
Gemini 5	Aug 21, 1965	381	51	641	24		
(Cooper, Conrad) Gemini 6	.			693	07		
(Schirra, Stafford) Gemini 7	Dec 15, 1965	51	43	093			
(Borman, Lovell)	Dec 4, 1965	661	10	1,354	17		
Gemini 8 (Armstrong, Scott)	Mar 16, 1966	21	12	1.375	29		
Gemini 9 (Stafford, Cernan)	Jun 3, 1966	72	21	1,447	50		
Gemini 10	Jul 18, 1966	70	46	1,518	36		
(Young, Collins) Gemini 11	•	ļ			53		
(Conrad, Gordon) Gemini 12	Sep 12, 1966	71	17	1,589	อง		
(Lovell, Aldrin) Apollo 7	Nov 11, 1966	94	34	1,684	27		
(Schirra, Eisele,	0-4-13-1000	780	26	2,774	8		
Cunningham) Apollo 8	Oct 11, 1968	100	20	2,***			
(Borman, Lovell, Anders) Apollo 9	Dec 21, 1968	441		3,215	8		
(McDivitt, Scott,	M 9 1060	725	02	3,456	01		
Schweikart) Apollo 10	Mar 3, 1969	120		· ·			
(Stafford, Young, Cernan) Apollo 11	May 18, 1969	576	10	4,516	11		
(Ármstrong, Collins, Aldrin)	Jul 16, 1969	585	56	5,101	07		
Apollo 12 (Conrad, Gordon, Bean)	Nov 14, 1969	733	49	5,834	56		
Apollo 13 (Lovell, Haise, Swigert)	Apr 11, 1970	142	01	5,976	55		
Apollo 14 (Shepard, Stuart, Mitchell)	Jan 31, 1971	216	02	6,192	57		

Source: National Aeronautics and Space Administration.

UNITED STATES SPACE LAUNCH VEHICLES

			Payload (pounds)		
Vehicle	Stages	Thrust (in thousands of pounds)	300 Nautical miles Orbit	Escape	
Scout	1. Algol (IIB)*	100.9	320	50	
Thrust Aug- mented Thorad-	 Castor II* Antares II* Altair III* or FW4 Thor (SLV-2J) plus three TX354-5* 	60.7 20.9 5.9 170 plus 52 each	2,000	525	
Delta	2. Delta (DSV-3) 3. FW-4D/TE 364*	7.8 5.9/ 10.0			
Thrust Aug- mented Thorad- Agena	 Thor (SLV-2H) plus 3 TX 354-5* Agena 	170 plus 52 each 16	2,900		
Atlas-Burner II	1. Atlas Booster and Sustainer (SLV-3A)	400	4,950	700	
	2. Burner II*	10			
Atlas-Agena	 Atlas Booster and Sustainer (SLV-3A) Agena 	465	7,500	1,430	
Titan IIIB-Agena	1. LR-87	440	8,000	1,550	
Trian IIID IIgena	2. LR-91 3. Agena	100	0,000	1,000	
Titan IIIC	1. Two 5-segment 120" diameter*	2,400	25,000	5,500	
	 LR-87 LR-91 Transtage 	527 100 16			

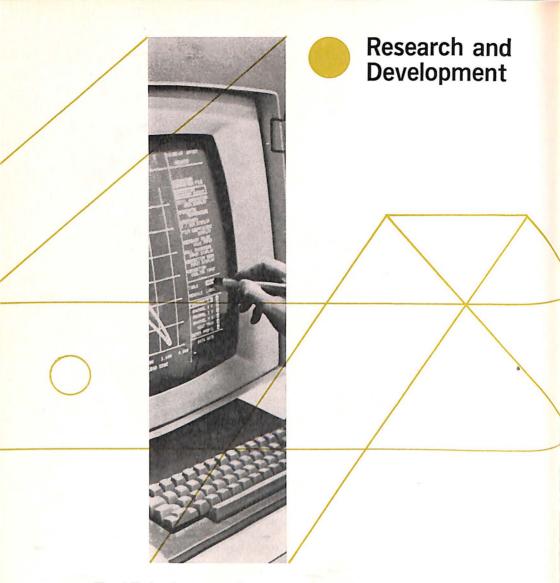
(Continued on next page)

SPACE PROGRAMS

UNITED STATES SPACE LAUNCH VEHICLES—Continued

Vehicle			Payload (pounds)		
	Stages	Thrust (in thousands of pounds)	300 Nautical miles Orbit	Escape	
Titan-Centaur	1. Two 5-Segment	2,400	32,000	11,000	
	120" diameter* 2. LR-87	440			
	3. LR-91	110			
	4. Centaur (Two RL-10)	30			
Atlas-Centaur	1. Atlas Booster and Sustainer	400	9,100	2,700	
	2. Centaur (Two RL-10)	30			
Uprated Saturn	1. S-IB (8 H-1)	1,600	40,000@		
IB	2. S-IVB (1J-2)	200	105 NM		
Saturn V	1. S-IC (5F-1)	7,570	285,000@	100,000	
	2. S-II (5J-2)	1,150	105 N M		
	3. S-IVB (1J-2)	230			

^{*} Solid propellant, all other are liquid. Source: Aeronautics & Space Report of the President, January, 1971.



Total Federal support of research and development rose slightly in FY 1971 and the trend is expected to continue into FY 1972. The \$16.3 billion estimated for FY 1972, however, is below the all-time peak of \$16.9 billion in FY 1968.

The major portion of the increased Federal support for R&D was registered in the social sciences, health services, mass transportation and other programs not connected with the Department of Defense, National Aeronautics and Space Administration and the Atomic Energy Commission. Government funding in R&D for social programs rose by more than 13 percent while the increase in the DoD research and development budget was about 2 percent.

Clarification of the government's accounts is necessary, for the entire

RESEARCH AND DEVELOPMENT

NASA budget is listed as an R&D expenditure. This total of \$3.2 billion in FY 1972 includes approximately \$54 million for construction of new facilities and for administration, which are not included under R&D in the accounting for other agencies.

Company-initiated spending for R&D continued at a high level, with \$1.3 billion invested by aerospace industry firms in 1969. This was the third year that the industry spent more than \$1 billion for R&D, reflecting the steadily increasing complexity of the aircraft, missile and space business.

Aircraft received more funding than missiles for the first time in a

FEDERAL EXPENDITURES FOR RESEARCH AND DEVELOPMENT Fiscal Years, 1954 to Date (Millions of Dollars)

Year Ending June 30	TOTAL	Department of Defense	National Aeronautics and Space Adminis- tration	Atomic Energy Commission	Other
1954	\$ 3,148	\$2,487	\$ 90	\$ 383	\$ 188
1955	3,308	2,630	74	385	219
1956	3,446	2,639	71	474	262
1957	4,462	3,371	76	657	358
1958	4,990	3,664	89	804	433
1000	1,000	0,001		001	1000
1959	5,803	4,183	145	877	598
1960	7,738	5,654	401	986	697
1961	9,278	6,618	744	1,111	805
1962	10,373	6,812	1,251	1,284	1,026
1963	11,988	6,849	2,540	1,335	1,264
	,	Í .	, i	·	
1964	14,694	7,517	4,171	1,505	1,501
1965	14,875	6,728	5,093	1,520	1,534
1966	16,002	6,735	5,933	1,462	1,872
1967	16,842	7,680	5,426	1,467	2,269
1968	16,865	8,148	4,724	1,593	2,400
			1		
1969	16,208	7,858	4,252	1,654	2,444
1970	15,632	7,568	3,753	1,616	2,695
1971^{E}	15,960	7,706	3,369	1,619	3,266
1972^{E}	16,258	7,887	3,152	1,523	3,696
	ĺ				

Note: Includes military personnel, procurement, civil functions, and some other items not included in other tables. Includes R & D facilities and administrative operating costs.

E Estimate.
Source: "The Budget of the United States Government", (Annually).

decade in Department of Defense budget for Research, Development, Test and Evaluation. Major new aircraft programs include the F-14 carrier fighter, the F-15 air superiority fighter, the EA-6B tactical countermeasures aircraft and the B-1 strategic bomber.

In the missile field, the major activity was the refitting of the Navy fleet ballistic missile submarines to accommodate the Poseidon missile, the continued deployment of advanced Minutemen missiles by the Air Force and the Army's work with the Safeguard ABM system.

DEPARTMENT OF DEFENSE OUTLAYS FOR RESEARCH, DEVELOPMENT, TEST AND EVALUATION Fiscal Years 1951 to Date (Millions of Dollars)

Year	Department	Air	3.7		0.1
Ending	of	Force	Navy	Army	Othe
June 30	Defense				
1951	\$ 758	N.A.	N.A.	N.A.	N.A.
1952	1,165	N.A.	N.A.	N.A.	N.A.
1953	2,148	N.A.	N.A.	N.A.	N.A.
1954	2,187	N.A.	N.A.	N.A.	N.A.
1955	2,261	N.A.	N.A.	N.A.	N.A.
1956	2,101	N.A.	N.A.	N.A.	N.A.
1957	2,406	N.A.	N.A.	N.A.	N.A.
1958	2,504	N.A.	N.A.	N.A.	N.A.
1959	2,866	N.A.	N.A.	N.A.	N.A.
1960	4,710	\$2 ,348	\$1,129	\$1,021	\$212
1961	6,131	3,300	1,435	1,207	189
1962	6,319	3,493	1,364	1,280	181
1963	6,376	3,301	1,429	1,355	291
1964	7,021	3,722	1,578	1,338	384
1965	6,236	3,146	1,294	1,344	452
1966	6,259	2,948	1,407	1,412	492
1967	7,160	3,229	1,791	1,634	506
1968	7,747	3,800	2,003	1,434	510
1969	7,457	3,386	2,045	1,521	505
1970	7,166	2,937	2,084	1,665	480
1971 ^E	7,281	2,963	2,177	1,638	503
$1972^{\mathbf{E}}$	7,504	2,947	2,260	1,778	519

E Estimate.
N.A.—Not available.
N.A.—Not available.
NOTE: For RDT&E for aircraft, missiles and astronautics, see page 67.
Source: Department of Defense, Press Release, January 29, 1971, and earlier FAD Reports.

RESEARCH AND DEVELOPMENT

DEPARTMENT OF DEFENSE OUTLAYS FOR RESEARCH, DEVELOPMENT, TEST AND EVALUATION, BY FUNCTIONS Fiscal Years, 1960 to Date (Millions of Dollars)

Year	TOTAL,					
Ending June 30	RDT&E Func- tions	TOTAL	Aircraft	Missiles	Astro- nautics	Other
1960	\$4,710	\$3,203	\$ 632	\$2,059	\$ 512	\$1,507
1961	6,131	4,090	547	3,025	518	2,041
1962	6,319	4,150	624	2,777	749	2,169
1963	6,376	3,731	544	2,241	946	2,645
1964	7,021	4,575	939	2,352	1,284	2,446
1965	6,236	3,839	1,017	1,901	921	2,397
1966	6,259	3,707	976	1,801	930	2,552
1967	7,160	4,533	1,048	2,502	983	2,627
1968	7,747	5,077	1,335	2,522	1,220	2,670
1969	7,457	4,600	1,031	2,410	1,159	2,857
1970	7,166	4,188	1,239	2,196	753	2,978
1971 ^E	7,281	4,312	1,708	2,115	489	2,969
1972^{E}	7,504	4,251	1,975	1,787	489	3,253

E Estimate.

Source: Department of Defense, Press Release, January 29, 1971.

RDT&E spending for space related activities was held to \$489 million for the second straight year, down from \$1.2 billion five years ago.

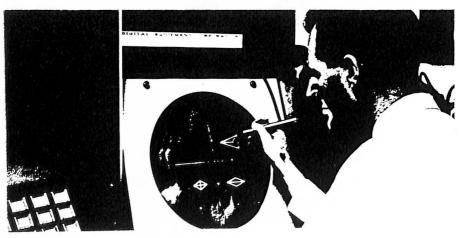
In NASA's budget, the most critical research and development project is the space shuttle, which is considered vital to the maintenance of U.S. leadership in space flight. The shuttle is a rocket-powered, recoverable booster that can return to its launch site and land in aircraft fashion. It will lower the cost of sending payloads into orbit and will replace most of the launch vehicles now employed by NASA and the Department of Defense.

NASA also is working toward the launching of the Apollo Workshop, an orbiting station which will house crews of astronauts for periods of about two months. The current schedule calls for this station to become operational in 1973, about two years after the last Apollo flight to the moon.

Atomic Energy Commission research and development related to aerospace is due to drop substantially because the NERVA, nuclear rocket project, has been placed in mothball status.

Industrial Research and Development in Aerospace, by Type of Research and Fund Source r Calendar Years 1957 to Date (Millions of Dollars)

Year	Applied Research and Development Funds			Basic Research Funds			
Ending Decem- ber 31	TOTAL AERO- SPACE	Total	Federal Govern- ment Contracts	Com- pany	Total	Federal Govern- ment Contracts	Com- pany
1957	\$2,574	\$2,549	N.A.	N.A.	\$25	N.A.	N.A.
1958	2,609	2,583	\$2,266	\$317	26	\$10	\$16
1959	3,090	3,058	2,733	325	32	18	15
1960	3,514	3,452	3,108	344	62	32	30
1961	3,829	3,789	N.A.	N.A.	40	N.A.	N.A.
1962	4,042	3,987	N.A.	N.A.	55	N.A.	N.A.
1963	4,712	4,653	4,219	434	59	31	28
1964	5,055	4,988	4,532	456	67	34	33
1965	5,098	5,028	4,440	588	70	40	30
1966	5,448	5,380	4,656	724	68	36	32
1967	5,570	5,500	4,479	1,022	70	33	38
1968^{r}	5,658	5,592	$4,485^{a}$	$1,107^{a}$	67	25^a	42^a
1969	5,801	5,738	4,500	1,237	63	24	40



N.A.—Not available. r Revised. a Estimated by the National Science Foundation. Revised data not collected. Source: National Science Foundation, Aerospace Industries Association.

RESEARCH AND DEVELOPMENT

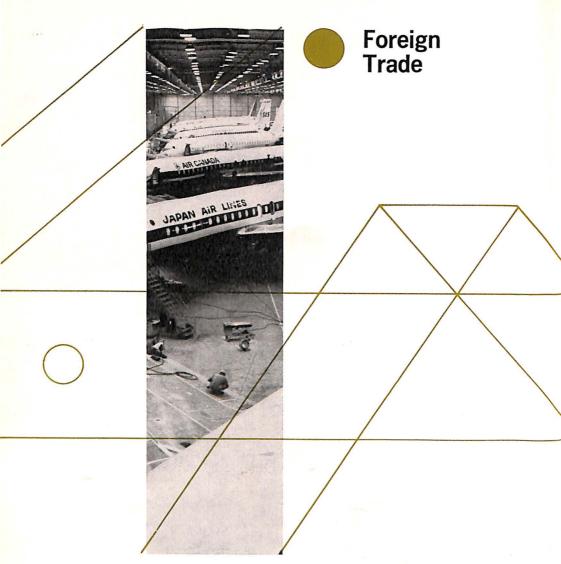
Industrial Research and Development, All Industries and the Aerospace Industry CALENDAR YEARS 1956 TO DATE (Millions of Dollars)

Year	Total,		AEROSPACE ^a				
Ending December 31	RESEARCH AND DEVELOPMENT	Total	Federal Government Funds	Company Funds			
1956	\$6,605	\$2,138	N.A.	N.A.			
1957	7,731	2,574	\$2,275	\$299			
1958	8,389	2,609	2,276	333			
1959	9,618	3,090	2,754	336			
1960	10,509	3,514	3,150	364			
1961	10,908	3,829	3,438	392			
1962	11,464	4,042	3,588	454			
1963	12,630	4,712	4,261	45 1			
1964	13,512	5,055	4,610	455			
1965	14,185	5,098	4,476	622			
1966	15,548	5,448	4,695	756			
1967	16,415	5,570	4,499	1,070			
1968^{r}	17,469	5,658	4,506	1,152			
1969	18,474	5,801	4,524	1,277			

r Revised.
N.A.—Not available.
2 Includes companies primarily engaged in the manufacture of aircraft and parts, SIC Code 372, and the manufacture of ordnance and accessories, including complete guided missiles and space vehicles, SIC Code 19.

Service Noticeal Science Foundation Agreement Industries Agreeistics

Sources: National Science Foundation, Aerospace Industries Association.



Total aerospace exports reached a new high of \$3.4 billion during 1970, an 8 percent increase over the previous record year of 1969. Exports represented 14 percent of the industry's total sales and 1970 was the fourteenth year in which aerospace exports exceeded \$1 billion.

The aerospace trade balance increased to \$3.1 billion in 1970, a 9 percent increase over 1969 which was a record \$2.8 billion. Aerospace imports remained at the same level, with \$308 million in 1970 compared with \$307 million for 1969.

The exports of the aerospace industry continued to be a major factor in the nation's overall balance of trade position as high technology products played dominant roles in U.S.-manufactured exports.

Civilian aerospace exports increased in 1970 to \$2.5 billion, a 24

FOREIGN TRADE

percent increase over the \$2 billion in 1969. Military aerospace exports declined to \$900 million in 1970 in comparison with \$1,100 million in 1969 showing a 20 percent decrease.

Foreign deliveries of the wide-bodied jet transports which began during 1970 along with continued deliveries of other jet transports in the "over 33,000 pound" category posted a record \$1.28 billion in 1970. The dollar value of the large commercial transports exported increased by 40 percent between 1969 and 1970 but units delivered remained constant. Total commercial transport aircraft exported in 1970 approached \$1.3 billion, a 37 percent increase over 1969.

Helicopter exports during 1970 declined in value and increased in units in comparison with 1969. Units exported were 276 for 1970 over 268 during 1969, an increase of 3 percent. The total value of helicopters exported declined by 32 percent in 1970 compared with 1969, a clear indication that lighter helicopters were required in principal foreign markets.

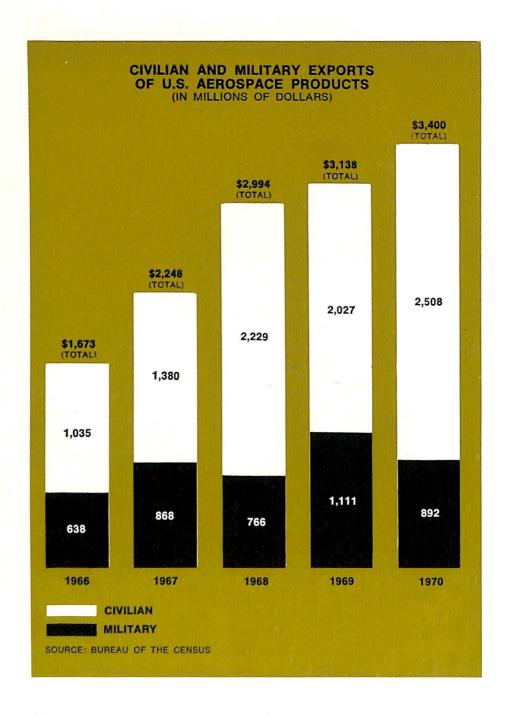
U. S. Aerospace Imports Calendar Years 1955 to Date (Thousands of Dollars)

Year Ending Dec. 31	TOTAL	Aircraft ²	Aircraft Engines	Aircraft Parts, N.E.C
1955	\$ 32,096	\$ 14,415	\$ 1,265	\$ 16,416
1956	86,790	55,594	2,300	28,896
1957	52,671	15,476	1,639	35,556
1958	78,560	32,716	5,991	39,854
1959	68,066	16,273	7,510	44,283
1960	60,901	6,841	7,388	46,672
1961	151,667	82,821	17,485	51,361
1962	128,204	54,280	9,707	64,217
1963	95,290	26,831	4,675	63,784
1964	90,062	21,505	6,573	61,984
1965	158,837	73,406	20,149	65,282
1966	303,264	162,645	32,774	107,845
1967	286,968	61,136	30,750	195,082
1968	333,469	110,817	37,913	184,739
1969^{r}	306,625	104,375	30,540	171,710
1970	308,469	48,297	33,821	226,351

a Aircraft includes new and used airplanes, seaplanes and amphibians.

Revised.

Source: Bureau of the Census, "U. S. Imports, General and Consumption, Schedule A, Commodity and Country", Reports FT 110, 125, 135 (Monthly).



FOREIGN TRADE

EXPORTS OF U. S. AEROSPACE PRODUCTS Calendar Years 1966 to Date (Millions of Dollars)

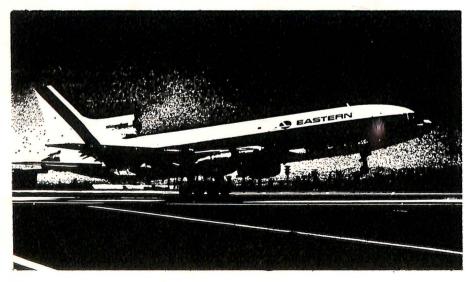
		Years	s Ending D	ec. 31	
	1966	1967	1968	1969r	1970
GRAND TOTAL	\$1,672.6	\$2,248.1	\$2,994.4	\$3,138.4	\$3,400.0
TOTAL MILITARY	637.5	867.6	765.6	1,111.4	892.1
COMPLETE AIRCRAFT, TOTAL Transports General Aviation Rotary Fighters & Bombers Trainers Other, including Used	221.7 43.6 1.6 17.4 107.6 31.8 19.7	323.8 130.6 1.2 30.0 115.2 15.1 31.7	407.9 100.6 0.6 9.8 278.6 11.0 7.3	601.0 37.9 0.6 32.5 483.6 10.2 36.2	467.4 81.9 4.2 22.3 330.8 12.9 15.3
Engines, Total	31.2 19.8 4.1 7.3	26.4 18.8 2.4 5.2	31.1 24.1 3.0 4.0	50.0 38.1 8.0 3.9	45.8 30.6 8.0 7.2
PARTS, ACCESSORIES & EQUIP- MENT INCLUDING SPARES, TOTAL. Engine Spares & Accessories Other Spares & Equipment	250.4 72.7 177.7	308.8 83.8 225.0	192.8 41.9 150.9	303.4 58.4 245.0	270.5 67.5 203.0
ROCKETS, GUIDED MISSILES & PARTS, TOTAL	134.2	208.6	133.8	157.0	108.4
Missiles Parts & Accessories for Rockets & Guided Missiles	13.3	34.0 174.6	41.6 92.2	67.3 89.7	7.9 100.5
TOTAL, CIVILIAN	1,035.1	1,380.5	2,228.8	2,027.0	2,507.9
COMPLETE AIRCRAFT, TOTAL Transports, New General Aviation, New Rotary Wing, New Other, including Used	420.8 89.1	789.3 611.4 91.2 25.3 61.4	1,405.4 1,200.2 101.3 33.0 70.9	1,241.0 946.9 125.6 29.1 139.4	1,529.9 1,294.7 113.5 27.6 94.1
Engines, Total, New & Used Jet & Gas Turbine Internal Combustion	77.0 49.3 27.7	101.2 69.6 31.6	115.7 92.4 23.3	102.4 82.0 20.4	116.1 97.2 18.9
Parts, Accessories & Equip- ment for Aircraft and En- gines, Including Spares, Total Engine Spares & Accessories Other Spares & Equipment	405.7 116.9 288.8	490.0 132.1 357.9	707.7 191.0 516.7	683.6 177.0 506.6	861.9 197.4 664.5

⁷ Revised. NOTE: For earlier years, see previous editions of "Aerospace Facts and Figures". Source: Bureau of the Census, "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly).

U. S. Exports of Commercial Transports Calendar Years 1958 to Date (Value in Millions of Dollars)

Year	То	TAL	and I	Pounds Under e Weight	33,000 Pounds and Over Airframe Weight		
	Number	Value	Number	Value	Number	Value	
1958	128	\$228.9	45	\$90.8	83	\$138.1	
1959	65	107.6	26	4.0	39	103.6	
1960	159	480.1	67	15.8	92	464.3	
1961	119	262.5	68	11.2	51	251.3	
1962	172	259.2	122	13.8	50	245.4	
1963	181	190.9	151	18.1	30	172.8	
1964	225	211.1	193	29.1	32	182.0	
1965	76	351.8	16	4.9	60	346.9	
1966	82	420.8	6	0.1	76	420.7	
1967	134	611.4	13	4.4	121	607.0	
1968	240	1,200.2	19	9.9	221	1,190.1	
1969^{r}	182	946.9	17	25.5	165	921.4	
1970	187	1,294.7	18	6.8	169	1,287.9	

^r Revised. Source: Bureau of the Census, "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly).



FOREIGN TRADE

EXPORTS OF GENERAL AVIATION AIRCRAFT Calendar Years 1948 to Date

Year Ending	TOTAL Under 3000 Lbs. Airframe Weight Only					3-Places or Less				4-Places and Over								
Dec. 31				ľ	Number	Value (Millior		Nur	nber	(Value Millions)							
1948 1949 1950 1951	935 510 408 540 815) 3)	\$4.2 2.8 2.2 3.7 5.6			552 235 173 237 551	\$1.5 0.7 0.5 1.0 3.1		:	383 275 235 303 264		\$2.7 2.1 1.7 2.7 2.5						
1953 1954 1955 1956	776 529 748 966 1,086	9 8 8	11 11	5.4 4.5 7.4 1.0 3.1		370 223 296 340 368	1.5 1.1 1.9 2.5 2.5		; ;	106 306 153 326 718		3.9 3.4 5.5 8.5 10.6						
1958 1959 1960 1961	986 1,033 1,528 1,646	3 3 3	14 23 27	2.1 4.5 3.6 7.5 3.1		268 384 374 582 431	2.2 3.6 3.0 4.3 3.8			64		9.9 10.9 20.6 23.2 19.3						
1963 1964	1,583 1,834			3.9 3.3		484 640	5.7 7.4		1,0 1,1			21.2 25.9						
	A	TOTAL All Airframe		Single		Singl		Single		Single		Engine				Engine		
Year Ending	Wei	ights		1		6 ^	Under 3	3000	Lbs.	3000 I	√bs	s. & Over						
Dec. 31	Num- ber	(1)	lue Iil- ns)	Num ber	ı -	Value (Mil- lions)	Num- ber	()	alue Mil- ons)	Num ber	-	Value (Mil- lions)						
1965 1966 1967 1968 1969 ^r	2,457 2,985 3,125 2,890 2,461 2,045).1 .2 .3 .6	2,03 2,38 2,55 2,29 1,76 1,49	7 4 5 1	\$30.6 35.2 36.9 36.1 35.0 31.5	184 261 198 163 211 142	1	8.4 3.4 9.5 8.5 1.9 8.6	242 337 373 432 489 410		\$29.8 40.5 44.8 56.7 78.7 73.4						

⁷ Revised.
Source: Bureau of the Census, "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly).

EXPORTS OF LIGHT TRANSPORTS AND GENERAL AVIATION AIRCRAFT UNDER 20,000 POUNDS AIRFRAME WEIGHT, BY SELECTED U. S. MANUFACTURERS Calendar Years, 1960 to Date

Year Ending December 31	Number	Value ^a (Thousands of Dollars)					
1960	1,481	\$27 ,312.6					
1961	1,583	29,789.8					
1962	1,458	30,938.7					
1963	1,579	35,060.6					
1964	1,775	44,118.4					
1965	2,242	59,596.1					
1966		75,373.3					
1967	3,035	76,540.9					
1968		91,448.1					
1969	2,626	107,766.7					
1970	2,169	99,298.2					

^a Manufacturers' Net Billing Price.
Note: Data based on exports for Aerostar Aircraft, American Aviation, Beech Bellanca, Cessna, Champion, Gates Learjet, Lake, North American Rockwell, and Piper of new civil aircraft under 20,000 pounds, empty airframe weight.
Sources: 1960–1969, Aerospace Industries Association, company reports. 1970—General Aviation Manufacturers' Association, company reports.

EXPORTS OF LIGHT TRANSPORTS AND GENERAL AVIATION AIRCRAFT, BY SELECTED U.S. MANUFACTURERS, BY DESTINATIONS, CALENDAR YEAR 1970

Total and Destination	Number	Value ^a (Thousands of Dollars)
Total	2,169	\$99,298.2
Canada and Greenland	187	7,483.6
Latin America	678	30,699.9
Europe	822	37,411.2
Asia		7,058.3
Oceania	156	5,898.9
Africa	210	10,746.3

^a Manufacturers' Net Billing Price. Note: Data are based on exports for Aerostar Aircraft, American Aviation, Beech, Bellanca, Cessna, Champion, Gates Learjet, Lake, North American Rockwell, and Piper of new civil aircraft under 20,000 pounds, empty airframe weight. Source: General Aviation Manufacturers' Association.

FOREIGN TRADE

EXPORTS OF COMMERCIAL HELICOPTERS BY SELECTED U.S. MANUFACTURERS Calendar Years 1960 to Date

Year Ending December 31	Number	Value ^a (Thousands of Dollars)
1960	89	\$11,445.9
1961	122	10,483.4
1962	78	11,124.1
1963	69	14,982.4
1964	102	20,080.0
965	173	25,120.5
966	121	12,100.1
967	220	27,298.1
968	219	26,545.9
1969	268	48,047.3
1970	276	32,825.6

Note: Data based on exports for Bell, Fairchild-Hiller, Hughes Tool Co., Sikorsky and Vertol.

Manufacturers' Net Billing Price.
Source: Aerospace Industries Association, company reports.

EXPORTS OF COMMERCIAL HELICOPTERS, BY SELECTED U. S. MANUFACTURERS, BY DESTINATION Calendar Year 1970 (Thousands of Dollars)

Total and Destination	Number	$Value^a$	
Total	276	\$32,825.6	
Canada and Greenland	56	4,568.0	
Latin America	63	7,688.4	
Europe	58	11,533.2	
Asia	61	5,909.1	
Oceania		2,209.2	
Africa	10	917.7	

a Manufacturers' Net Billing Price.

U. S. EXPORTS OF USED AIRCRAFT Calendar Years 1958 to Date (Value in Millions of Dollars)

Year Ending Dec. 31	To	TAL	Mili	tary	Non-Military		
	Number	Value	Number	Value	Number	Value	
1958	595	\$35.8			595	\$35.8	
1959	632	22.9	171	\$ 3.1	461	19.8	
1960	634	26.2	70	0.5	564	25.7	
1961	618	35.1	124	1.2	494	33.9	
1962	511	37.5	129	0.9	382	36.6	
1963	423	16.6	67	0.2	356	16.4	
1964	589	31.7	201	2.8	288	27.9	
1965	474	39.7	67	0.7	407	39.0	
1966	397	45.7	33	15.0	364	30.7	
1967	391	85.5	29	25.3	362	60.2	
1968	304	75.5	14	6.8	290	68.7	
1969^{r}	382	137.7	3	a	379	137.7	
1970	363	95.1	8	2.7	355	92.4	

U.S. EXPORTS OF NEW AND USED CIVIL AIRCRAFT ENGINES Calendar Years 1958 to Date (Value in Millions of Dollars)

Year	Tor	ΓA L	Jet an Tur		Internal Combustion		
	Number	Value	Number	Value	Number	Value	
1958	3,904	\$ 48.3	61	\$ 8.0	3,843	\$ 40.3	
1959	2,900	43.7	313	18.6	2,587	25.1	
1960	3,725	70.7	480	47.5	3,245	23.2	
1961	3,630	75.3	364	53.6	3,276	21.7	
1962	3,690	63.1	341	44.8	3,349	18.2	
1963	3,143	45.1	253	25.7	2,890	19.4	
1964	4,062	46.7	247	25.0	3,815	21.7	
1965	3,330	56.2	372	38.8	2,958	17.4	
1966	4,006	77.0	564	49.3	3,442	27 . 3	
1967	4,236	101.2	756	69.6	3,480	31.	
1968	3,279	115.6	866	92.4	2,413	23.:	
1969^{r}	4,178	102.4	759	82.0	3,419	20.	
1970	3,768	116.1	618	97.2	3,150	18.	

r Revised.
^a Less than \$0.05 million.
Source: Bureau of the Census, "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly).

 $^{^7}$ Revised. Source: Bureau of the Census, "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly).

FOREIGN TRADE

U. S. Exports of New Small Aircraft Engines^a for Civilian Aircraft Calendar Years 1948 to Date

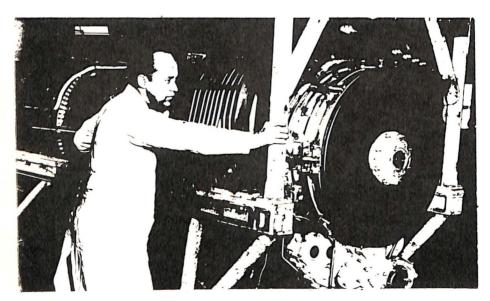
Year Ending December 31	Number	Value (Thousands of dollars)
1948	660	\$ 326
1949	107	112
1950	247	285
1951	304	509
1952	551	941
1953	347	708
1954	728	1,516
1955	897	2,016
1956	1,371	3,529
1957	1,516	3,860
1958	1,552	4,312
1959	948	2,448
1960	1,464	3,716
1961	1,575	4,399
1962	1,819	4,510
1963	1,292	3,635
1964	1,677	5,257
1965	1,491	4,815
1966	1,714	6,726
1967	1,748	6,816
1968	1,176	7,155
1969 ^r	2,321	8,712
1970	2,173	8,931

^r Revised. ^a 1948 and 1949, under 250 h.p.; 1950 to date, under 500 h.p. Source: Bureau of the Census, "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly).

VALUE OF U. S. EXPORTS OF MILITARY AND CIVIL ENGINES^a AND PARTS Calendar Years 1958 to Date (Millions of Dollars)

Year Ending Dec. 31	TOTAL	Intern	al Combu	ustion	Jet and	Missile Engines		
	Total	Engines	Parts	Total	Engines	Parts	and Parts	
1958	\$213.5	\$204.6	\$68.5	\$136.1	\$ 8.9	\$ 8.9	N.A.	N.A.
1959	208.0	186.9	43.1	143.8	21.1	21.1	N.A.	N.A.
1960	235.1	184.1	32.5	151.6	51.0	51.0	N.A.	N.A.
1961	279.8	214.0	27.4	186.6	65.8	65.8	N.A.	N.A.
1962	309.6	250.5	23.1	227.4	59.1	59.1	N.A.	N.A.
1963	293.3	240.8	27.2	213.6	52.5	52.5	N.A.	N.A.
1964	251.3	201.4	26.8	174.6	49.9	49.9	N.A.	N.A.
1965	276.4	156.8	40.6	116.2	113.8	60.9	\$52.9	\$5.8
1966	292.3	150.8	35.0	115.8	136.7	69.1	67.6	4.8
1967	335.2	158.9	36.8	122.1	173.1	88.4	84.7	3.2
1968	379.7	149.0	27.3	121.7	227.4	116.5	110.9	3.3
1969^{r}	387.8	129.6	24.3	105.3	250.0	120.1	129.9	8.2
1970	426.8	126.2	26.1	100.1	292.0	127.8	164.2	8.6

Revised.
 N.A.—Not available.
 Includes new and used.
 Source: Bureau of the Census, "U. S. Exports, Schedule B Commodity and Country", Report FT 410 (Monthly).



FOREIGN TRADE

MUTUAL SECURITY PROGRAM, SHIPMENT OF MILITARY AIRCRAFT FISCAL YEARS 1950 TO DATE

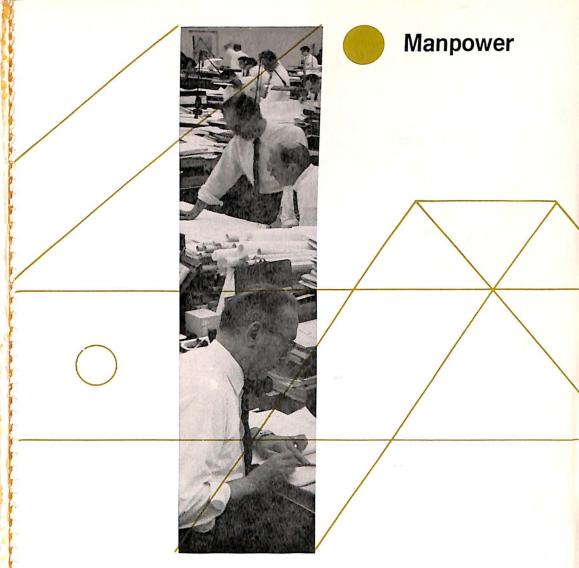
Year Ending June 30	Total	Air Force	Navy
1950	251	010	000
1951	850	818	283
1952	1,317	1,124	193
1953	2,689	2,274	415
1954	1,170	923	247
1955	1,292	1,136	154
1956	2,659	2,580	79
1957	2,182	2,085	97
1958	1,714	1,565	149
1959	620	528	92
1960	355	317	38
1961	483	427	56
1962	358	341	17
1963	456	439	17
1964	499	409	90
1965	568	488	80
1966	387	379	8
1967	238	214	24
1968	275	257	18
1969	145	145	
1970	342	342	
Total ^a	18,850	16,791	2,057

^a October 6, 1949 to Date. Source: Department of Defense.

Export-Import Bank Gross Authorizations of Credits and Guarantees in Support of Commercial Aircraft Exports Fiscal Years 1957 to Date (Millions of Dollars)

Year Ending	Credits	and Guarantees Credits ^a Guarantees ^b			Credits ^a			Sp	
June 30	TOTAL	Jets	Other	TOTAL	Jets	Other	TOTAL	Jets	Other
	\$ 46.8	\$ 17.2	\$29.6		\$ 17.2	\$29.6			_
1958	53.4	46.0	7.4	53.4	46.0	7.4		-	_
1959	21.8	13.7	8.1	21.8	13.7	8.1			
1960	93.8	93.1	0.7	93.8	93.1	0.7	_		
1961	94.3	93.8	0.5	94.3	93.8	0.5			
1962 1963 1964 1965 1966	51.4 20.3 80.0 93.6 132.1	50.6 15.7 79 2 86.9 122.3	0.8 4.6 0.8 6.7 9.8	4.2 3.0 32.6 1.4 99.3	$ \begin{array}{r} 3.7 \\$	0.5 3.0 — 4.9	\$ 47.2 17.3 47.4 92.2 32.8	\$ 46.9 15.7 46.6 85.5 27.9	\$ 0.3 1.6 0.8 6.7 4.9
1967	811.2	791.3	19.9	806.3	789.1	17.2	4.9	2.2	2.7
1968	400.4	386.8	13.6	336.8	336.8		63.6	50.0	13.6
1969 1970 1971 (6 mos.)	318.1 736.4 401.2	308.7 677.4 381.8	9.4 59.0 19.4	204.7 636.2 205.4	197.5 598.2 200.7	7.2 38.0 4.7	113.4 100.2 195.8	111.2 79.2 181.1	2.2 21.0 14.7

^a "Credit" is a commitment of direct financing by the Export-Import Bank.
^b "Guarantee" by the Export-Import Bank of principal and interest on a loan made by another institution such as a commercial bank.
Source: Export-Import Bank of the United States, Office of the Treasurer-Controller.



Despite layoffs resulting from cuts in defense and space expenditures, the aerospace industry in 1970 continued to be the largest U.S. manufacturing employer. Monthly average employment during the year was 1,159,000—a decrease of 195,000 from the average in the previous year.

Most of the fall-off was in missile and space production, where the monthly average was 479,000, down 103,000 from the 1969 figure of 582,000. Aircraft manufacturing, including engines and spare parts, showed a payroll decline of 86,000—from 597,000 in 1969 to 511,000 in 1970. Employment in other industrial classifications involved in missile and

EMPLOYMENT IN THE AIRCRAFT AND PARTS INDUSTRY Calendar Years 1914 to Date (Thousands of Employees)

Monthly Average for the Year	Total	Aircraft (Airframes)	Aircraft Engines and Parts	Other Aircraft Parts and Equipment
1914	0.2	N.A.	N.A.	N.A.
1919	4.2	N.A.	N.A.	N.A.
1923	3.5	N.A.	N.A.	N.A.
1929	18.6	N.A.		
1935	14.9	11	N.A.	N.A.
1950	14.9	N.A.	N.A.	N.A.
1939	63.2	45.1	11.3	6.8
1940	148.6	101.8	31.4	15.4
1941	347.1	234.6	75.3	37.2
1942	831.7	549.6	192.0	90.1
1943	1,345.6	882.1	314.9	148.6
1010	1,040.0	002.1	314.9	140.0
1944	1,296.6	815.5	339.7	141.4
1945	788.1	489.9	210.9	87.3
1946	237.3	159.0	49.9	28.4
1951	467.8	313.3	95.0	59.5
1953	795.5	472.4	191.2	131.9
1000	100.0	112.1	101.2	101.5
1955	761.3	466.6	168.0	126.7
1957	895.8	519.0	213.2	163.6
1959	747.6	419.5	182.8	145.3
1960	645.7	350.8	173.6	121.3
1961	619.2	324.3	186.6	108.4
	<u> </u>			
1962	634.6	331.4	199.4	103.9
1963	635.2	332.0	200.7	102.5
1964	605.5	317.8	189.0	98.7
1965	617.8	330.6	187.5	99.7
1966	755.6	420.9	211.1	123.6
1967	823.0	467.6	218.3	137.1
1968	850.9	494.2	208.7	148.1
1969	805.4	479.0	196.5	130.0
1970	689.9	387.8	180.0	122.1
1971				
Feb.	602.5	332.7	165.3	104.5
	-			

Note: The above figures include substantial missile and spacecraft employment in recent years. They do not, however, represent total aerospace employment, estimates for which appear in preceding tables in this chapter. An estimated 162,700 employees in the aircraft and parts industry worked on missiles and spacecraft in December, 1970.

Source: Bureau of Labor Statistics, "Employment and Earnings," (Monthly).

MANPOWER

PRODUCTION WORKERS IN THE AIRCRAFT AND PARTS INDUSTRY Calendar Years 1914 to Date (Thousands of Production Workers)

Monthly Average for the Year	TOTAL	Aircraft (Airframes)	Aircraft Engines and Parts	Other Aircraft Parts and Equipment
1914	0.2	N.A.	N.A.	N.A.
1919	3.5	N.A.	N.A.	N.A.
1923	2.9	N.A.	N.A.	N.A.
1929	14.7	N.A.	N.A.	N.A.
1935	11.4	N.A.	N.A.	N.A.
1939	49.6	34.8	9.5	5.3
1940	118.0	79.2	26.5	12.3
1941	278.3	183.8	65.0	29.5
1942	674.8	433.9	168.3	72.6
1943	1,090.5	692.1	278.8	119.6
1944	1,016.0	616.3	290.3	109.4
1945	591.0	360.5	164.9	65.6
1946	167.5	113.1	34.0	20.4
1951	348.4	234.8	66.5	47.1
1953	586.2	346.8	136.1	103.3
1955	525.5	322.5	108.5	94.5
1957	591.4	342.4	132.1	116.9
1959	458.0	257.4	104.1	96.5
1960	376.8	203.8	96.6	76.4
1961	351.5	178.8	103.9	68.8
1962	350.6	175.9	108.7	65.9
1963	348.4	174.8	107.2	66.4
1964	338.4	175.0	99.1	64.3
1965	352.9	183.3	102.4	67.2
1966	448.0	241.9	121.1	85.0
1967	495.4	272.6	127.8	95.0
1968	505.0	284.5	119.5	100.9
1969	462.9	267.5	109.4	86.1
1970	380.4	206.7	95.0	78.7
1971				
${f Feb}.$	325.5	170.9	87.2	67.4

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Note: The above figures include substantial missile and spacecraft employment in recent years. They do not, however, represent total aerospace employment, estimates for which appear in preceding tables in this chapter. An estimated 88,600 production workers in the aircraft and parts industry worked on missiles and spacecraft in December, 1970.

Source: Bureau of Labor Statistics, "Employment and Earnings," (Monthly).

AVERAGE HOURLY EARNINGS IN AIRCRAFT AND PARTS PLANTS 1947 to Date PRODUCTION WORKERS ONLY

(Includes Overtime Premiums)

Monthly Average for the Year	Total	Aircraft (Airframes)	Aircraft Engines and Parts	Other Aircraft Parts and Equipment
1947	\$1.37	\$1.36	\$1.38	N.A.
1952	1.89	1.87	1.94	N.A.
1957	2.35	2.35	2.35	N.A.
1958	2.50	2.51	2.51	\$2.44
1959	2.62	2.64	2.64	2.55
1960	2.70	2.71	2.73	2.64
1961	2.77	2.78	2.81	2.70
1962	2.87	2.87	2.91	2.80
1963	2.95	2.95	2.99	2.90
1964	3.05	3.05	3.09	2.99
1965	3.14	3.15	3.17	3.06
1966	3.30	3.34	3.32	3.19
1967	3.44	3.49	3.42	3.33
1968	3.62	3.64	3.65	3.53
1969	3.87	3.90	3.87	3.77
1970 1971	4.12	4.17	4.10	4.01
Feb.	4.28	4.31	4.31	4.15

Note: The production workers surveyed include substantial missile and spacecraft employment. See Note page 87.

N.A.—Not available.

Source: Bureau of Labor Statistics, "Employment and Earnings," (Monthly).

MANPOWER

AVERAGE WEEKLY EARNINGS IN AIRCRAFT AND PARTS PLANTS PRODUCTION WORKERS ONLY 1947 to Date (Includes Overtime Premiums)

Monthly Average for the Year	Total	Aircraft (Airframes)	Aircraft Engines and Parts	Other Aircraft Parts and Equipment
1947	\$ 54.74	\$ 54.13	\$ 54.67	N.A.
1952	81.27	79.85	84.20	N.A.
1957	96.35	95.88	95.65	N.A.
1958	101.25	101.66	99.65	\$100.53
1959	106.63	105.86	108.50	106.34
1960	110.43	110.03	112.20	109.30
1961	114.68	114.26	116.62	113.40
1962	119.97	119.97	120.77	118.72
1963	122.43	121.84	123.49	122.67
1964	125.36	123.53	127.31	126.78
1965	131.88	131.26	133.46	131.27
1966	143.89	143.95	144.09	141.96
1967	146.54	147.28	145.35	146.19
1968	152.04	152.88	151.11	151.44
1969	161.77	163.41	158.28	159.47
1970	168.92	170.97	166.05	167.62
1971				
Feb.	169.49	170.25	168.95	166.83

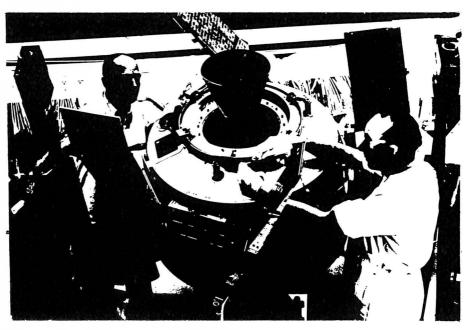
Note: The production workers surveyed include substantial missiles and spacecraft employment. See Note page 87.

N.A.—Not available.
Source: Bureau of Labor Statistics, "Employment and Earnings," (Monthly).

Employment on National Aeronautics and Space Administration Programs 1960 to Date

June	NASA Employees	Contractor Employees	TOTAL EMPLOYMENT
1960	10,268	36,500	46,786
1961	17,077	57,500	74,577
1962	22,156	115,500	137,656
1963	27,904	218,400	246,304
1964	31,984	347,100	379,084
1965	33,200	376,700	409,900
1966	33,924	360,000	393,924
1967	33,726	273,200	306,926
1968	32,471	235,400	267,871
1969	31,745	186,600	218,345
1970^{r}	31,350	129,500	160,850
1971^{E}	29,850	108,400	137,250
$1972^{\rm E}$	28,350	108,700	137,050

 r Revised. E Estimate. Source: The Budget of the United States (Annually); Contractor Employment supplied by NASA.



MANPOWER

Labor Turnover Rates in the Aerospace Industry Calendar Years 1958 to Date (Rates per 100 Employees per Year)

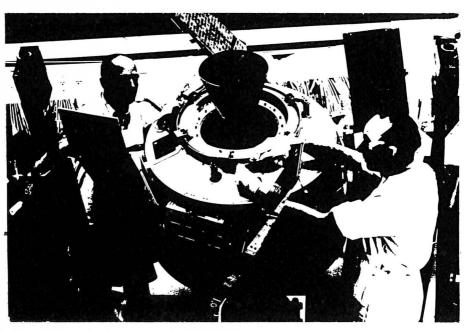
						Airc	eraft			
Year End- ing Dec. 31	Mis ar	Complete Missiles and Spacecraft		Total		Airframes		rines ad rts	Pa ar	her rts id oment
	Acces- sions	Sepa- ra- tions	Acces-	Sepa- ra- tions	Acces-	Sepa- ra- tions	Acces-	Sepa- ra- tions	Acces-	Sepa- ra- tions
1958 1959 1960 1961 1962	58.1 48.9 32.3 37.0 37.2	26.0 29.2 30.9 27.2 31.6	28.3 27.4 28.6 32.6 35.2	33.3 37.9 39.2 30.9 31.3	26.9 22.4 23.4 31.3 32.9 28.6	29.8 36.5 33.8 29.3 29.0	27.8 29.1 35.1 28.9 30.5	35.0 35.0 39.5 24.8 23.9	33.8 39.4 34.3 43.2 49.3	42.0 45.0 53.9 44.9 47.9
1964 1965 1966 1967 1968 1969	23.5 32.6 44.1 43.5 40.7 27.4	39.1 28.7 30.8 34.0 45.4 46.6	24.7 38.7 48.6 37.4 28.1 23.4	31.0 26.9 31.5 32.2 32.3 33.2	23.0 38.5 47.3 36.6 27.1 20.8	28.9 22.8 28.1 27.9 30.2 30.8	20.2 32.2 43.2 32.5 22.9 24.6	28.0 28.4 31.0 34.1 31.3 32.2	38.6 51.9 61.0 46.6 39.8 31.5	42.9 20.5 46.9 43.9 41.1 42.4
1909	19.3	48.7	16.1	33.2 41.7	13.9	43.8	24.0 15.1	32.2	26.2	47.4

Source: Bureau of Labor Statistics, "Employment and Earnings," (Monthly).

EMPLOYMENT ON NATIONAL AERONAUTICS AND SPACE ADMINISTRATION PROGRAMS 1960 to Date

June	NASA Employees	$rac{ ext{Contractor}}{ ext{Employees}}$	TOTAL Employment
1960	10,268	36,500	46,786
1961	17,077	57,500	74,577
1962	22,156	115,500	137,656
1963	27,904	218,400	246,304
1964	31,984	347,100	379,084
1965	33,200	376,700	409,900
1966	33,924	360,000	393,924
1967	33,726	273,200	306,926
1968	32,471	235,400	267,871
1969	31,745	186,600	218,345
1970^{r}	31,350	129,500	160,850
$1971^{\mathbf{E}}$	29,850	108,400	137,250
1972^{E}	28,350	108,700	137,050

 r Revised. E Estimate. Source: The Budget of the United States (Annually); Contractor Employment supplied by NASA.



MANPOWER

LABOR TURNOVER RATES IN THE AEROSPACE INDUSTRY
Calendar Years 1958 to Date
(Rates per 100 Employees per Year)

						Air	eraft			
Year End- ing Dec. 31	Complete Missiles and Spacecraft		TOTAL A		Airfr	ames	8.1	gines ad rts	Pa aı	her irts nd oment
	Acces-	Sepa- ra- tions	Acces-	Sepa- ra- tions	Acces-	Sepa- ra- tions	Acces-	Sepa- ra- tions	Acces- sions	Sepa- ra- tions
1958	58.1	26.0	28.3	33.3	26.9	29.8	27.8	35.0	33.8	42.0
1959	48.9	29.2	27.4	37.9	22.4	36.5	29.1	35.0	39.4	45.0
1960	32.3	30.9	28.6	39.2	23.4	33.8	35.1	39.5	34.3	53.9
1961	37.0	27.2	32.6	30.9	31.3	29.3	28.9	24.8	43.2	44.9
1962	37.2	31.6	35.2	31.3	32.9	29.0	30.5	23.9	49.3	47.9
1963	29.9	31.5	28.9	29.4	28.6	27.9	24.3	25.0	39.5	42.9
1964	23.5	39.1	24.7	31.0	23.0	28.9	20.2	28.0	38.6	42.9
1965	32.6	28.7	38.7	26.9	38.5	22.8	32.2	28.4	51.9	20.5
1966	44.1	30.8	48.6	31.5	47.3	28.1	43.2	31.0	61.0	46.9
1967	43.5	34.0	37.4	32.2	36.6	27.9	32.5	34.1	46.6	43.9
1968	40.7	45.4	28.1	$32.3 \\ 33.2 \\ 41.7$	27.1	30.2	22.9	31.3	39.8	41.1
1969	27.4	46.6	23.4		20.8	30.8	24.6	32.2	31.5	42.4
1970	19.3	48.7	16.1		13.9	43.8	15.1	32.1	26.2	47.4

Source: Bureau of Labor Statistics, "Employment and Earnings," (Monthly).



Injury Frequency Rates a for all Manufacturing and Aircraft and Parts 1958 to Date

Year	All Manufacturing	Aircraft and Parts
1958	11.4	3.5
1959	12.4	3.4
1960	12.0	3.5
1961	11.8	3.5
1962	11.9	3.3
1963	11.9	3.3
1964	12.3	3.4
1965	12.8	3.3
1966	13.6	4.7
1967	14.0	4.3
1968	14.0	3.9
1969	14.8	4.3

 $[^]a$ Defined as the number of disabling injuries per million employee-hours worked. Source: Department of Labor, Bureau of Labor Statistics.

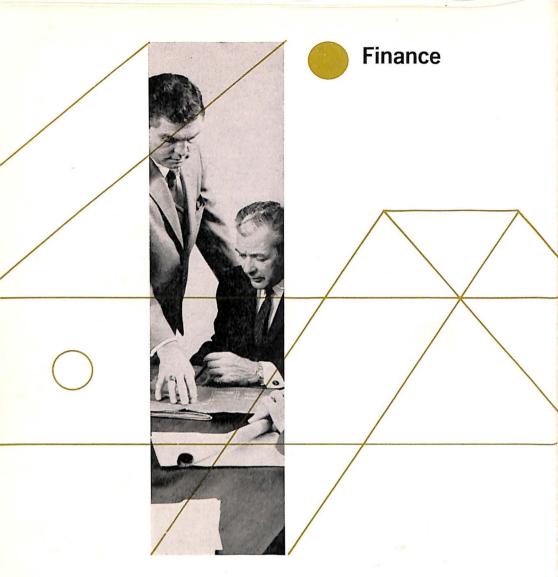
MANPOWER

WORK STOPPAGES IN THE AIRCRAFT AND PARTS INDUSTRY Calendar Years 1927 to Date

Year Ending December 31	Number of Strikes	Number of Workers Involved	Man-Days Idle in Year
1927-1933	4	1,153	18,965
1934	$\overline{4}$	3,207	111,048
1935	1	1,700	6,800
1936		_	_
1937	6	9,390	90,964
1938	N.A.	N.A.	N.A.
1939	2	1,263	85,319
1940	3	6,270	36,402
1941	29	28,422	112,549
1942	15	6,584	12,416
1943	60	52,481	130,112
1944	103	189,801	386,371
1945	85	150,200	581,000
1946	15	21,300	557,000
1947-	10	3,520	67,900
1948	8	21,400	1,100,000
1949	10	10,300	451,000
1950	18	23,900	145,000
1951	29	48,800	765,000
1952	44	81,000	927,000
1953	31	57,800	1,350,000
1954	11	6,350	171,000
1955	38	48,500	403,000
1956	21	23,100	1,040,000
1957	18	23,200	88,200
1958	20	36,700	308,000
1959	26	21,700	312,000
1960	28	82,400	1,190,000
1961	14	2,440	35,000
1962	19	23,000	555,000
1963	12	7,510	53,700
1964	19	20,300	160,000
1965	22	74,900	946,000
1966	23	38,000	204,000
1967	22	28,800	161,000
1968	46	45,500	594,300
1969	26	76,400	1,564,600

N.A.—Not available.

Note: The "aircraft and parts industry" to which this table applies includes substantial missile and spacecraft employment. It represents approximately 60 per cent of total aerospace employment. Source: Department of Labor, Bureau of Labor Statistics, Division of Wages and Industrial Relations.



The financial status of the aerospace industry in Fiscal Year 1970 continued its anticipated downward trend.

The decline in aerospace sales was reported by the Securities and Exchange Commission, based on reports by approximately 70 aerospace companies. The reported total 1970 sales (including sales of non-aerospace products) of \$25.5 billion was down from \$26.4 billion in 1969. This was nearly double the drop between 1968 and 1969. (These figures differ from sales reported in preceding pages because of differences in sources and reporting procedures).

The net profit (after taxes) for the aerospace industry dropped from \$804 million in FY 69 to \$505 million in FY 70. A similar accelerated decrease showed in the amount of net profits retained in business which fell

FINANCE

BALANCE SHEET COMPARISONS, AEROSPACE COMPANIES 1965 to Date (Millions of Dollars)

		1965		19	66		19	67		19	68		19	69	1	970
Assets: Current Assets Cash	s	395 75	100		369 46	100		460 16	111		576 37			763 170		758
Total Cash and U.S. Govt. Securities. Receivables (total) Inventories (gross) Other current assets.	s	470 1,788 4,048 331			415 066 453 302			476 387 550 314		2.	613 840 267 396		3, 11,	933 318 179 435	10	767 3,254 0,763 467
Total Current Assets Total Net Plant Other Non-Current Assets	\$	6,637 1,670 402		8,	$\frac{236}{148}$ $\frac{684}{684}$		2,	727 849 128		3,	116 542 674		4,	865 496 317	4	5,251 4,527 2,639
Total Assets	\$	8,709	\$	11,	068	\$	14,	704	\$1	18,	332	\$:	22,	678	\$25	2,417
Liabilities: Current Liabilities Short term loans Advances by U.S. Govt Trade accounts and notes payable. Federal income taxes accrued Installments due on long term debts Other current liabilities		339 1,868 835 252 45 1,043		1,	670 446 098 256 61 369		3,	055 578 391 229 88 558		4, 1,	789 317 922 304 110 906		5, 2,	132 135 303 365 186 213	2	338 3,148 455 338 2,148
Total current liabilities Long Term Debt Other Non-Current Liabilities	\$	4,382 807 67	\$		900 094 100		1,	899 897 186		2,	$\frac{348}{668}$ $\frac{279}{279}$		3,	334 618 412	4	540 , 113 514
Total Liabilities	\$	5,256	\$	7,	094	\$	9,	982	\$1	2,	295	\$1	5,	364	\$15	, 167
Stockholders' Equity: Capital Stock Earned Surplus and Reserves		1,312 2,142			488 486			785 937			254 783			505 807		, 491 , 757
Total Net Worth	\$	3,454	\$	3,	974	\$	4,	722	\$	6,	037	\$	7,	312	\$ 7	, 248
Total Liabilities and Stock- holder's Equity	\$	8,709	\$1	1,	068	\$1	4,	704	\$1	8,	332	\$2	22,	678	\$22	,417
Net Working Capital	\$	2,256	\$	2,	336	\$	2,	828	\$	3,	768	\$	4,	531	\$ 4	,711

Note: Includes 72 companies classified in industry group 372 which filed reports with the Securities and Exchange Commission.

Source: Securities & Exchange Commission—Federal Trade Commission, "Quarterly Financial Report for Manufacturing Corporations."

from \$467 million in FY 69 to \$237 million in FY 70. The ratio of profits to sales (after taxes) dropped by one-third, from 3.0 percent in FY 69 to 2.0 percent in FY 70. This is only half of the 4.0 percent average for all manufacturing.

The value of industry stockholders' equity, which had increased by 21 percent between FY 68 and FY 69, declined from \$7,312 million to \$7,248 million during FY 70. Continuing a trend of several years' duration, net working capital was increased from \$4,531 million in FY 69 to \$4,711 million in FY 70. This increase in net working capital was a positive gain in the financial picture of the aerospace industry.

Short-term debt grew slightly from \$1,132 million last year to \$1,146 million in FY 70, and long-term debt was increased from \$3,618 million to \$4,113 million during FY 70.

Reversing a trend that had shown an annual increase during recent years, total assets declined during FY 70 from \$22,678 million to \$22,417 million, a decrease of 1.2 percent.

NET PROFITS
(AFTER TAXES AS A PERCENTAGE OF SALES)



SOURCE: SECURITIES AND EXCHANGE COMMISSION FEDERAL TRADE COMMISSION

AEROSPACE

ALL MANUFACTURING CORPORATIONS

FINANCE

TAXES AND PROFITS, AEROSPACE COMPANIES 1956 to Date

Year	Net Federal Taxes as a Percent of Total Income	Net Profit After Taxes as a Percent of Sales
1956	52.3	3.1
1957	52.3	2.9
1958	51.7	2.4
1959	52.3	1.6
1960	44.4	1.4
1961	50.7	1.8
1962	47.2	2.4
1963	47.5	2.3
1964	46.9	2.6
1965	46.7	3.2
1966	45.2	3.0
1967	44.5	2.7
1968	46.6	3.2
1969	43.9	3.0
1970	43.1	2.0

NOTE: Does not include data for companies which produce aerospace products but are classified in industries other than group 372.
Source: Securities and Exchange Commission—Federal Trade Commission, "Quarterly Financial Report for Manufacturing Corporations."

INCOME ACCOUNTS, AEROSPACE COMPANIES 1963 to Date (Millions of Dollars)

	1963	1964	1965	1966	1967	1968	1969	1970
Net Sales	\$15,313	\$15,403	\$16,073	\$19,224	\$22,739	\$26,852	\$26,392	\$25,505
Net Profit from Operations	695	756	997	1,076	1,152	1,661	1,493	980
Total Income before Federal Income Taxes	665	748	984	1,046	1,099	1,606	1,433	881
Provision for Federal In- come Taxes	316	351	460	473	489	749	629	380
Net Profit after Taxes	350	395	524	572	610	857	804	501
Net Profit Retained in Business	214	241	339	380	382	552	467	237

Note: Does not include data for companies which produce aerospace products but are classified in industries other than industry group 372. Includes 72 companies.
Source: Securities & Exchange Commission—Federal Trade Commission, "Quarterly Financial Report for Manufacturing Corporations."

Federal income tax payments by aerospace companies in 1970 were \$380 million, which amounted to 43.1 percent of the industry's total net income. This continued the preceding year's trend when \$629 million in taxes represented 43.9 percent of income. But while 1969's federal income tax payments were 16 percent below those paid in 1968, the decline from 1969 to 1970 was 40 percent.

The other declining figures are reflected in the industry's plans for new

New Plant and Equipment Expenditures Calendar Years 1947 to Date (Billions of Dollars)

Year Ending December	All	All Manufacturing	Durable	Aircraft, Including Guided Missiles
31	Industries	Industries	Goods	and Space Vehicles
1947	\$19.33	\$ 8.44	\$ 3.25	\$0.04
1948	21.30	9.01	3.30	0.05
1949	18.98	7.12	2.45	0.05
1950	20.21	7.39	2.94	0.06
1951	25.46	10.71	4.82	0.18
1952	26.43	11.45	5.21	0.18
1953	28.20	11.86	5.31	0.15
1954	27.19	11.24	4.91	0.15
1955	29.53	11.89	5.41	0.23
1956	35.73	15.40	7.45	0.37
1957	37.94	16.51	7.84	0.48
1958	31.89	12.38	5.61	0.30
1959	33.55	12.77	5.81	0.30
1960	36.75	15.09	7.23	0.34
1961	35.91	14.33	6.31	0.30
1962	38.39	15.06	6.79	0.40
1963	40.77	16.22	7.53	0.45
1964	46.97	19.34	9.28	0.42
1965	54.42	23.44	11.50	0.46
1966	63.51	28.20	14.96	0.92
1967	65.47	28.51	14.06	0.93
1968	67.76	28.37	14.12	0.86
1969	75.56	31.68	15.96	0.84
1970	79.71	31.95	15.80	0.55
1971^{a}	83.13	31.86	15.40	0.50

^a Plans according to a survey conducted in January and February 1971.
Sources: 1947–1967: U.S. Department of Commerce, Survey of Current Business, January 1970, p. 25; 1968–1970: U.S. Department of Commerce, U.S. Securities and Exchange Commission, Joint Statistical Report OBE 71–13, SEC 2505, March 9, 1971.

FINANCE

MILITARY PRIME CONTRACT AWARDS OF \$10,000 OR MORE FOR SELECTED MAJOR MILITARY HARD GOODS, BY GEOGRAPHIC REGION Fiscal Years 1968–1970

Program and		Mi	llion	Doll	ars		Percent of Program Total					
Region	FY	1968	\mathbf{FY}	1969	FY	1970	\mathbf{FY}	1968	$\mathbf{F}\mathbf{Y}$	1969	$\mathbf{F}\mathbf{Y}$	1970
AIRCRAFT	\$9.	644	\$8	,335	\$6	,993	100	0.0	100	0.0	100	0.0
New England		791		,308	40	955		8.6		5.7	100	3.7
Middle Atlantic		266	-	927		988	5.00	3.1		.1	0000	1.1
East North Central.		080	1	,154		682	01000	1.2	12, 19, 20	3.8	-	7
West North Central.		876		746		742		9.1		0.0		0.6
South Atlantic		980	1	,070	1	,060		0.2		2.8		5.2
South Central		577		,083		,727	7000	6.7		5.0	11112	1.7
Mountain		74		58	1	69		0.8		0.7		.0
Pacific		999		988		769		0.4		.9		0.1
Alaska and Hawaii		1		1		109	11	a . 4	1000000	a . 9	100000	a
mana ma mawan		1		1		1						
Missile and												
SPACE SYSTEMS	01	945	0.5	474	0.5	091	10	0.0	100		100	0.0
New England		577	\$0	,474	99	,021						
Middle Atlantic		548		$702 \\ 754$		605		$\frac{1.7}{1.1}$		$\frac{2.8}{3.8}$		2.0
East North Central		30 7000				640			-		100,000	2.8
West North Central	1	200		128		128	11	4.0		2.3	1	2.6
South Atlantic	1	151		121		131	11	3.0	1 -	2.2	1	2.6
		516		499		508	9,000	0.4		9.1	MANUE.).1
South Central		143		125		100	11	2.9	_	2.3		2.0
Mountain	1	261		317	_	305	11	5.3		5.9	1	3.1
Pacific	2,	528	2	,826	2	,602	11	1.1		. 6		1.8
Alaska and Hawaii		21		2		2	(0.4		a		a
ELECTRONICS AND COMMUNICATION												
EQUIPMENT	\$3,	000	01	,036	69	510	100	0.0	100		100	۸ ۸
New England		552	94	486	90	,519			3.0	2.1	1	2.6
Middle Atlantic	1		1	1000		444	100000	3.9	(200	20000	7,774	2.6
		095	1	,026		797		7.5	0.11	.4	00.000.00	
East North Central		409	l	447		290		0.3		.1		3.2
West North Central.		192		221		154		1.8		.5		.4
South Atlantic	1	520		596		622	200	3.1		.8	1000000	.7
South Central	1	254		262		265		3.4	1000	5.5		.5
Mountain	1	109		96		88		2.7		.4		.5
Pacific		833 16		873 29		823).9).4		.6 .7		0.4
Alaska and Hawaii		10		29		36	(1.4	U	. 1	1	.0

^a Less than 0.05%.
Source: Department of Defense, Office of the Secretary of Defense. Directorate For Information Operations, "Military Prime Contract Awards by Region and State, Fiscal Years 1968, 1969, 1970".

MILITARY PRIME CONTRACT AWARDS OF \$10,000 OR MORE FOR RESEARCH, DEVELOPMENT, TEST AND EVALUATION WORK, BY REGION AND BY TYPE OF CONTRACTOR Fiscal Year 1970 (Dollar Figures in Millions)

				7	Гуре of	Contrac	tor		
Region	To	ral .		ational tutions	Non-	her Profit utions ^a	Business Firms		
	Million Dollars	Percent	Million Dollars		Million Dollars	Percent	Million Dollars	Percent	
TOTAL	\$5,387	100.0	\$356	100.0	\$286	100.0	\$4,745	100.0	
New England Middle Atlantic East North	529 $1,072$	9.8 19.9	107 43	30.0 11.9	40 27	14.0 9.5	382 1,002	8.1 21.1	
Central West North	295	5.5	36	10.2	20	7.2	238	5.0	
Central South Atlantic	$\frac{230}{714}$	4.3 13.2	9 87	$\begin{array}{c} 2.4 \\ 24.4 \end{array}$	$\frac{2}{52}$	$0.6 \\ 18.2$	220 575	$\frac{4.6}{12.1}$	
South Central Mountain Pacific	$ \begin{array}{r} 266 \\ 170 \\ 2,090 \end{array} $	$\begin{array}{c} 4.9 \\ 3.2 \\ 38.8 \end{array}$	14 18 38	$\frac{4.0}{5.1}$ $\frac{10.8}{}$	7 7 131	$\begin{array}{c} 2.3 \\ 2.4 \\ 45.8 \end{array}$	$\begin{array}{c} 246 \\ 145 \\ 1,921 \end{array}$	$ \begin{array}{r} 5.2 \\ 3.1 \\ 40.5 \end{array} $	
Alaska and Hawaii	21	0.4	4	1.2	*	**	16	0.3	

a Includes contracts with other government agencies.

plant and equipment in 1971. The aerospace industry estimate of \$500 million is down slightly from 1970 when aerospace companies cut back from an estimate of \$720 million to an actual figure of \$550 million.

There also was a geographical shift in the spread of military prime contract awards of \$10,000 or more for aircraft, missile and space systems, and electronics and communication equipment between FY 69 and FY 70. The Pacific region gained .7 of one percent and remained in first place with 27 percent of the total. The Middle Atlantic region gained .4 of one percent to remain in second place with 15.6 percent of the business. The greatest change was registered in the South Atlantic region where an increase of 2.0 percent to a share of 14.1 percent earned third place over the South Central and Northeast regions which dropped to fourth and fifth, respectively. The largest drop was 2.6 percent in the East North Central region which stayed in sixth place with a 7.1 percent share.

Contract dollars for research, development, test and engineering followed the same general pattern with the Pacific, Middle Atlantic, South Atlantic and Northeast regions placing in that order at the head of the list.

^{*} Less than \$500,000.

** Less than 0.05%.

Source: Department of Defense, Office of the Secretary of Defense, Directorate for Information Operations, "Military Prime Contract Awards by Region and State, Fiscal Years 1968, 1969, 1970.

FINANCE

Major Defense Contractors (Listed by rank according to net value of military prime contracts awarded July 1, 1969–June 30, 1970) (Millions of Dollars)

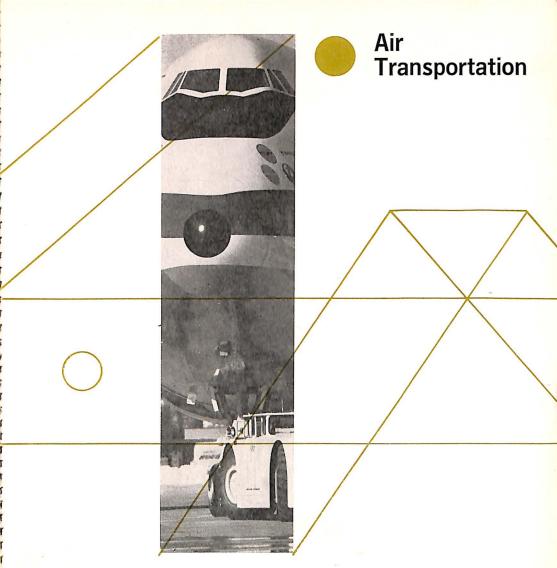
·	 				
Company	July 1, 1965 to June 30, 1966	July 1, 1966 to June 30, 1967	July 1, 1967 to June 30, 1968	July 1, 1968 to June 30, 1969	July 1, 1969 to June 30, 1970
U. S. Total, All Contracts	\$33,532.6	\$39,219.4	\$38,826.6	\$25,175.2	\$31,314.6
Lockheed Aircraft Corp General Dynamics Corp General Electric Co American Telephone &	1,531.0 1,136.0 1,187.0	1,807.2 1,831.9 1,289.8	1,870.2 2,239.3 1,488.7	2,040.2 1,243.1 1,620.8	1,847.7 1,183.2 1,000.5
Telegraph Co McDonnell Douglas Corp.a United Aircraft Corp North American Rockwell	672.1 722.2 1,138.7	673.0 2,124.6 1,097.1	775.9 1,100.8 1,329.0	914.6 1,069.7 997.4	931.2 882.7 873.8
Corp. ^b Grumman Corp Litton Industries, Inc Hughes Aircraft Cor	520.4 322.9 219.4 336.6	688.8 487.7 180.3 419.5	668.6 629.2 465.7 286.1	$\begin{array}{r} 674.2 \\ 417.1 \\ 317.0 \\ 439.0 \end{array}$	707.1 660.8 543.1 496.9
Ling Temco Vought Inc Boeing Co Textron Inc Westinghouse Electric	310.8 914.5 554.8	534.7 911.7 496.6	753.8 762.1 500.7	914.1 653.6 428.3	479.3 474.7 430.9
Corp Sperry Rand Corp Honeywell Inc	348.7 426.8 250.6	453.1 484.1 313.7	251.0 447.2 351.7	429.6 467.9 435.6	417.7 398.9 397.9
General Motors Corp Raytheon Co Ford Motor Co Avco Corp	508.0 356.7 439.6 506.0	$\begin{bmatrix} 625.1 \\ 403.3 \\ 403.8 \\ 448.6 \end{bmatrix}$	629.6 451.8 381.3 583.6	$584.4 \\ 546.8 \\ 396.3 \\ 456.1$	385.7 379.6 345.9 269.7
American Motors Corp RCA Corp General Tire & Rubber Co	242.4 327.3	268.4 273.1	255.0 248.1	299.0 263.5	$266.3 \\ 262.8$
International Business Machines Raymond Morrison	181.6	194.9	223.7	256.6	261.8 256.1
Knudsen	547.9 337.8 • 173.0	462.5 290.2 154.3	$165.0 \\ 393.5 \\ c \\ 329.4$	$254.0 \\ 264.3 \\ 236.7 \\ 354.4$	$256.0 \\ 250.9 \\ 248.9 \\ 247.7$
Teledyne Inc	62.3	87.8 235.1	92.5	308.5	238.4 229.2
			 '	!	

 ^a Combined data for McDonnell and Douglas for earlier years.
 ^b North American only before FY 1968.
 ^c Not included in "100 Companies".
 Source: Department of Defense, "100 Companies and their Subsidiary Corporations Listed According to Net Value of Military Prime Contract Awards", (Annually).

MAJOR NATIONAL AERONAUTICS AND SPACE ADMINISTRATION CONTRACTORS (Listed by rank according to net value of NASA prime contracts awarded July 1, 1969 to June 30, 1970) (Millions of Dollars)

		Fisc	al Years End	ing	
Company	June 30, 1966	June 30, 1967	June 30, 1968	June 30, 1969	June 30, 1970
U.S. TOTAL ALL CONTRACTS	\$2,381.8	\$3,864.1	\$3,446.7	\$3,022.3	\$2,759.2
North American					
Rockwell ^a	682.8	983.8	838.7	680.9	531.5
Grumman Aerospace.	356.8	481.1	394.1	369.2	284.4
McDonnell Douglas ^b .	139.0	243.9	209.0	207.5	236.3
Boeing Company International Busi-	187.9	273.5	296.7	228.7	158.6
ness Machines	130.5	186.4	147.7	112.5	133.4
General Electric Co	104.6	179.3	190.7	150.1	131.7
Bendix Corp Martin Marietta	71.0	120.0	123.8	127.6	109.8
CorpAerojet-General	5.8	12.8	26.8	56.0	108.0
Corp	42.0	95.7	67.1	64.9	71.0
TRW, Inc.	23.8	52.6	52.4	50.0	58.
RCA Corp	30.1	57.5	63.2	51.6	54.
Sperry Rand Corp	22.9	38.7	31.8	34.1	48.
Lockheed Aircraft Corp	24.0	42.0	40.5	39.8	41.
General Dynamics Corp	24.0	61.0	54.4	34.0	38.
Trans World Airlines	14.1	25.1	25.3	35.4	36.
Service Technology					
Corp	d	d	d	26.2	27.
United Aircraft Corp. Federal Electric	16.1	40.0	18.1	26.2	27.
Corp	10.0	12.3	22.0	27.0	26.
Philco-Ford Corp	17.7	32.1	32.0	22.4	24.
General Motors Corp.	50.1	65.2	46.8	30.9	20.
LTV Aerospace Corp.	21.1	46.3	42.7	18.3	17.
Chrysler Corp Brown-Northrop	51.6	76.6	62.6	42.5	16.
(Joint Venture)	6.9	10.0	14.5	12.7	16.
ILC Industries, Inc Singer-General	d d.0	6.3	8.1	12.2	13.
	15 4	05.0	10.4	0.7	10
Precision, Inc.	15.4	25.0	12.4	9.7	12.
Honeywell, Inc	10.8	22.6	15.7	8.1	11.
Bellcomm, Inc Computer Sciences	7.6	9.3	10.0	10.1	11.
Corp Brown Engineering	7.3	11.8	11.8	8.3	11.
Co., Inc	7.4	16.7	16.3	11.1	9.
Engineering, Inc	1.7	4.2	6.5	8.4	9.

North American only before FY 1968.
 Combined data for McDonnell and Douglas.
 General Precision only before FY 1969.
 Not in list of major contractors for indicated year.
 Source: National Aeronautics and Space Administration, "NASA Annual Procurement Report," (Annually).



U.S. scheduled airlines during 1970 flew 2,415 million revenue miles, only a slight increase over the 2,385 million revenue miles flown in 1969.

Despite the slight increase in operations, the financial plight of the air carriers worsened with losses totalling nearly \$179 million.

Stuart G. Tipton, president of the Air Transport Association, provided this explanation:

"An economic recession hit the U.S. and just at the time the airlines brought in, on a schedule set up some years ago, additional capacity. . . . At the same time these trends bumped into each other, the cost of everything that the airlines buy went zooming up at a rate even faster than the inflation rate of the nation as a whole.

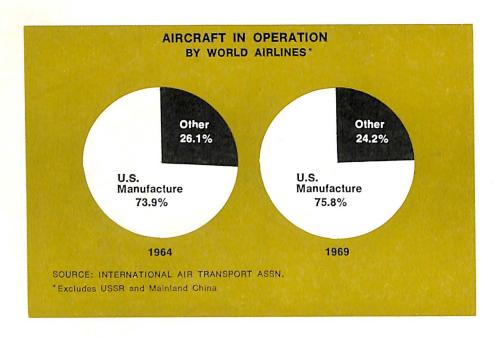
The most serious cost problem for the industry has been labor, which

accounts for almost one-half of airline costs. Average wages shot up last year (1970) by about 15 percent—among the highest increases in all industry. This fact, along with the rapidly rising costs of items such as fuel, landing fees and interest rates, resulted in an overall inflation rate of about 9 percent, almost twice the national average."

In world airline operations, excluding the U.S.S.R. and China, the carriers flew 4,405 million miles in scheduled and international operations. These carriers flew 307 million passengers compared with 290 million in 1969.

The world airlines during 1970 operated 3,999 aircraft of which 3,030 (76 percent) were manufactured in the U.S.

U.S. air lines operated a total of 2,586 aircraft of which 2,239 were turbine-powered.



AIR TRANSPORTATION

Q.

U. S. Manufactured Aircraft in Operation on World Airlines Calendar Years 1963 to Date

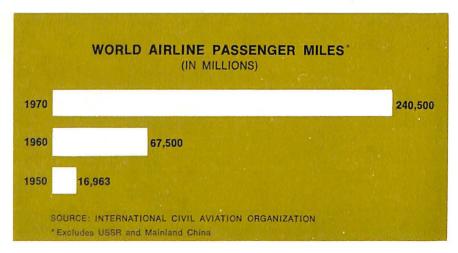
	1963	1964	1965	1966	1967	1968	1969
TOTAL, MANUFACTURED IN U. S	2,266	2,317	2,548	2,556	2,735	2,890	3,030
4 Engine. Turbojets. Boeing 707. Boeing 720/720B. Boeing 747.	580 206	1,417 627 233 109	1,493 738 291 119	1,410 825 365 118	1,424 941 467 121	1,374 1,102 547 119	1,428 1,221 600 113
McDonnell Douglas DC-8 Convair 880. Convair 990.	53	199 53 33	236 52 40	254 53 35	276 58 19	372 48 16	437 47 20
Turboprops Lockheed Electra Lockheed L-100 Hercules	137 137 —	137 137	136 136 —	136 133 3	127 124 3	85 82 3	62 59 3
Piston Engine. Lockheed Constellation. Douglas DC-7. Douglas DC-6. Douglas DC-4. Boeing Stratocruiser.	717 179 178 257 103	655 176 133 250 96	619 136 85 265 132	449 83 47 210 109	356 31 23 193 109	187 10 5 76 96	145 3 3 72 67
3 Engine. Boeing 727 (turbojet)	4 4	97 97	193 193	309 309	441 441	561 561	671 671
2 Engine Turbojets Boeing 737 Lear Jet 24 McDonnell Douglas DC-9	783 — — — —	754 — — —	803 4 — 4	791 59 — 59	836 176 — — 176	925 392 70 1 324	902 498 124 1 373
Turboprops Fairchild F-27/F-227 Convair 640/580. Beechcraft 99.	7	7 7 —	7 7 —	18 18 —	28 22 6 —	34 23 10 1	26 21 5
Piston Engine. Convair 240, 340, 440. Martin 202, 404. Curtiss Commando C-46. Douglas DC-3/C-47. Other.	776 228 4 37 479 28	747 201 — 38 471 37	792 190 4 57 481 60	714 177 	632 161 	499 120 — 23 320 36	378 100
1 Engine	18	19	21	13	10	12	14
Helicopters	27	30	38	33	24	18	15
ALL MANUFACTURERS GRAND TOTAL	3,086	3,137	3,461	3,541	3,725	3,903	3,999
Per Cent of Grand Total Manufactured in U. S	73.4	73.9	73.6	72.2	73.4	74.0	75.8

Note: Excludes U.S.S.R. and China.
Source: International Air Transport Association, "World Air Transport Statistics" (Annually). Based on reports by IATA members.

U. S. CIVIL AND JOINT-USE AIRPORTS By Length of Runway and Region^a January 1, 1970

		Airports by Length of Runws (in feet)			
FAA Region	TOTAL	Under 5,000	5,000- 9,999	10,000 & over	
TOTAL	11,050	9,622	1,184	244	
Eastern	2,310 1,218 3,102 1,663 1,997	2,067 1,043 2,849 1,453 1,645	194 163 213 181 320	49 12 40 29 32	
Alaskan	691 59 10	511 52 2	100 6 7	80 1 1	

 $[^]a$ Includes seaplane bases, heliports and military fields having joint-civil use. b Includes Puerto Rico (20 airports) and the Virgin Islands (4 airports). c American Samoa, Canton, Guam and Wake. Source: Department of Transportation, Federal Aviation Administration.



WORLD CIVIL AIRLINES Selected Calendar Years, 1919 to Date (Revenue Traffic, Scheduled Services, International and Domestic) (Data in Millions)

Year Ending December 31	Miles Flown	Passengers Carried	Passenger- Miles	Cargo Ton-Miles	Mail Ton-Miles
1919	1	N.A.	N.A.	N.A.	N.A.
1929	55	N.A.	105	N.A.	N.A.
1934	100	N.A.	405	N.A.	N.A.
1934	185	N.A.	1,260	N.A.	N.A.
1939	260	N.A.		N.A.	N.A.
1944	200	IN.A.	3,410	IN.A.	N.A.
1949	840	27	15,000	390	130
1951	1,005	42	22,000	630	160
1953	1,205	$\tilde{52}$	29,500	725	190
1955	1,425	68	38,000	905	255
1956	1,580	77	44,000	1,030	275
1000	1,000	••	11,000	1,000	2.0
1957	1,765	86	51,000	1,125	295
1958	1,820	88	53,000	1,150	320
1959	1,920	99	61,000	1,330	355
1960	1,930	106	67,500	1,480	415
1961	1,940	111	72,500	1,700	490
	,		12,000	2,000	200
1962	2,015	121	80,500	1,995	555
1963	2,130	135	91,500	2,230	590
1964 ^r	2,300	155	106,000	2,680	625
1965^{r}	2,550	177	123,000	3,400	755
1966	2,790	200	142,000	4,010	1,050
	2,		112,000	1,010	1,000
1967	3,290	233	169,500	4,590	1,295
1968^{r}	3,730	262	192,500	5,555	1,610
1969^{r}	4,160	290	217,000	6,820	1,720
1970	4,405	307	240,500	7,375	1,875

N.A.—Not available.
Nors: Excludes China (mainland) and the U.S.S.R.
Source: International Civil Aviation Organization, "Development of Civil Air Transport, Total Scheduled Services-Revenues Traffic" (Annually).

U. S. Domestic and International Airline Passenger Service Selected Calendar Years, 1926 to Date

	Dor	mestic	International			
Year Ending Dec 31	Passengers Carried (Thousands)	Revenue Passenger- Miles Flown (Millions)	Passengers Carried (Thousands)	Revenue Passenger- Miles Flown (Millions)		
1926	6	1.3	N.A.	N.A.		
1930	385	85.1	33	7.8		
1935	679	281.2	111	46.7		
1940	2,803	1,052.2	163	99.8		
1945	6,541	3,360.3	511	450.1		
1950	17,468	8,029.1	1,752	2,214.0		
1951	22,711	10,589.7	2,140	2,613.8		
1952	25,176	12,559.3	2,391	3,065.0		
1953	28,901	14,793.9	2,745	3,450.8		
1954	32,529	16,802.4	2,919	3,810.4		
1955	38,221	19,852.1	3,488	3,398.9		
1956	41,937	22,398.6	4,068	5,226.2		
1957	45,162	25,378.8	4,259	5,882.0		
1958	44,741	25,375.5	4,428	6,123.9		
1959	51,000	29,307.6	4,999	7,064.2		
1960	52,377	30,556.6	5,499	8,306.2		
1961	52,712	31,062.3	5,699	8,768.5		
1962	55,950	33,623.0	6,598	10,138.0		
1963	63,925	38,456.6	7,513	11,905.4		
1964	72,988	44,141.3	8,775	14,352.4		
1965	84,460	51,887.4	10,195	16,789.0		
1966	97,746	60,590.8	11,646	19,298.4		
1967	118,669	75,487.3	13,424	23,259.3		
1968	134,423	87,507.6	15,728	26,450.6		
1969	142,340	95,945.8	16,848	29,468.3		
1970	153,408	104,156.0	16,260	27,563.2		

Note: Figures represent total scheduled services excluding nonrevenue operations of certificated route air carriers. Passenger originations only.

N.A.—Not available.

Source: Civil Aeronautics Board.

United States Scheduled Airlines Selected Calendar Years, 1949 to Date

Year Ending Dec 31	Revenue Miles Flown (Millions)	Passengers Carried (Millions)	Revenue Passenger- Miles (Millions)	Cargo Ton-Miles ^a (Millions)	$egin{array}{c} ext{Mail} \ ext{Ton-Miles}^b \ ext{(Millions)} \end{array}$
1949	463	17	8,827	196	66
1951	527	25	13,204	324	92
1953	657	32	18,245	359	106
1955	780	42	24,351	503	150
1956	869	46	27,625	634	160
			,		
1957	976	49	31,261	721	169
1958	973	49	31,499	726	185
1959	1,030	56	36,372	853	209
1960	998 -	58	38,863	880	250
1961	970	58	39,831	1,023	308
			·	,	
1962	1,010	63	43,760	1,388	350
1963	1,095	71	50,365	1,346	368
1964	1,189	82	58,494	1,634	383
1965	1,354	95	68,676	2,270	494
1966	1,482	109	79,889	3,048	762
İ					
1967	1,834	132	98,484	3,537	985
1968	2,146	150	113,958	3,872	1,268
1969	2,385	159	125,414	4,443	1,345
1970	2,415	170	131,719	3,862	1,484
				<u> </u>	

Note: Figures represent total scheduled service excluding nonrevenue operations of U. S. international and domestic certificated route air carriers.

^a Includes freight plus express revenue ton-miles in scheduled and nonscheduled operations.

^b U. S. mail ton-miles plus foreign mail ton-miles.

Source: Civil Aeronautics Board.

Composition of U. S. Air Line Fleet, by Type of Aircraft, Number of Engines, and Model, January 1, 1969, 1970 and 1971 (Number of Aircraft)

Type of Aircraft, Number of Engines, and Model	1971	1970	1969
Total Aircraft	2,679	2,690	2,586
Total fixed-wing	2,663	2,672	2,570
Turbine-powered—total	2,510	2,448	2,239
Four-engine—total	1,041	997	983
Turbojet—total	931	886	816
Boeing 707	406	428	393
Boeing 720	115	127	134
Boeing 747	79	1	
Convair 880	41	41	41
Convair 990	5	6	11
McDonnell Douglas DC-8	285	283	237
Turboprop—total	110	111	167
Armstrong Whitworth Argosy			101
AW-650	8	8	7
Canadair CL-44.		9	14
Lockheed 188	69	73	114
Lockheed 382	22	18	13
Vickers Viscount 745	3	3	19
Three-engine—total	659	628	543
Turbojet—total	659	628	543
Boeing 727	659	628	543
Twin-engine—total	805	818	706
Turbojet—total	546	554	422
Boeing 737	149	147	76
British Aircraft Corp. BAC-111	59	60	60
Sud Aviation Caravelle SE-210		20	20
McDonnell Douglas DC-9	337	327	266
Hamburger Flugzeugbau HF-320	1	321	200
Turbonnon total	259	264	284
Turboprop—total Convair 240T			-
Convair 2401	24	24	36
Convair 340T	108	119	113
Convair 640.	10	_	_
DeHavilland DH/DH-C	6	9	6
Fairchild F-27	37	38	48
Fairchild FH-227	47	53	55
Grumman G-159	1	1	1
Grumman G21T	_	1	2
Nord 262	_		12
Short SC-7	2	2	2
Nihon YS-11		17	9
Beech 99	3		-

Composition of U. S. Air Line Fleet, by Type of Aircraft, Number of Engines and Model, January 1, 1969, 1970 and 1971—Continued (Number of Aircraft)

Type of Aircraft, Number of Engines, and Model	1971	1970	1969
Single-engine turboprop—total	5	5	7
Pilatus PC-6A	2	2	3
Pilatus PC-6B	3	3	4
Piston-powered—total	153	224	331
Four-engine—total	34	64	82
Boeing 377	2	1	
Douglas DC-4	8	11	8
Douglas DC-6	17	33	40
Douglas DC-7	6	14	29
Lockheed 049/149			4
Lockheed 749	1	1	1
Lockheed 1049/1649	_	4	
Twin-engine—total	110	153	234
Aero Commander 680E	1	1	1
Convair 28-5-ACF		$_2$	4
Convair 240		1	3
Convair 340/440	6	7	46
Curtiss C-46	42	43	44
Douglas DC-3	22	37	56
Fairchild C82	2	2	4
Grumman G-21	12	11	17
Grumman G-44	$_2$	3	3
Grumman G-73	1	1	1
Grumman SA-16		2	2
Martin 202	1	1	2
Martin 404	19	38	47
Other	2	4	4
Single-engine—total	9	7	15
Rotary Wing—total	16	18	16
Turbine-powered—total	13	15	13
Sikorsky S-61	6	8	8
Sikorsky S-62		,	1
Vertol V-107-II	4	4	4
Bell BL-206	3	3	
Piston-powered—total	3	3	3
Sikorsky S-58C	3	3	3

Source: Department of Transportation. Federal Aviation Administration, "FAA Statistical Handbook of Civil Aviation," (Annually).

U. S. Domestic Airlines
Total Assets and Net Investment in Flight Equipment
(Dollar Figures in Millions)
1958 to Date

As of June 30	Total Assets ^a	Flight Equip- ment (Net-after depreciation)	Percent of Total Assets in Flight Equipment
1958	\$1,182	\$ 852	72.1%
1959	1,494	1,048	70.1
1960	1,760	1,374	78.1
1961	2,099	1,734	82.6
1962	2,273	1,874	82.4
1963	2,211	1,818	82.2
1964	2,415	2,030	84.0
1965	2,816	2,391	84.9
1966	3,747	2,981	79.6
1967	5,003	3,833	76.6
1968	6,294	5,096	76.6
1969	7,107	5,864	82.5
1970	7,417	6,030	81.3

^a Comprises net investment in buildings and ground equipment, flight equipment, working capital, etc. Note: Includes data for system trunk and local service carriers only. Sources: Civil Aeronautics Board 1964 "Annual Report." Civil Aeronautics Board, Accounting Costs and Statistics Division.

U. S. Domestic Airlines, Value of Flight Equipment^a
1958 to Date
(Millions of Dollars)

As of June 30	Total Gross Value of Flight Equipment	Less: Depreciation	Plus: Construction Work in Process	Equals: Net Value of Flight Equipment
1958	\$1,498.5	\$ 709.8	\$ 63.4	\$ 852.1
1959	1,752.8	816.8	112.3	1,048.3
1960	2,174.3	889.6	89.5	1,374.2
1961	2,719.2	1,062.0	76.7	1,733.9
1962	3,006.0	1,183.3	51.7	1,874.4
1963	3,132.4	1,341.4	27.1	1,818.1
1964	3,382.7	1,401.6	48.4	2,029.5
1965	3,843.5	1,504.7	51.7	2,390.5
1966	4,519.7	1,645.5	106.9	2,981.1
1967	5,485.0	1,805.6	153.2	3,832.6
1968	6,936.2	2,043.7	203.7	5,096.2
1969	8,003.5	2,334.2	194.6	5,863.8
1970	8,546.3	2,813.9	297.9	6,030.3
	The second second	CONTRACTOR STATE		

 $[^]a$ Includes data for system trunk and local service carriers only. Source: Civil Aeronautics Board.

OPERATING REVENUES OF SCHEDULED DOMESTIC Passenger/Cargo Operators. Certificated Route Air Carriers^a Calendar Years 1957 to Date (Millions of Dollars)

Calendar Years	Total Operating Revenues	Passenger	Mail (in- cluding subsidy)	Express and Freight	Excess Baggage	Other
1957	\$1,530	\$1,347	\$ 75	\$ 68	\$ 19	\$ 21
1958	1,636	1,432	82	78	19	25
1959	1,955	1,723	95	91	21	25
1960	2,129	1,860	113	103	21	32
1961	2,245	1,951	130	115	20	29
1962	2,498	2,168	139	136	20	35
1963	2,722	2,375	143	152	17	35
1964	3,095	2,701	149	182	17	46
1965	3,608	3,142	157	220	12	77
1966	4,070	3,534	162	251	6	117
1967	4,887	4,260	170	287	7	163
1968^{r}	5,606	4,913	182	343	9	159
1969	6,438	5,662	186	401	10	179

 ^a Includes Intra-Alaska, Intra-Hawaii, Helicopter and other carriers.
 ^r Revised.
 Source: Civil Aeronautics Board, Bureau of Accounts and Statistics.

OPERATING REVENUES, EXPENSES AND NET OPERATING INCOME OF SCHEDULED DOMESTIC PASSENGER/CARGO OPERATORS AND CERTIFICATED AIR CARRIERS^a Calendar Years 1957 to Date (Millions of Dollars)

Calendar Years	Total Operating Revenues	Total Operating Expense	Net Operating Income
1 cars			- Theome
1957	\$1,530	\$1,489	\$ 41
1958	1,636	1,539	97
1959	1,955	1,848	107
1960	2,129	2,091	38
1961	2,245	2,244	1
1962	2,498	2,408	90
1963	2,722	2,580	142
1964	3,094	2,778	316
1965	3,608	3,165	443
1966	4,070	3,589	481
1967	4,887	4,476	411
1968^{r}	5,606	5,298	308
1969	6,438	6,156	282

^a Includes Intra-Alaska, Intra-Hawaii, Helicopter and other carriers.
^e Revised.

Note: Figures before 1961 do not include items of ground and indirect expense. Source: Civil Aeronautics Board, Bureau of Accounts and Statistics.

GENERAL AVIATION, HOURS, AND MILES FLOWN, BY TYPE OF FLYING Calendar Years 1931 to Date

Year		Busin	ess	Comme	rcial	Instruct	ional	Perso	nal	Oth	er
Ending Decem- ber 31	Total	Units	Per Cent	Units	Per Cent	Units	Per Cent	Units	Per Cent	Units	Per Cent
Езтіматі	ED Hours	FLOWN,	Thou	isands							
1931 1936 1941 1946 1951	1,083 1,059 4,460 9,788 8,451	152 122 250 1,068 2,950	14 12 6 11 35	281 245 511 943 1,584	26 23 11 10 19	307 380 2,816 5,996 1,902	28 36 63 61 23	343 312 883 1,686 1,880	32 29 20 17 22	95 135	_ _ 1 1
1953 1955 1957 1959 1960	8,527 9,500 10,938 12,903 13,121	3,626 4,300 4,864 5,699 5,699	42 45 45 44 44	$\begin{array}{c} 1,649 \\ 1,950 \\ 2,013 \\ 2,365 \\ 2,365 \end{array}$	19 21 18 18 18	1,248 1,275 1,864 2,043 1,828	15 13 17 16 14	1,846 1,975 2,109 2,796 3,172	22 21 19 22 24	158 	$\frac{2}{\frac{1}{a}}$
1961 1962 1963 1964 1965	13,602 14,500 15,106 15,738 16,733	5,699 5,431 5,740 5,823 5,857	42 38 38 37 35	2,634 3,051 3,172 3,305 3,348	19 21 21 21 21 20	1,796 2,385 2,417 2,675 3,346	13 16 16 17 20	3,398 3,489 3,626 3,777 4,016	25 24 24 24 24 24	75 144 151 156 166	1 1 1 1
1966 1967 1968 1969	$\begin{array}{c} 21,023 \\ 22,153 \\ 24,053 \\ 25,351 \end{array}$	7,057 6,578 6,976 7,064	33 30 29 28	3,555 3,918 4,810 4,928	17 18 20 19	5,674 6,262 6,494 7,023	27 28 27 28	4,540 5,173 5,532 5,999	22 23 23 24	197 222 241 337	1 1 1 1
ESTIMATI	ED MILES	FLOWN,	Milli	ons							
1931 1936 1941 1946 1951	94 93 346 875 975	13 12 27 122 380	14 13 8 14 39	26 25 51 108 190	28 26 15 12 20	25 30 197 479 190	27 33 57 55 19	29 27 71 157 200	31 28 20 18 21		_ _ 1 1
1953 1955 1957 1959 1960	$\begin{array}{c} 1,045 \\ 1,216 \\ 1,426 \\ 1,716 \\ 1,769 \end{array}$	499 628 721 858 881	48 52 51 50 50	210 246 249 292 299	20 20 17 17 17	121 121 202 223 194	11 10 14 13 11	196 222 241 243 387	19 18 17 20 22	$\frac{19}{\frac{13}{8}}$	$\frac{2}{\frac{1}{a}}$
1961 1962 1963 1964 1965	1,858 1,965 2,049 2,181 2,562	888 935 983 1,047 1,204	48 48 48 48 47	333 367 369 393 461	18 18 18 18 18	203 256 266 284 359	11 13 13 13 14	425 388 410 436 512	23 20 20 20 20 20	9 20 20 22 22 26	1 1 1 1
1966 1967 1968 1969	3,336 3,440 3,701 3,926	1,546 1,431 1,406 1,426	46 42 38 36	516 569 666 723	16 16 18 19	646 713 814 910	19 21 22 23	606 691 777 829	18 20 21 21	32 36 37 38	1 1 1

^a Less than 0.5 per cent. Source: Federal Aviation Administration, "General Aviation Statistics", October 1970.

Active Airman Certificates Held 1955 to Date

Year		Non-						
as of Jan. 1	TOTAL	Stu- dents	Private	Com- mercial	Airline	Other	pilots	Other
1955 1956 1957 1958 1959 1960 1961 1962 1963 1964 1965 1966 1967 1968	349,729 298,076 259,567 309,212 354,365 359,875 348,062 365,971 378,700 431,041 479,770 548,757 617,931	71,969 80,494 96,124 98,498 103,456 107,815 99,182 93,973 95,870 105,298 120,743 139,172 165,177 181,287	184,595 132,525 96,864 124,799 140,573 139,804 138,869 144,312E 149,755 152,209 175,574 196,393 222,427 254,069	80,346 72,957 54,545 70,813 93,126 93,815 89,904 92,976E 96,047 96,341 108,428 116,665 131,539 150,135	12,129 11,774 11,173 13,964 15,840 16,950 18,279 19,155 ^E 20,032 20,269 21,572 22,440 23,917 25,817	326 861 1,138 1,370 1,491 1,828	140,199 148,335 155,121 149,274 157,424 167,074 169,598 175,287 ^E 181,982 186,304 195,396 204,463 217,132 231,801	64,263 71,307 62,927 74,682 88,079 91,259 94,723 98,257 ^E 101,793 83,800 116,600 128,541 146,068 166,994
1969 1970 1971	691,695 720,028 732,729	209,406	$281,728^a$ $299,491$ $298,627$	164,458 176,585 186,821	28,607 31,442 34,430	7,496 8,990 16,990	250,151 269,775 289,681	169,707 189,871 207,670

E Estimate.

^a Includes special certificates issued to foreign nationals.

Source: Federal Aviation Administration, Office of Management Systems.



ELIGIBLE CIVIL AIRCRAFT BY TYPE Calendar Years 1954 to Date

	Active Civil Aircraft										
Year Jan. 1		Total Air Car- rier ^a	General Aviation Aircraft								
	TOTAL		Тотаь	Fixed	-Wing Air	$rac{ ext{Rotor-}}{ ext{craft}^b}$	Other				
				Multi- engine	Single-Engine						
					4-place & over	3-place & less					
1954 1955 1956 1957 1958	55,505 58,994 60,432 64,638 67,153	1,615 1,606 1,642 1,802 1,864	53,890 57,388 58,790 62,886 65,289	N.A. 2,600 3,342 4,183 5,036	N.A. 17,078 19,240 22,805 23,751	N.A. 37,278 35,654 35,291 35,809	N.A. 235 283 350 433	N.A. 197 271 257 260			
1959 1960^d 1961 1962 1963	69,718 70,747 78,760 82,853 86,287	1,879 2,020 2,211 2,221 2,166	67,839 68,727 76,549 80,632 84,121	5,416 6,034 7,243 8,401 9,186	26,170 27,301 34,829 38,206 41,120	35,440 34,543 33,472 32,800 32,341	521 525 634 798 967	292 324 361 427 507			
1964 1965 1966 1967 1968	87,267 90,935 97,741 107,085 116,781	2,179 2,193 2,299 2,379 2,595	85,088 88,742 95,442 104,706 114,186	9,695 10,644 11,977 13,548 14,651	42,657 45,777 49,789 52,972 56,865	30,977 30,367 31,364 35,687 39,675	1,171 1,306 1,503 1,622 1,899	588 648 809 877 1,096			
1969 1970	127,164 133,814	2,927 3,008	124,237 130,806	16,760 18,111	60,977 63,703	42,830 45,001	2,350 2,557	1,320 1,434			

N.A.—Not available.

^a Registered, not necessarily in operation. Includes helicopters.

^b Includes autogiros; excludes air carrier helicopters.

^c Includes gliders, dirigibles, and balloons.

^d Excludes approximately 4,000 unclassified active aircraft.

Source: Federal Aviation Administration, "U.S. Active Civil Aircraft by State and County."

VERTICAL LIFT AIRCRAFT



A marked increase in the number of law enforcement agencies using helicopters was shown in 1970.

A survey conducted by the Aerospace Industries Association of the commercial—executive and civil government helicopter operators in the United States and Canada reported a total of 1,424 operators and 3,874 helicopters operated. This is an increase of 3 percent in the number of operators and 13 percent in the number of helicopters operated compared with the 1969 totals.

The largest increase—71 percent—was in the number of civil government agencies that operate helicopters. Law enforcement agencies, especially city and highway police departments, have found the helicopter uniquely effective for crime control.

An increase in the number of heliports and helistops is reported in the 1970 AIA Directory of Heliports, Helistops in the U.S., Canada and Puerto Rico. The Directory lists 2,310 heliports/helistops. This is an increase of 22 percent of the 1968 totals.

In 1965, there were 34 hospital heliports in the country. By 1970, there were 285 landing facilities for today's aerial ambulance—the medicopter—to transport highway accident victims to the hospital.

It is significant to note that of the 2,310 heliports listed, 746 of these are for public-use, while 1,564 are for private use. Today's airport congestion and highway traffic have generated a new interest in the utilization of helicopters as city-center to city-center transports. With public-use, downtown and suburban heliports, helicopters can provide this service above the traffic on the ground and below the traffic on the airway.

Helicopter Scheduled Airlines Available Service and Utilization Calendar Years 1952 to Date (In Thousands)

Year Ending Dec. 31	Passengers Carried	Revenue Ton-Miles Flown	Revenue Passenger- Miles Flown	Revenue Plane-Miles Flown
1952	_	75	_	632
1953	1	127	26	1,007
1954	8	151	183	1,074
1955	29	193	628	1,152
1956	64	281	1,585	1,318
1957	153	449	3,275	1,604
1958	230	594	4,885	1,675
1959	366	856	7,477	1,899
1960	430	1,054	9,475	2,219
1961	490	963	8,604	2,157
1962	359	897	8,192	1,518
1963	458	1,317	12,510	1,462
1964	608	1,668	16,003	1,976
1965	718	1,948	18,811	1,984
1966	1,067	2,562	25,420	2,241
1967	1,220	2,960	29,670	2,660
1968	1,042	2,482	24,856	2,547
1969	737	1,703	17,074	1,909
1970	573	1,167	11,341	1,427

Source: Civil Aeronautics Board.

HELICOPTER SCHEDULED AIRLINES Revenue Ton-Mile Traffic Carried Calendar Years 1952 to Date (In Thousands)

Year Ending Dec. 31	- Total Ton-Miles	Passenger	U. S. Mail	Express	Freight	Excess Baggage
1952	75		75			
1953	127	2	125		2	
1954	151	18	116	13	4	
1955	193	59	97	32	5 7	_
1956	281	146	91	36	7	1
	l l					
1957	449	314	91	34	7	3
1958	594	468	84	33	6	3
1959	856	717	87	41	7	4 5
1960	1,054	911	91	40	7	5
1961	963	818	94	40	7	5
1962	897	778	65	44	6	3
1963	1,317	1,189	74	44	6	5
1964	1,668	1,520	92	45	6	6
1965	1,948	1,787	84	60	10	6 7
1966	2,562	2,415	60	70	10	7
					_	_
1967	2,960	2,819	61	64	9	8 7
1968	2,482	2,361	57	48	8	
1969	1,704	1,626	34	37	6	4
1970	1,167	1,134	5	25	4	a
!	11	Ţ		Į.	+	

^a Effective January 1, 1970, the certificated route air carriers no longer report excess baggage separately. Excess baggage is now combined with passenger ton-miles and passenger weight standardized at 200 lbs.

Source: Civil Aeronautics Board.

HELIPORTS AND HELISTOPS IN THE UNITED STATES, CANADA, AND PUERTO RICO 1963 to Date

Region	1963	1964	1965	1966	1968	1970
Total(elevated)	797 N.A.	1,000 N.A.	1,118 (95)	1,225 (125)	1,892 (158)	2,310 (216)
New England	67	95	88	93	138	93
Middle Atlantic	90	148	179	203	346	514
East North Central	169	151	122	139	258	293
West North Central	26	36	47	43	81	107
South Atlantic	54	83	97	105	157	192
East South Central.	13	20	25	28	41	47
West South Central	73	87	116	118	195	205
Mountain	60	77	78	92	126	157
Pacific	203	262	320	358	470	593
Other	42	42	46	46	80	109

N.A.—Not available. Note: Data for 1967 and 1969 are not available. Source: Aerospace Industries Association.

HOSPITAL HELIPORTS IN THE UNITED STATES, BY REGION 1965 to Date

	1965	1966	1967^{a}	1968^{b}	1969^c	1970^{d}
Total	34	67	88	147	161	285
New England	1	2	2	2	2	5
Middle Atlantic	4	8	10	19	22	29
East North Central	1	12	14	50	52	74
West North Central		1	2	4	4	18
South Atlantic	10	13	16	19	24	33
East South Central		1	1	1	1	5
West South Central	9	13	16	16	17	20
Mountain	1	3	8	9	11	24
Pacific	8	14	19	27	28	73
Other	-	-		_	_	4

 ^a In addition to those in operation, 21 are proposed.
 In addition to those in operation, 39 are proposed.
 ^a In addition to those in operation, 34 are proposed.
 ^d In addition to those in operation, 45 are proposed.
 Source: Aerospace Industries Association.

CIVIL HELICOPTER OPERATORS AND HELICOPTERS OPERATED 1960 to Date

		Users					
Year as of February 1	Total Number	Commercial	Companies and Executives	Government Agencies ^a			
Civil Helicopti	ER OPERATORS						
1960 1961 1962 1963 1964 1965 1966 1967 1969 1971	318 406 503 600 710 860 933 1,023 1,379 1,424	193 265 322 405 451 508 519 522 689 672	94 106 145 150 212 299 353 427 596 590	31 35 36 45 47 53 61 74 94 162			
HELICOPTERS OP	ERATED						
1960 1961 1962 1963 1964 1965 1966 1967 1969	936 1,179 1,319 1,497 1,767 2,053 2,318 2,438 3,433 3,874	705 882 994 1,157 1,333 1,537 1,699 1,764 2,390 2,605	134 173 213 218 311 401 475 487 770 802	97 124 112 122 123 115 144 187 273 467			

Note: Includes United States and Canada.

^a Federal, state and local governments.

Source: Aerospace Industries Association. manufacturers' and operators' reports.

Glossary

Accessions: new hires and rehires by industrial employer. Cumulated for a calendar month or year and expressed as a rate per 100 employees on the payroll.

Aerospace Industry: the industry primarily engaged in the manufacture of aircraft, guided missiles, spacecraft—i.e., all air and space vehicles and their related components and parts.

AIA: Aerospace Industries Association, formerly Aircraft Industries Association.

Air Carriers: see Airlines.

Aircraft: all airborne vehicles supported either by buoyancy or by dynamic action. Used in this volume in a restricted sense to mean an airplane—any winged aircraft, including helicopters but excluding gliders and guided missiles.

Aircraft Industry: the industry primarily engaged in the manufacture of aircraft, aircraft engines and parts, aircraft propellers and parts, and aircraft parts and auxiliary equipment. Part of the aerospace industry.

Airframe: the structural components of an airplane, such as fuselage, empennage, wings, landing gear, and engine mounts, but excluding engines, accessories and other parts that may be replaced from time to time.

Airlines: the commercial system of air transportation. Consists of scheduled domestic and (U. S.) international air carriers, supplemental and other carriers.

Airplane: see Aircraft.

Appropriation (Federal Budget): an act of Congress authorizing an agency to incur obligations and make payments out of funds held by the Treasury.

Astronautics: the art and science of designing, building and operating manned or unmanned objects through space.

Backlog: the sales value of orders accepted (supported by legal documents) that have not yet passed through the sales account.

Development: the process or activity of working out a basic design, idea, or piece of equipment (see also Research).

DoD: Department of Defense.

Earnings: see Net Income.

Evaluation: determination of technical suitability of material, equipment or a system.

Expenditures (Federal Budget): the actual disbursements or payments. They consist generally of checks issued and cash paid. The trans-

GLOSSARY

actions of business-type activities which generate their own receipts are normally recorded as net expenditures—that is, the excess of disbursements over receipts. If receipts exceed disbursements, the result is shown as a negative expenditure.

FAA: Federal Aviation Administration (formerly the Federal Aviation Agency).

Facility: a physical plant or installation, including real property, building, structures, improvements and plant equipment.

Fiscal Year (Federal Budget): from July 1 to June 30, e.g., the 1967 fiscal year begins on July 1, 1966, and ends June 30, 1967; abbreviated FY.

Funding: setting aside funds for a particular purpose.

FY: see Fiscal Year.

General Aviation: all civil flying except that of the trunk, regional and supplemental airlines.

Helicopter: A heavier-than-air aircraft supported in the air by power driven rotors about one or more substantially vertical axes.

ICBM: Intercontinental Ballistic Missile, range more than 5,000 miles.

Labor Turnover: the gross movement of wage and salary workers into and out of employment in individual manufacturing establishments, cumulated for a calendar month or year and expressed as a rate per 100 employees on the payroll.

Military Assistance: see Mutual Security Program.

Mutual Security Program: a program of the U. S. Government designed to maintain the security, promote foreign policy, and provide for the general welfare of the U. S.; based on the Mutual Security Act of 1954.

NASA: National Aeronautics and Space Administration.

Net Income: profit after depreciation, taxes and reserves for taxes, chargeoffs, other reserves, etc., but before dividends; also identified as earnings or net earnings.

New Obligational Authority (Federal Budget): authority provided by the Congress to obligate the federal government to pay out money. While usually voted each year, it may become available annually under a permanent law, as with interest on the public debt. "Appropriations" are the most common form of obligational authority.

Obligations (Federal Budget): commitments made by federal departments and agencies to pay out money—as distinct from the actual payments made for products, services, loans or other purposes.

The amounts must be within the maximum amounts provided by Congress.

Passenger Mile: one passenger moved one mile.

Procurement: the process whereby federal government agencies acquire material, services, and property from industry.

Profit: see Net Income.

R & D: Research and Development.

RDT&E: Research, Development, Test and Evaluation.

Research: "basic research" provides new knowledge and understanding; "applied research" puts the knowledge gained in basic research to some useful purpose.

Rotorcraft: an aircraft which in all its usual flight attitudes is supported in the air wholly or in part by a rotor or rotors, i.e., by airfoils rotating or revolving about an axis.

Satellite: a body that rotates about another body, such as the Moon revolving around the Earth, or a man-made object rotating about any body such as the Sun, Earth or Moon.

Separations: terminations of employment. Terminations may be initiated by the employee (quits) or the employer (layoff, other separations). Both employee and employer actions are accumulated for a calendar month or year and are expressed as a rate per 100 employees on the payroll.

STOL: short takeoff and landing aircraft.

Test: an experiment designed to assess progress in attainment or accomplishment of development objectives.

Thrust: the driving force exerted by an engine, particularly an aircraft or missile engine, in propelling the vehicle to which it is attached.

Ton Mile: one ton moved one mile.

Turbine, Turbo: a mechanical device or engine that spins in reaction to a fluid flow that passes through or over it. Frequently used in "turbo-prop" and "turbo-jet."

U.K.: United Kingdom.

U.S.: United States.

USA: United States Army.

USAF: United States Air Force.

USCG: United States Coast Guard.

USN: United States Navy.

USSR: Union of Soviet Socialist Republics.

Utility Aircraft: an aircraft designed for general purpose work.

V/STOL: vertical or short takeoff and landing aircraft.

VTOL: vertical takeoff and landing aircraft.

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